

USER GUIDE

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Polycom® VVX® Business Media Phones

Applies to Polycom VVX 300, 310, 400, 410, 500, 600, and 1500 phones, Polycom VVX Camera, and Polycom VVX Expansion Modules



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Contents

Before You Begin	9
Who Should Read this Guide?	9
Typographic Conventions	9
Get Started	10
View Your Phone Keys and Hardware	10
VVX 300 and VVX 310 Phones Hardware	
VVX 400 and VVX 410 Phones Hardware	13
VVX 500 and 600 Phones Hardware	15
VVX 1500 Phone Hardware	17
Secure Your Phone with the Security Slot	19
Navigate Your Phone Interface	
Understand Phone Screens	
Understand Phone Icons and Status Indicators	23
Enter Information in Data Fields	
Enter Information Using the Dialpad	
Enter Information Using the Onscreen Keyboard	
Use PinYin to Input Chinese Characters	
Log In to and Lock Your Phone	32
Log In to Your Phone	32
Log In and Out of Your Phone	32
Change Your Password	33
Sign In and Out of Lync on Your Phone	33
Sign In Using Your BroadSoft UC-One Credentials	34
Lock Your Phone	34
Lock and Unlock Your Phone	35
Change Your User Password	35
Audio Calls	36
Place and Answer Audio Calls	36
Place Audio Calls	37
Redial a Number	41
Use H.323 Protocol to Place Audio Calls	41
Answer Audio Calls	42
Switch among the Handset, Headset, and Speakerphone	
Mute Audio	
End Audio Calls	45
Hold and Transfer Calls	45
Hold and Resume Calls	
Transfer Calls	46

Park and Retrieve Calls	47
Park and Retrieve Calls on the Lync Server	47
Park and Retrieve Calls on the BroadWorks Server	48
Manage Multiple Calls	50
Manage Calls on VVX 1500 phones	50
Manage Calls on VVX 300, 400, 500, and 600 Phones	51
Manage Calls Remotely	52
Manage Calls with BroadSoft UC-One BroadWorks Anywhere	52
Manage Calls with BroadSoft UC-One Remote Office	54
Ignore or Reject Incoming Calls	55
Ignore or Silence Incoming Calls	55
Reject Incoming Calls	56
Reject Calls from a Contact	56
Reject Calls with Do Not Disturb	56
Reject Anonymous Calls	57
Redirect Incoming Calls	58
Forward Incoming Calls to a Contact	58
Forward Incoming Lync Calls	59
Divert Calls to a Contact	60
Initiate and Manage Conference Calls	60
Tips for Conference Calls	61
Initiate Conference Calls	61
End Conference Calls	62
Hold and Resume Conference Calls	62
Split Conference Calls	62
Manage Conference Call Participants	62
Initiate and Manage Lync Conference Calls	63
Initiate a Lync Conference Call	64
Add Contacts to a Lync Conference Call	65
View a Roster of Conference Participants	65
Manage Lync Conference Participants	66
Work with Shared Lines	68
Missed Calls on Shared Lines	68
Hold Calls Privately on Shared Lines	69
Use Multiple Appearance Directory Number - Single Call Appearance	69
Use Lync Boss-Admin	72
Assign Delegates	73
Set a Ringtone for Boss Calls	75
Edit the Delegates Group	76
Manage Calls on the Boss's Line	76
Join Conference Calls	80
Create a Personal Ring Group with BroadSoft UC-One Simultaneous Ring	80
Add Numbers to Your Simultaneous Ring List	81
Delete Numbers from the Simultaneous Ring List	81
Record Calls on VVX 500, 600, and 1500 Phones	81
Guidelines when Recording Calls	82
Record, Pause, and End Recordings	82

Record Conference Calls	83
Play Recorded Calls	84
Video Calls	86
Tips for Video Calls	86
Use a VVX Camera with the VVX 500 and 600 Phones	87
View Status Indicators and Messages for the VVX Camera	88
Change Video Call Settings	89
Set the Call Rate for Video Calls	
Stop Video for All Calls	
Change Video Clarity	
Change the Video Call and PIP Displays	
Place a Video Call on VVX 500, 600, and 1500 Phones	
Display Video Calls in Full Screen	
Swap Video Handle Video and Audio Calls	
Handle Conference Calls with Video	
Manage Video Calls without a VVX Camera on VVX 500 and 600 Phones	
Manage Audio and Video Calls	
View Video in Full Screen during Calls	
Handle a Mixture of Video and Audio-Only Calls	
Place Audio-Only Calls	
Manage Call Lists and Directories	101
View Recent Calls	
View Recent Lync Calls	
Manage the Contact Directory	
Manage the Corporate Directory	
Search the Lync Directory	
Save Contacts from the Lync Directory	
Search the Outlook Directory	
Search the BroadSoft Directory	
Manage the GENBAND Address Books	
Use the Global Address Book	
Use the Personal Address Book	110
Update Your Presence Status	113
Update Your Lync Presence	113
Update Your Buddy Status	
Manage Buddy Lists, Favorites, and Contact Lists	115
Manage Favorites	115
View Favorites	
Manage Favorites	116
Use Buddy Lists	116
Add Contacts to Your Buddy List	117

Monitor Contacts on Your Buddy List	118
Block Contacts from Viewing Your Status	
Manage Lync Contacts	
Manage Your Microsoft Lync Contact List	
View Lync Contacts' Presence Information	
View the Lync Contact Card for Contact Information	
Manage BroadSoft UC-One Favorites and Contacts	
View BroadSoft UC-One Contacts' Presence Information	
View BroadSoft UC-One Contacts and Favorites	
View Contacts and Groups	126
Search for BroadSoft UC-One Contacts	126
Access, Send, and Broadcast Messages	128
Access Voicemail and Video Messages	128
Access Lync Voicemail Messages	129
Manage Lync Voicemail Messages	129
Send Instant Messages	130
Manage Instant Messages	130
Broadcast Messages with Group Paging	131
Send and Receive Pages	131
Change Group Paging Settings	133
Broadcast Messages with Push to Talk	134
Send and Receive PTT Broadcasts	134
Reply to PTT Broadcasts	136
End PTT Broadcasts	136
Change PTT Settings	137
Use Applications on Your Phone	139
Use the Calendar	139
Navigate the Calendar	139
Use Meeting Reminders	140
Join Meetings from the Calendar	142
Navigate the Browsers	142
View the Idle Browser	143
Use the Web Browser	143
Use the Launch Pad on VVX 1500 Phones	144
Use the Launch Pad	145
Enable My Info Portal	145
Customize Your Phone	147
Set the Language	147
Set the Time and Date Display	147
Set the Backlight Intensity and Timeout	148
Select a Background Picture	149
Add Personal Photos as Your Background	149
Enable Transparent Line Keye	151

Enable Screen Savers	152
Enable Screen Savers	
Use Personal Photos as Screen Savers	
Disable Screen Savers	154
Use Your Phone as a Digital Picture Frame	154
Use Power-Saving Mode	
Change Your Office Hours	
Change Timeouts	157
Change Audio Settings	157
Change Incoming Call Notifications	158
Set a Ringtone for Incoming Calls	158
Set a Ringtone for Individual Contacts	158
Change the Volume	159
Use Accessibility Features on Your Phone	160
Features for Hearing-Impaired Users	160
Features for Vision-Impaired and Blind Users	
Features for Mobility-Impaired Users	162
Extend Your Phone's Capabilities with Accessories	163
Use a Headset with Your VVX Phone	163
Use Your Headset for All Calls	
Use Electronic Hookswitch	
Disconnect Your Headset	166
Use Bluetooth Headsets with Your VVX 600 Phone	166
Use the Polycom Desktop Connector	168
Set Up and Enable the Polycom Desktop Connector	168
Use the Polycom Desktop Connector	171
Connect a Wi-Fi Adapter to Your Phone	175
Connect the Wi-Fi Adapter	175
Connect Polycom VVX Expansion Modules to Your Phone	177
Set Up VVX Expansion Modules	
Use VVX Expansion Modules	178
Connect to Lync on Your Phone using Better Together over Etherr	
Install the Polycom Better Together over Ethernet Connector	
Enable and Pair Better Together over Ethernet	
Use BToE to Manage Calls on Your Phone and Lync client	
Use Your Phone as Your Primary Audio Device for Your Computer	
Disable and Stop BToE on Your Phone and Computer	
Uninstall the Polycom BToE Connector	
Maintenance Tasks	
Investigate Phone Warnings	
Restart the Phone	
Update the Phone Configuration	
Test Phone Hardware	107

Clean the Tayahaaraan	100
Clean the Touchscreen	
View Software Details	
Update the Phone Software	
Update the Phone Software	
Postpone Software Updates	
Update Your Lync Phone Software	200
Troubleshoot Issues	201
Troubleshoot General Phone Issues	201
Speakerphone Issues	201
USB Port Issues	201
Troubleshoot Application Issues	201
Calendar	202
Troubleshoot Login Issues	202
Troubleshoot GENBAND Address Book Issues	202
Troubleshoot Polycom Desktop Connector Issues	203
Troubleshoot Headset Issues	203
Echo Cancellation Issues	203
Bluetooth Headset Issues	204
Troubleshoot Recording Issues	204
Troubleshoot Better Together over Ethernet Issues	205
Get Help	207

Before You Begin

This *Polycom VVX Business Media Phones User Guide* uses a number of conventions that help you to understand information and perform tasks.

Who Should Read this Guide?

This guide contains overview information for Polycom® VVX® 300, 310, 400, 410, 500, 600, and 1500 phones, the Polycom VVX Camera, and the Polycom VVX Expansion Modules. This guide is intended for beginning users, as well as intermediate and advanced users who want to learn more about their phone features.

Typographic Conventions

A few typographic conventions, listed next, are used in Polycom guides to distinguish types of in-text information.

Typographic Conventions

Convention	Description
Bold	Highlights interface items such as menus, menu selections, window and dialog box names, soft keys, filenames, and directory names when they are involved in a procedure or user action. Also used to highlight text to be entered or typed.
Italics	Used to emphasize text, to show example values or inputs (in this form: <example>), and to show titles of reference documents available from the Polycom Support Web site and other reference sites.</example>
Blue Text	Used for cross references to other sections within this document and for hyperlinks to external sites and documents.
Courier	Used for code fragments and parameter names.

Get Started

Before you use your phone, take a few moments to familiarize yourself with its features and user interface. This chapter details your phone's components, the screen layout of your phone, and how to navigate your phone's interface.

The terms "the phone" and "your phone" refer to any of the business media phones. Unless specifically noted in this guide, especially with regard to phone graphics, all VVX phones operate in similar ways.



Note: Accessing features and options

As you read this guide, keep in mind that certain phone features are configurable by your system administrator or determined by your phone environment. As a result, some features may not be enabled or may operate differently on your phone. Additionally, the examples and graphics in this guide may not directly reflect what is displayed or is available on your phone screen.

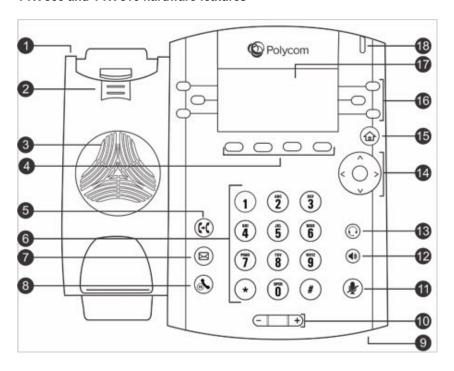
View Your Phone Keys and Hardware

Use the following figures and tables to understand your VVX phone's hardware features. For more information about attaching phone hardware, including how to connect your phone to the network, see the *Quick Start Guide* for your phone available on your phone's web page on Polycom Voice Support.

VVX 300 and VVX 310 Phones Hardware

The following figure displays the hardware features on the VVX 300 and VVX 310 business media phones. The table lists each numbered feature shown in this figure.

VVX 300 and VVX 310 hardware features



VVX 300 and 310 Hardware Feature Descriptions

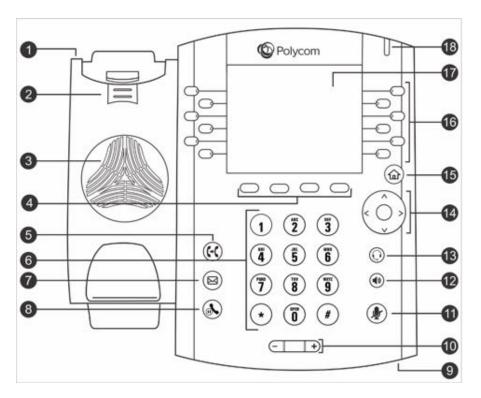
Number		
1	Security slot (on top)	Enables you to attach a universal security cable lock to your phone so you can secure it to a desktop.
2	Reversible tab	Secures the handset in the cradle when your phone stand is positioned at a high angle. To secure the handset, remove the tab, reverse it so the protrusion points up, and re-insert it. Position the handset so the protrusion on the tab fits into the slot on the handset.
3	Speaker	Provides ringer and speakerphone audio output.
4	Soft keys	Enable you to select context sensitive keys that display along the bottom of the screen.
5	Transfer key	Transfers an active call to a contact.
6	Dialpad keys	Enable you to enter numbers, letters, and special characters. You can also use the dialpad keys to select menu items that have index numbers.
7	Messages key	Enables you to access and manage instant and voice messages.

Reference Number	Feature	Feature Description
8	Hold key	Holds an active call or resumes a held call.
9	Microphone	Transmits audio to other phones.
10	Volume keys	Adjust the volume of the handset, headset, speaker, and ringer.
11	Mute key	Mutes local audio during calls and conferences. The key glows red when activated.
12	Speakerphone key	Enables you to place and receive calls using the speakerphone. The key glows green when activated.
13	Headset key	Enables you to place and receive calls through a headset. The key glows green when an analog headset is activated, and blue when a USB or Bluetooth headset is activated.
14	Navigation key/ Select key	Scrolls through information or options displayed on the phone's screen. Selects a field of displayed data.
15	Home key	Displays the Home screen from other screens, and displays the Lines and Calls screen from the Home screen.
16	Line keys	Enable you to select a phone line, view calls on a line, or quickly call a favorite contact.
17	Screen	Shows a 2.2-inch diagonal screen with a backlight that enables you to view menus and data.
18	Message Waiting Indicator	Flashes red to indicate when you have new messages.

VVX 400 and VVX 410 Phones Hardware

The following figure displays the hardware features on the VVX 400 and VVX 410 business media phones. The table lists each numbered feature shown in this figure.

VVX 400 and 410 hardware features



VVX 400 and 410 Hardware Feature Descriptions

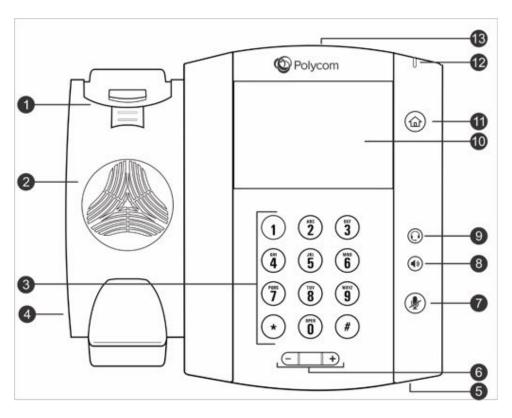
Reference Number	Feature	Feature Description
1	Security slot (on top)	Enables you to attach a universal security cable lock to your phone so you can secure it to a desktop.
2	Reversible tab	Secures the handset in the cradle when your phone stand is positioned at a high angle. To secure the handset, remove the tab, reverse it so the protrusion points up, and re-insert it. Position the handset so the protrusion on the tab fits into the slot on the handset.
3	Speaker	Provides ringer and speakerphone audio output.
4	Soft keys	Enable you to select context sensitive keys that display along the bottom of the screen.
5	Transfer key	Transfers an active call to a contact.
6	Dialpad keys	Enable you to enter numbers, letters, and special characters. You can also use the dialpad keys to select menu items that have index numbers.

Reference Number	Feature	Feature Description
7	Messages key	Enables you to access and manage instant and voice messages.
8	Hold key	Holds an active call or resumes a held call.
9	Microphone	Transmits audio to other phones.
10	Volume keys	Adjust the volume of the handset, headset, speaker, and ringer.
11	Mute key	Mutes local audio during calls and conferences. The key glows red when activated.
12	Speakerphone key	Enables you to place and receive calls using the speakerphone. The key glows green when activated.
13	Headset key	Enables you to place and receive calls through a headset. The key glows green when an analog headset is activated, and blue when a USB or Bluetooth headset is activated.
14	Navigation key/ Select key	Scrolls through information or options displayed on the phone's screen. Selects a field of displayed data.
15	Home key	Displays the Home screen from other screens, and displays the Lines and Calls screens from the Home screen.
16	Line keys	Enable you to select a phone line, view calls on a line, or quickly call a favorite contact.
17	Screen	Shows a 3.5-inch diagonal screen with a backlight that enables you to view menus and data.
18	Message Waiting Indicator	Flashes red to indicate when you have new messages.

VVX 500 and 600 Phones Hardware

The following figure displays the hardware features on the VVX 500 and VVX 600 business media phones. The table lists each numbered feature shown in this figure.

VVX 500 and VVX 600 hardware features



VVX 500 and 600 Hardware Feature Descriptions

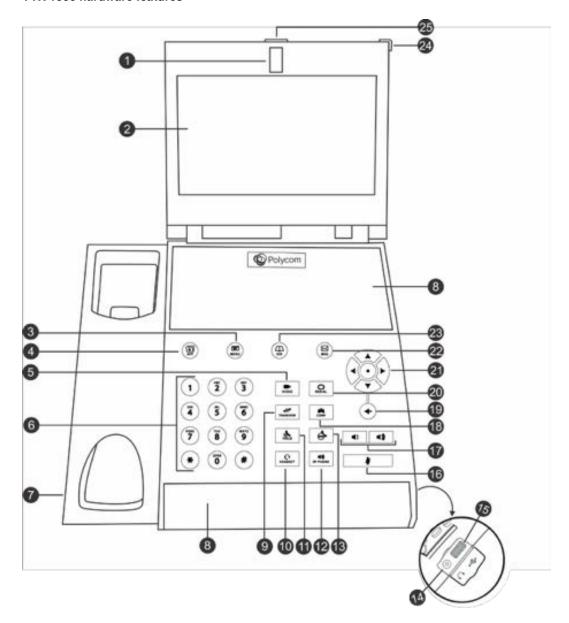
Reference Number	Feature	Feature Description
1	Reversible tab	Secures the handset in the cradle when your phone stand is positioned at a high angle. To secure the handset, remove the tab, reverse it so the protrusion points up, and re-insert it. Position the handset so the protrusion on the tab fits into the slot on the handset.
2	Speaker	Provides ringer and speakerphone audio output.
3	Dialpad keys	Enable you to enter numbers, letters, and special characters. You can also use the dialpad keys to select menu items that have index numbers.
4	Security slot (on side)	Enables you to attach a universal security cable lock to your phone so you can secure it to a desktop.
5	Microphone	Transmits audio to other phones.
6	Volume keys	Adjust the volume of the handset, headset, speaker, and ringer.

Reference Number	Feature	Feature Description
7	Mute key	Mutes local audio during calls and conferences. The key glows red when activated.
8	Speakerphone key	Enables you to place and receive calls using the speakerphone. The key glows green when activated.
9	Headset key	Enables you to place and receive calls through a headset. The key glows green when an analog headset is activated, and blue when a USB or Bluetooth headset is activated.
10	Touchscreen	Enables you to select items and navigate menus on the touch-sensitive screen. Tap the screen to select and highlight screen items. To scroll, touch the screen, and swipe your finger up, down, right, or left.
11	Home key	Displays the Home screen from other screens, and displays the Lines and Calls screens from the Home screen.
12	Message Waiting Indicator	Flashes red to indicate when you have new messages.
13	USB port	Enables you to attach a USB flash drive, a USB headset, or a VVX Camera.

VVX 1500 Phone Hardware

The following figure displays the hardware features on the VVX 1500 business media phone. The table lists each numbered feature shown in this figure.

VVX 1500 hardware features



VVX 1500 Hardware Feature Descriptions

Reference Number	Feature	Feature Description
1	Camera	Provides near-site video. The camera barrel is located directly behind the camera lens. The camera barrel adjusts the camera angle.

Reference Number	Feature	Feature Description	
2	Touchscreen	Enables you to select items and navigate menus on the touch-sensitive screen. Tap the screen to select and highlight screen items on screen. To scroll, touch the screen, and swipe your finger up and down.	
3	Menu key	Enables you to access your phone and organization's features as well as other menu options.	
4	Applications key	Enables you to access the Web Browser and Launch Pad.	
5	Video key	Controls the size, position, and transmission of video images.	
6	Dialpad keys	Provide the 10 digits, alphabetic characters, and special characters available in context-sensitive applications.	
7	Security slot (on side)	Enables you to attach a universal security cable lock to your phone so you can secure it to a desktop.	
8	Speaker	Provides ringer and hands-free (speakerphone) audio output.	
9	Transfer key	Transfers a call to another party.	
10	Headset key	Enables you to place and receive calls through an optionally connected headset. The key glows green when headset mode is selected.	
11	Hold key	Holds an active call or resumes a held call.	
12	Speakerphone key	Enables hands-free communication during calls. The key glows green when speakerphone mode is selected.	
13	Do Not Disturb key	Cancels ringing and directs incoming calls to your mailbox. The key glows red when activated.	
14	Headset connector	Enables you to connect a headset to the phone.	
15	USB port	Enables you to connect a USB flash drive to display pictures on your phone, and to record and play back calls.	
16	Mute key	Mutes audio transmission locally during calls and conferences. The key glows red when activated.	
17	Volume keys	Adjust the volume of the handset, headset, speaker, and ringer.	
18	Conference key	Enables connection with another party for a conference.	
19	Delete key	Deletes data displayed on the screen.	
20	Redial key	Dials your most recently called contact.	

Reference Number	Feature	Feature Description
21	Arrow keys	Enable you to scroll through lists, highlight items, and scroll through active and inactive calls. The Left and Right arrow keys enable you to enable and disable fields, scroll through values for a field, and position the cursor within text to update the text. The Left arrow key also enables you to return to a previous menu.
22	Messages key	Enables you to access and manage instant, voice, and video messages.
23	Directory key	Enables you to access the Contact and Corporate directories, as well as call lists.
24	Message LED Indicator	Flashes red when you have new messages, when the phone is in power-saving mode, and when the software is loading on your phone.
25	Privacy Shutter	Covers and uncovers the camera.

Secure Your Phone with the Security Slot

The security slot is located on the top, left, or right side of the phone and is indicated by a padlock symbol. See the hardware figure for your phone in the View Your Phone Keys and Hardware section for the location of the security slot on your phone.

By fastening one end of a universal security cable to a stationary object such as a desk or table, and the other end to the security slot available on Polycom VVX phones, you can prevent your phone from being stolen or otherwise removed. Contact the universal security cable manufacturer directly for more information on securing your phone.

Navigate Your Phone Interface

Your VVX phone has phone icons, status indicators, and phone screens to help you navigate your phone interface and understand important information on the state of your phone. The following topics describe how to navigate your phone's interface:

- Understand Phone Screens
- Understand Phone Icons and Status Indicators

Understand Phone Screens

VVX phones have four screens that display on the phones:

- Home Displays your messages, settings, and information (all VVX phones).
- Calls Displays all active and held calls on your line (VVX 300, 310, 400, 410, 500, and 600 phones).

- Lines Displays your phone lines, your favorites, and conditional soft keys (VVX 300, 310, 400, 410, 500, and 600 phones).
- Active Calls Displays the active call currently in progress (VVX 500, 600, and 1500 phones).

Home Screen

On VVX 300, 310, 400, 410, 500, and 600 phones, the phone line and icons you can select to access phone features, settings, and information display on the Home screen. On VVX 1500 phones, your phone line and favorites display on the Home screen. For information on favorites, see the section Manage Favorites.

On VVX 300, 310, 400, 410, 500, and 600 phones, a Page Indicator shows the page you are currently viewing. On VVX 500 and 600 phones, you can press and hold the Page Indicator to control how many icons display on the Home screen. The following figure shows the Page Indicator on the VVX 300 phone.

Home screen and Page Indicator on the VVX 300 phone



On VVX 500 and 600 phones, you can tap a phone line on the Home screen to display additional phone lines and favorites on your phone, as shown next. From this screen, you can also tap a phone line to open the Dialer or select a favorite to call (see the section Place Audio Calls).

Additional lines and favorites from the Home screen



Calls Screen

The Calls screen is supported on VVX 300, 310, 400, 410, 500, and 600 phones. You can access the Calls screen when you have one held call or an active and held call in progress on your phone. The Calls screen is automatically displayed when you have an active call and one or more held calls on your phone.

To display the Calls screen:

- » During a call, do one of the following:
 - Press (a).
 - > On VVX 500 and 600 phones, tap Calls in the status bar.
 - On VVX 500 and 600 phones, swipe the screen right to left.

All of your active and held calls display on the Calls screen. Use the arrow keys or swipe the screen from the bottom to the top to view all calls on your phone. The total number of calls is displayed on your line, and if you have multiple lines on your phone, calls display under the associated line.

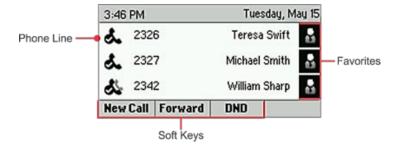
Calls screen on VVX 600 phones



Lines Screen

The Lines screen is supported on VVX 300, 310, 400, 410, 500, and 600 phones, and is the default screen when your phone is idle. You can view your phone lines, favorites, and soft keys in the soft key area on the Lines screen, as shown next.

Phone line, favorites, and soft keys on the Lines screens on the VVX 300 phone



To display the Lines screen:

» From the **Home** screen, press **a**.

When you have multiple calls on your phone, the number of calls you have is displayed next to the line number.

Active Call Screen

The Active Call screen is supported on VVX 500, 600, and 1500 phones, and the screen is displayed when you place a call and you have an active call in progress. When you have an active call in progress, the name and number of the contact you are talking with and the duration of the call is displayed in the Active Call screen. In the Active Call screen, you can hold, end, and transfer the call, or set up a conference call.

To display the Active Call screen:

- » Do one of the following:
 - Place a call.
 - On VVX 500 and 600 phones, press (a) during an active call.
 - ➤ On VVX 500 and 600 phones, tap also in the status bar.
 - > On VVX 500 and 600 phones, swipe the screen from right to left.

The following figure shows the Active Call screen on the VVX 500 phone.

Active Call screen on VVX 500 phones



Switch among Phone Screens

You can see any phone screen on your phone from other screens by pressing the Home key (a), or by swiping your finger from right to left on the touchscreen. Although you can access any phone screen from other screens, you can access certain screens only if your phone is idle or has one or more calls in progress.

You can access certain screens in the following scenarios:

- If your phone is idle, you can access the Home and Lines screen.
- If your phone has an active call, you can access the Calls, Lines, or Active Call screens.
- If your phone has one active call only, you can access the Home, Lines, and Active Call screens.
- If your phone has multiple calls, or one held call, you can access the Home, Lines, and Calls screen.

On VVX 1500 phones, the Home screen is the default screen, and you can only view the Active Call screen when your phone has an active call in progress. There is no Home key on VVX 1500 phones, and you cannot switch among screens.

To switch among screens:

- » Do one of the following:
 - > From the **Home** screen, press (a) to display either the Lines, Calls, or Active Call screen.

 The Calls and Active Call screen display only when an active or held call is in progress on your phone.
 - > Press (a) to display the Home screen from the Lines, Calls, or Active Call screen.
 - > On VVX 500 and 600 phones, swipe the screen to the right or left to switch between the Lines, Calls, or Active Call screen.

Understand Phone Icons and Status Indicators

The following tables display phone icons and status indicators that display on the VVX business media phones. For information on video icons, see the section View Status Indicators and Messages for the VVX Camera.

Phone Icons on VVX 300 and 310 Phones

Icon	Description	Icon	Description
s.	Registered line	A	Phone warning
&	Unregistered line	A	Login credentials invalid
ť	Placing a call	S.	Shared line
2 _{HD}	Active call using Polycom HD Voice	85	Shared line with a held call
8	Held call	×	Call forwarding is enabled
وهمي	Incoming call	\bowtie	New message
¹ ထ္ထည	Active conference		Presence status (Available)
9	Placed call	0	Presence status (Busy or In a Call)
Ø	Received call	C	Presence status (Away)
8	Missed call	0	Presence status (Do Not Disturb)
*	Favorite		Presence status (Offline)

Icon	Description	Icon	Description
d.	Do Not Disturb enabled	?	Presence status (No information)

Phone Icons on VVX 400 and 410 Phones

Icon	Description	Icon	Description
&	Registered line	A	Phone warning
A.	Unregistered line	ô	Login credentials invalid
8	Placing a call		Shared line
2,00	Active call using Polycom HD Voice	150	Shared line with a held call
18	Held call	\approx	Call forwarding is enabled
	Incoming call	\bowtie	New message
පිහි	Active conference		Presence status (Available)
	Placed call		Presence status (Busy or In a Call)
?	Received call		Presence status (Away)
	Missed call		Presence status (Do Not Disturb)
*	Favorite		Presence status (Offline)
<u>&</u>	Do Not Disturb enabled		Presence status (No information)

Phone Icons and Status Indicators on VVX 500 and 600 Phones

Icon	Description	Icon	Description
&	Registered line		Status indicators in Lines screen. A flashing red bar indicates held calls. A green bar indicates an active call.
&	Unregistered line		Do Not Disturb enabled
*	Placing a call		Phone warning
1	Active call using Polycom HD Voice		Login credentials invalid
**	Held call		Shared line
16	Incoming call in Lines screen	88	Shared line with a held call
""	Incoming call in Calls screen	$\stackrel{\ \ }{\ \ }$	Call forwarding is enabled
202	Active conference	\bigcirc	Select to access recent calls
o c	USB flash drive attached		New message.
Ø C.	Recording in progress or paused (VVX 500 only)		Presence status (Available)
P.	Recording paused (VVX 600 only)		Presence status (Busy)
R.	Recording in progress (VVX 600 only)		Presence status (Away)
3	Placed call		Presence status (Do Not Disturb)
	Received call		Presence status (Offline)
	Missed call		Presence status (No information)
*	Bluetooth available (VVX 600 only)	₹ 0	Bluetooth headset paired and connected (VVX 600 only)
*	(VVX 600 only)	_*•	(VVX 600 only)

Phone Icons and Status Indicators on VVX 1500

Icon	Description	Icon	Description
8	Buddy Status (Online) Busy Lamp Field (BLF) indicator (line is idle)	X	Audio-only Call
&	Buddy Status (Busy, Do Not Disturb)	O HD	Audio Call with Polycom HD Voice
&	Buddy Status (Be Right Back, Away, Out to Lunch)		Video Call
8	Buddy Status (Offline) Busy Lamp Field (BLF) indicator (line is busy)	E 21	Video Call with Polycom HD Voice
	Message waiting indicators	0	Call on hold (private line)
	Missed calls indicator	0	Call on hold (shared line)
Ø	Audio muted		Call without Polycom HD Voice (private line)
4	Speed Dial Key		Call (shared line)
•	USB device attached and idle	9208	Conference call
%	USB device attached and playing back	COLO CHICAGO	Do Not Disturb enabled
R	USB device attached and recording	X	Forward (Always)
Poc	USB device attached and recording paused		Headset attached
	Presence status (Available)	&	Line (registered, private)

Icon	Description	Icon	Description
	Presence status (Busy)		Line (registered, shared)
	Presence status (Away)	&	Line (unregistered)
	Presence status (Do Not Disturb)		Login credentials invalid
	Presence status (Offline)	%	Video stopped and muted
	Presence status (No information)		Video stopped

Enter Information in Data Fields

You can enter information and edit fields using the dialpad keys on the phone console or using the onscreen keyboard on VVX 500, 600, and 1500 phones.

Before you enter information into fields, you can choose how you want to enter the information using the following soft keys:

- **Mode** Enables you to enter just numbers, or text in title case, lowercase, or uppercase characters.
- **Encoding** Enables you to enter alphanumeric and special characters as well as characters in special languages.

The following table lists the Mode and Encoding options for the dialpad and the onscreen keyboard.

Mode and Encoding Options

Mode Options	Encoding Options
Abc (to capitalize the first letter only, and use lowercase for the remaining letters)	Abc
ABC (to enter uppercase only)	ABC
abc (to enter lowercase only)	abc
123 (to enter numbers only)	123
	ASCII (for regular text)
	Latin (to enter accented characters)
	Katakana (for Japanese characters)
	Unicode (to store characters as double bytes)

Mode Options	Encoding Options
	Cyrillic (for Russian characters)

When the onscreen keyboard is displayed on VVX 500, 600, and 1500 phones, the Encoding and Mode soft keys are not available. For tips on using the onscreen keyboard, see Enter Information Using the Onscreen Keyboard.

Enter Information Using the Dialpad

You can use the dialpad keys on your phone console to edit or update field information. The following table describes how to enter different types of data on your phone using the dialpad.

Using the Dialpad Keys to Enter Information

Data Type	Action
Enter numbers, or characters in uppercase, lowercase, or title case mode	Select Encoding or Mode , and select ABC , abc , or Abc .
Enter only numbers	Select Encoding or Mode, and select 123.
Enter text in another language	Select Encoding , and select one of the language options.
Enter a character	Press a dialpad key repeatedly to view the character options and stop when the character you want to enter is displayed in the field. Wait one second, and enter the next character.
Enter a number	Select Encoding or Mode , and select 123 , or press a dialpad key repeatedly to enter the number that displays on that key.
Enter a special character	Select Encoding , and select Abc , ABC , or abc . Press the 1 , 0 , asterisk (*), or pound (#) key one or more times to enter one of the following special characters:
	• 1 key: ! ' ^ \ @ : 1
	• *key: . * - & % + ; ()
	• 0 key: / , _ \$ ~ = ? 0
	• # key: # > < { } [] " '
	You cannot access special characters when you are in numerical (123) mode.
Enter a space	Select Encoding , and select one of the alphabetic Abc , ABC , or abc . Press the 0 key.
	You cannot enter a space when you are in numerical (123) mode.
Delete one or more characters	Use the arrow keys to position the cursor to the right of the character, or drag your finger across the characters until the cursor is positioned to the right of the character(s) you want to delete. Press the Delete key, press the << soft key, or tap

Enter Information Using the Onscreen Keyboard

The onscreen keyboard is available on VVX 500, 600, and 1500 phones, and the keyboard enables you to enter field information using your touchscreen. The onscreen keyboard icon is displayed on screen when data fields are available. When a data entry field requires only numbers, the onscreen keyboard displays only numbers.

To access and use the onscreen keyboard:

- 1 Tap 🚟 .
- 2 Tap and select an **Encoding** or **Mode** option.
 - Or, tap , , , or to select alphabetic, numerical, uppercase, or lowercase mode.
- 3 Press your finger on each character you want to enter.
- 4 When you finish, tap .

The following table describes how to enter information using the onscreen keyboard.

Using the Onscreen Keyboard to Enter Information

Task	Action
Select an Encoding option (title case, uppercase, lowercase, numbers-only, ASCII, Latin, Katakana, Unicode, Cyrillic)	Select and select the Encoding options you want.
Enter text	Select and select the characters you want.
Enter uppercase characters	Select and select the characters you want.
Enter lowercase characters	Select 😭 and select the characters you want.
Enter numbers	Select and select the numbers you want.
Enter special characters	Select and select the characters you want.
Exit the onscreen keyboard, enter the information, and update the next field	Select .
Delete one or more characters	Drag your finger across the characters to highlight them in yellow and select .
Replace characters	Highlight the characters you want to delete. Then, enter the characters you want.

Use PinYin to Input Chinese Characters

PinYin is a commonly used text input method for Chinese characters. The PinYin text input feature on VVX phones uses Nuance XT9® Smart Input to enable you to enter Chinese characters into text fields using the phone's dialpad keys or onscreen keyboard.



Web Info: About the PinYin text input

For more information on the PinYin text input, see the Nuance's XT9 Smart Input web site.

Use the PinYin Input Widget

You can enter Chinese characters in the contact directory, corporate directory, and browser using the PinYin input widget and the dialpad keys or onscreen keyboard. When you select a data field to edit, the PinYin input widget is automatically displayed when Simplified or Traditional Chinese is set as the displayed language on your phone. The following figure shows the PinYin widget on the VVX 1500 phone.

PinYin input widget in the Contact Directory



To enter Chinese characters using the PinYin widget and the dialpad keys:

1 Enter the PinYin text that corresponds with the letters on the phone's dialpad. For example, press *7464*.

The possible PinYin matches display in the text field with the first match highlighted.

2 Press * to toggle between selections.

The recommendation area shows the possible character matches. For example, when *Qing* is selected, the recommendation area shows 庆情请清青平轻晴萍评. A navigation indicator is displayed if more matches are available.

- **3** Use the left and right arrow keys or swipe the recommendation area on the touch screen to change the selected character.
- 4 Press the **Select** key to select the character from the recommendation area.
- **5** After the character is selected, it is displayed in the input field at the cursor location.
- 6 Repeat preceding steps until entry is complete.

The PinYin input widget disappears if you press # or no keys are pressed for 5 seconds.

To enter Chinese characters using the PinYin widget and the onscreen keyboard:

- 1 Tap 📟.
- 2 Tap to verify that PinYin is the default input mode.

A list of language options display.

- 3 Ensure that XT9 PinYin is selected.
- 4 Enter the PinYin text using the onscreen keyboard.
- **5** Tap on the onscreen keyboard to select the character from the recommendation area.
- 6 Repeat preceding steps until entry is complete.

Log In to and Lock Your Phone

This section describes security features available on your VVX phone. Polycom VVX phones enable you to lock your phone, log in to your phone with login credentials, and sign in to Microsoft[®] Lync[®] or BroadSoft UC-One. This section includes the following topics:

- Log In to Your Phone
- Sign In and Out of Lync on Your Phone
- Sign In Using Your BroadSoft UC-One Credentials
- Lock Your Phone

Log In to Your Phone

If your system administrator has set up user credentials for your phone, you can view your personal phone settings from any phone that is part of your organization. You can log in to a phone by entering your user ID and password, and access your contact directory, speed dials, and phone settings. Contact your system administrator for your user credentials.

When you change phone settings while logged in to another phone, the settings are saved and displayed the next time you log in to your phone.



Note: Placing a call from a logged out phone

When a phone is logged out, you can use the phone to place emergency calls and calls to other predetermined phone numbers. Pre-determined numbers are set up by your administrator. For information on how to place authorized calls, see Place Calls from a Locked or Logged Out Phone.

Log In and Out of Your Phone

Depending on how your system administrator set up the user login feature, you may need to log in to a phone before you can use the phone. By default, Polycom phones do not require you to log in before you can use them. However, if you do not log in, you see the phone's default profile.

When you log in, you have full access to your personal phone settings and your directory. After you log out, you can no longer view this information.

To log in to a phone:

- 1 Do one of the following:
 - > If you see the **User Login** screen, proceed to step 2.
 - ➤ If you do not see the User Login screen, select Settings > Features > User Login > Log in.
 For VVX 1500 phones, select Menu > Features > User Login > Log in.
- 2 From the User Login screen, enter your user ID and password, and select Log in.

When your login credentials are accepted, the phone updates to display your personal phone profile. When your credentials are not accepted, the message "User login failed" is displayed, and the **User Login** screen is displayed again. Check with your system administrator to confirm that your login credentials are correct.

After you use a phone, make sure you log out to prevent access to your personal settings.

To log out of a phone:

- 1 Select the Log out soft key, or select Settings > Features > User Login > Log out.
 - For VVX 1500 phones, select Menu > Features > User Login > Log out.
 - The **Logout** screen is displayed with a confirmation message.
- 2 Select Yes.

Your personal profile is no longer accessible, and the phone displays either the User Login screen for the next user, or the default phone profile.

Change Your Password

You can change your password from any phone.

To change your user password:

- 1 Log in to a phone on your network.
- 2 Select Settings > Features > User Login > Change User Login Password.
 - For VVX 1500 phones, select **Menu > Features > User Login > Log in Password**.
- **3** From the **Change User Login Password** screen, enter your old and new password information, and select **Enter**.
 - Your password is changed. The next time you log in to a phone, you need to enter your new password.

Sign In and Out of Lync on Your Phone

You can sign in to Microsoft Lync on your phone with your login credentials—your domain, e-mail, user name, and password—or your PIN authentication. Your system administrator provides you with your login credentials or PIN authentication.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

To sign in to Lync on your phone:

- 1 Select the SignIn soft key, or select Settings > Features > Microsoft Lync > SignIn.
- 2 Enter your login credentials or your phone extension and PIN.
 - A confirmation message is displayed when your phone successfully signs into Lync.



Troubleshooting: I can't log in using my login credentials.

If you input the wrong login credentials or PIN authentication and lock your account, contact your system administrator.

To sign out of Lync on your phone:

» Press the SignOut soft key or select Settings > Features > Microsoft Lync > SignOut.

After you sign out of Lync, you cannot call or view your Lync contacts. However, you can still use other phone features.

Sign In Using Your BroadSoft UC-One Credentials

You can enter your BroadSoft UC-One credentials on your phone and register your line with the BroadWorks server. Your system administrator provides you with your BroadSoft UC-One credentials.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

To sign in to your BroadSoft UC-One credentials:

- 1 Navigate to **Settings > Basic > UC-One Credentials**.
- 2 Enter the Server Address.
- 3 For **User**, enter the username for your account.
- 4 For Password, enter your password for your account.

Lock Your Phone

Your system administrator provides you with a user password that you can use to unlock the phone and use to answer calls when your phone is locked.

Consider locking your phone if you want to:

- Prevent unauthorized outgoing calls.
- Allow only authorized people to answer calls.
- Prevent people from viewing or modifying phone information, such as your directory, call lists, or favorites.

When your phone is locked, you can:

- · Make outgoing calls to authorized numbers only.
- Enter a password to answer incoming calls.
- Unlock the phone, make an authorized call, or view the browser, if enabled.
- View messages on the status bar informing you that the phone is locked and that only authorized calls are allowed. Any messages that displayed before the phone was locked do not display.

Lock and Unlock Your Phone

You can choose how you want your phone to handle incoming calls when it is locked. When you set up your phone to receive incoming calls when locked (the default setting), incoming calls ring on your phone, and you can answer calls by entering your user password. When you set up your phone to ignore incoming calls, Do Not Disturb applies to all lines on your phone, and your phone does not ring.

To lock your phone:

1 Select Settings > Basic > Lock Phone.

For VVX 1500 phones, select Menu > Settings > Basic > Lock Phone.

2 From the **Lock Phone** screen, select **Allow ringing when locked** (the default setting) if you want your phone to ring when you have an incoming call.

When you choose this option, you can answer a call by entering your password.

3 Select Lock.

Your phone is locked.



Timesaver: A quick way to lock your phone

You can quickly lock your phone by selecting the **Lock** soft key. When you do this, you cannot choose how to handle incoming calls. Your phone uses the default setting (Allow ringing when locked) or the last setting selected.

To unlock your phone:

- 1 Select Unlock.
- 2 Enter your user password and select Enter.

The phone unlocks.

When you set up your phone so you can answer incoming calls when your phone is locked, you can answer calls by entering your user password. See the section Answer Calls on a Locked Phone for more information.

Change Your User Password

You can change your user password at any time.

To change your user password:

1 Select Settings > Advanced.

For VVX 1500 phones, select Menu > Settings > Advanced.

- 2 Enter your password, and select Enter.
- 3 From the Advanced screen, select Change User Password.
- 4 From the **Change User Password** screen, enter your old and new password information, and select **Enter**.

Audio Calls

Polycom VVX business media phones provide crystal clear voice quality for the handset, speakerphone, and optional headset. VVX phones enable you to place and answer SIP and H.323 calls, ignore incoming calls from all or individual contacts, place and manage conference calls, and manage calls on shared lines.

This section includes the following topics:

- Place and Answer Audio Calls
- Hold and Transfer Calls
- Park and Retrieve Calls
- Manage Multiple Calls
- Manage Calls Remotely
- · Ignore or Reject Incoming Calls
- Redirect Incoming Calls
- Initiate and Manage Conference Calls
- Initiate and Manage Lync Conference Calls
- Work with Shared Lines
- Use Lync Boss-Admin
- Create a Personal Ring Group with BroadSoft UC-One Simultaneous Ring
- Record Calls on VVX 500, 600, and 1500 Phones

Place and Answer Audio Calls

Your phone can manage a maximum of 24 active, incoming, and held audio calls at a time on your phone. However, you can have only one active call in progress with numerous other incoming calls or calls on hold. Additionally, your system administrator can set up your phone to have up to six lines with unique extension numbers, or the same extension number as other lines on your network.

This section includes the following topics:

- Place Audio Calls
- Redial a Number
- Use H.323 Protocol to Place Audio Calls
- Answer Audio Calls
- Switch among the Handset, Headset, and Speakerphone
- Mute Audio
- End Audio Calls

Place Audio Calls

You can place audio calls on your phone, and you have the option to use the handset, the speakerphone, or a headset.

You can place calls in the following ways:

- · From the Dialer
- From Recent Call lists
- From Favorites
- From directories
- From a locked or logged out phone
- Using the intercom
- From VVX Expansion Modules
- With a hidden number

Place Calls from the Dialer

The Dialer enables you to enter a number to place a call and displays a list of previously placed calls. As you enter numbers, the Dialer displays a list of similar numbers in your directory. Select a match to automatically enter the number.

To place a call from the Dialer:

- **1** Do one of the following:
 - > Start typing a phone number.
 - Press a line key.
 - Pick up the handset, or press or or o.
 - > Select New Call.
- 2 Enter a number or select a recent contact.

On VVX 500, 600, and 1500 phones, tap with to use the onscreen dialpad to enter numbers.

3 On VVX 300, 400, and 1500 phones, select Dial.

On VVX 500 and 600 phones, tap



Note: Handling automatically placed calls

Your administrator can set up your phone to automatically place the call after you enter a certain number of digits. If a call is placed before you enter all the digits, add the number to your Contact Directory and dial the number from the Contact Information screen. See the section Place Calls from Directories.



Note: Placing a call to an international number

To place a call to an international number, in the Dialer, quickly press the * key twice. A plus sign + is displayed. Enter the rest of the number and press Dial.

Place Calls from Recent Call Lists

In addition to the Dialer, you can place calls from the Recent Calls list, which has calls that were recently placed, answered, or missed on your phone.

To place calls from the Recent Calls list:

- 1 Do one of the following:
 - On VVX 300 and 400 phones, select Directories > Recent Calls.
 - ➤ On VVX 500 and 600 phones, tap **Directories** > **Recent**.
 - > On VVX 1500 phones, press the **Directory** key, and select **Call Lists**.
- **2** From the **Calls List** screen, select a contact and select **Dial**. On VVX 500 and 600 phones, the call is automatically placed after you select a contact.

Place Calls from Favorites

You can place a call to your favorites from the Favorites list, from the New Call screen, or by selecting a favorite on your Home or Lines screen. On VVX 1500 phones, you can select a favorite on the home screen to dial a favorite quickly.

To place a call from your Favorites list:

- 1 Select New Call.
- 2 From the Dialer, select Favorites.
- **3** Select a favorite, and select **Dial**. On VVX 500 and 600 phones, the call is automatically placed after you select a favorite.

To place a call a favorite from the Home screen:

- » Do one of the following:
 - > On VVX 300 and 400, press a line key associated with a favorite.
 - ➤ On VVX 500 and 600 phones, press ♠, tap your phone line, and tap a favorite.
 - > On VVX 1500 phones, tap a favorite.

A call is placed to the favorite automatically.

To place a call a favorite from the Lines screen:

» Press 🚳 and select a favorite.

A call is placed to the favorite automatically.

Place Calls from Directories

You can place a call to a contact directly from your directory or you can select contacts in your directory to call from the New Call screen.

To call from your directory:

- 1 Do one of the following:
 - Select Directories.
 - > Select New Call > Directory.
 - > On the VVX 1500, press the **Directories** key.
- 2 Choose a directory.
- 3 From your directory, select a contact.
- **4** From the **Contact Information** screen, select the contact's phone number. The call is automatically placed on VVX 500 and 600 phones.
- 5 On VVX 300, 400, and 1500 phones, select **Dial**.

You can also call contacts from the search screen in your directory.

To call contacts from the directory search screen:

- Select Directories.
 On VVX 1500 phones, press the Directories key.
- 2 Select Search, enter your contact's first or last name, and select Search.
- 3 Select your contact.
- 4 In the Contact Information screen, select the contact's number, and select Dial.

Place Calls from a Locked or Logged Out Phone

When your phone is locked or you are not logged in to the phone, you can place calls only to emergency numbers, such as 911, and up to five authorized numbers that your administrator can set up. You cannot call any other numbers from a locked or logged out phone.

To call an authorized number from a locked phone:

- 1 Select New Call.
- 2 From the Place an Authorized Call screen, select a number, and select Dial, or on VVX 500 and 600 phones, tap .

Place an Intercom Call

The intercom on your phone enables you to place a call to a contact that is answered automatically on the contact's phone. The intercom call is automatically answered only if the contact is not in an active call. If the contact is in an active call, the contact can choose to answer the intercom call, or the intercom call is answered automatically after the active call ends. Check with your system administrator to find out if this feature is available on your phone.

When you receive an intercom call on your phone, the call is answered automatically using the speakerphone. You can switch to the handset or headset after the call is answered.

To place an intercom call:

1 Select the **Intercom** icon, or select the **Intercom** soft key.

The New Call screen is displayed.

- 2 Enter a number or select a contact.
- 3 Select **Dial**, or on VVX 500 and 600 phones, tap _____.

 The phone plays a tone and the call is answered automatically on the contact's p
 - The phone plays a tone and the call is answered automatically on the contact's phone.
- 4 Speak your message and wait for a reply.
- 5 If you do not need to wait for a response, select End Call.



Note: Quickly call a contact using the intercom

You system administrator can set up your phone to automatically call a specific contact when you press the Intercom soft key. If your phone is set up this way, press the Intercom soft key and wait for the call to be answered before speaking your message.

You can also place an intercom call during a call.

To use the intercom during a call:

- Select Hold, and select the Intercom soft key.
 The active call is placed on hold and the New Call screen is displayed.
- 2 Enter a number or select a contact.
- 4 After the call is answered, speak your message and select End Call.
- 5 Select Resume.

If your phone is set up to answer intercom calls with your microphone muted, you need to unmute your microphone before responding to the call.

To respond to an intercom call with mute enabled:

» After the call is answered, press the **Mute** key and reply.

Place a Call from a VVX Expansion Module

You can place a call using the line keys on your VVX Expansion Modules. Line keys on expansion modules activate available lines and place calls to contacts assigned to those lines. See the section Connect Polycom VVX Expansion Modules to Your Phone for more information on using expansion modules.

To place a call:

- » Do one of the following:
 - Press a line key corresponding to an available line and dial the number.
 - Press the line key of the assigned favorite you want to call.

The call is placed and is displayed on your phone's screen.

Place a Call with a Hidden Number

When your phone is registered with the BroadWorks server, you can choose to hide your phone number when you place a call. Check with your system administrator to find out if this feature is available on your phone.

To hide your number:

- 1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
 On VVX 1500 phones, navigate to Menu > Settings > Features > UC-One Call Settings.
- 2 If you have more than one line registered, select a line.
- 3 Select Line ID Delivery Blocking and select Enabled.
 Your number does not display when you place calls to contacts.

Redial a Number

The last call you placed is displayed on your phone in the Dialer. The first number in the list is the last call you placed.

To redial a number:

- Select New Call.
- 2 From the Dialer, select the first number in the list.

Use H.323 Protocol to Place Audio Calls

You can use H.323 Protocol to place calls on VVX 500, 600, and 1500 phones. Your system administrator can set up your phone to handle calls that use the SIP protocol, the H.323 protocol, or both. Your system administrator can also set up your phone so that a line can handle one or both protocols. Contact your system administrator to find out if calling with the H.323 protocol is enabled on your phone.

When your phone supports the H.323 protocol, the following limitations apply:

- You cannot forward or transfer H.323 calls.
- You cannot set up forwarding for lines that use the H.323 protocol only.
- You cannot set up shared lines on lines that use the H.323 protocol.
- You cannot place a call by just an H.323 name. You must use URL dialing and enter the following format for the URL: <H.323 name>@<server name>

Your system administrator can set up your phone so you can choose the protocol you want to use before placing a call. Your system administrator can also set up your phone so that you can enable it to automatically select the protocol to use for all calls.

To place a call using H.323 protocol:

- 1 Select New Call.
- 2 In the dialer, tap Use H.323 or URL to place an H.323 call.

H.323 is displayed in the title bar. Your phone uses the H.323 protocol for all subsequent calls until you select a different protocol.

3 Enter your contact's H.323 URL name. For example, VVX101@100.100.100.100.

You can also choose to automatically select a protocol to use when placing a call.

To automatically select a protocol for placing calls:

- 1 Tap New Call.
- 2 In the dialer, tap Use Auto to enable your phone to automatically select the protocol to use.
 Your phone uses the selected protocol for all subsequent calls until you select a different protocol.

For dual-protocol phones, the protocol is displayed next to all call IDs, including the call IDs for conference call participants and calls on hold.

When you place calls from call lists or directories, your phone automatically chooses the protocol to use based on the information in the call list or directory. When you add a contact to your Contact Directory, you can specify the protocol the contact uses to handle calls. This enables your phone to automatically use the correct protocol when you dial the contact. See the section Manage the Contact Directory for more information.

Answer Audio Calls

When you receive an incoming call, your phone rings and an Incoming Call window is displayed, as shown below. In the Incoming Call window, you can choose to answer or ignore the incoming call.

Incoming Call window





Note: Setting up a visual incoming call alert

Your system administrator can enable the touchscreen to flash bright orange when you have an incoming call. The touchscreen continues to flash until the incoming call is displayed in the Home or Calls screen. For more information about this feature, see your system administrator.

To answer an incoming call:

- » Do one of the following:
 - > Pick up the handset.
 - Press or select Answer.

> Press **(0)**.

After you answer the incoming call, the call becomes active.

When you don't answer the call within 10 seconds, the Incoming Call window disappears, and either the Home or Calls screen is displayed. The screen that displays depends on the last screen displayed on your phone.

To answer the call from the Calls screen:

» Select the incoming call, and select **Answer**.



Note: Answering calls when your phone is locked

If your phone is locked, you must enter a user password before answering the call. See the section Answer Calls on a Locked Phone.

Answer a Call When in a Call

When you are in an active call and an incoming call arrives on the same or a different line, a call waiting tone beeps, and the Incoming Call window is displayed.

To answer an incoming call during a call:

» Select Answer.

The active call is placed on hold, and the incoming call becomes active.

If you don't answer the call within 10 seconds, the Incoming Call window disappears, and either the Home or Calls screen displays.

Answer Calls on Shared Lines

Incoming calls to the shared line causes all phones to ring, and the call can be answered on any of the phones. When you or another person answers the incoming call, a green indicator light is displayed on the line key on all phones for the shared line.

You can also choose to ignore the incoming call by selecting **Silence**. The phone stops ringing, and the visual notification continues to display giving you the option to answer the call.

Answer Calls Automatically

You can set up your phone to automatically answer calls using the Auto Answer feature. When this feature is enabled, your phone automatically answers all incoming calls using the speakerphone. Your system administrator sets how many times your phone rings before the call is automatically answered.

When Auto Answer is enabled and you receive an incoming call while in a call, the incoming call is not answered until you end or hold the current call.

To enable your phone to automatically answer calls:

1 Select Settings > Basic > Preferences > Auto Answer.

For VVX 1500 phones, select **Menu > Settings > Basic > Preferences > Auto Answer**.

- 2 From the Auto Answer screen, select Auto Answer SIP Calls, and select Yes.
- **3** If your phone supports H.323 protocol, select **Auto Answer H.323 Calls**, and select **Yes**. This option is displayed only if your phone supports the H.323 protocol.
- 4 Select **Microphone Mute**, and choose **Yes** (the default setting) to mute the microphone for auto-answered calls.
- **5** For VVX 500, 600, and 1500 phones, select **Video Mute**, and select **Yes** to mute the video when video calls are auto-answered. The default setting is **No**. See the section Video Calls for more information on placing video calls.
- 6 Select Save.

These settings are applied to all incoming calls on your phone.

Answer Calls on a Locked Phone

When you set up your phone so that you can answer incoming calls when your phone is locked (see Lock Your Phone), you can answer calls by entering your user password.

To answer a call on a locked phone:

- 1 From the Incoming Call window, select **Answer**.
- **2** Enter your user password and select **Enter**.

The call connects.

Answer Calls from VVX Expansion Modules

You can answer calls using the line keys on your VVX phone or from your VVX Expansion Module. See the section Connect Polycom VVX Expansion Modules to Your Phone for more information on using expansion modules.

To answer calls:

» Press the expansion module line key with a flashing green LED indicator.

Switch among the Handset, Headset, and Speakerphone

You can place and answer calls on your phone using the handset, speakerphone, or headset. You can alternate among the three modes during calls, if available.

To switch among the handset, headset, and speakerphone:

» During a call, pick up the handset, press ①, or press ①.
For example, if you're using the handset, press ② to switch to the headset, or press ④ to switch to the speakerphone.

When in speakerphone mode, the key glows green. When in headset mode, the key glows green if an analog headset is connected or blue if a USB headset is connected.



Power Tip: Setting up the phone to automatically use your headset for all calls

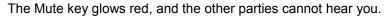
If you frequently use a headset, you can set up your phone to always use your headset. For more information, see Use Your Headset for All Calls.

Mute Audio

You can mute the microphone so other parties cannot hear you. Microphone Mute applies to all modes (handset, headset, and speakerphone). You can still hear all other parties when you mute the microphone.

To mute the microphone:

» During a call, including a conference call, press



To unmute the microphone:

» Press 🕑 again.

End Audio Calls

You can end an active call on your phone at any time. However, you cannot end calls on hold. You must resume held calls before ending them.

To end active calls:

- » Do one of the following:
 - > Place the handset on the cradle.
 - > Press End Call.
 - > In the Calls screen, highlight the call and press **End Call**.

To end a held call:

» From the Calls screen, select the held call, and press **Resume > End Call**.

Hold and Transfer Calls

When you are in a call, you can place a call on hold or transfer the call to a contact.

Hold and Resume Calls

You can place any active call on hold. You can view held calls in the Lines and Calls screens.

To hold a call:

» During an active call, select Hold. If you're in the Calls screen, be sure to highlight the call first.

A hold icon is displayed on the line of the held call, and a red LED light flashes on the line key for all phones.

To resume a held call:

- » Do one of the following:
 - Select Resume.
 - From the Calls screen, select the call to highlight it, and select **Resume**.

Resume Calls on VVX Expansion Modules

You can resume calls placed on hold by other contacts from your VVX Expansion Module. A flashing red LED light on a line key on the expansion module indicates a call is on hold on the contact's line.

To resume a held call:

» Press the line key corresponding to line with the held call.

Transfer Calls

You can transfer active or held calls to another person using the following transfer types:

- Blind transfer Transfer calls directly to another line without speaking with the other party first.
- Consultative transfer Speak with the other party before completing the transfer.

You can choose a default transfer type to use for all calls or choose a transfer type during a call. When you choose a default transfer type, you can press the **Transfer** soft key, and your phone uses the set transfer type for all calls. Consultative is set as the transfer type by default.

To set a default transfer type for all calls:

- 1 Select Settings > Basic > Preferences > Default Transfer Type.
 For VVX 1500 phones, select Menu > Settings > Basic > Preferences > Default Transfer Type.
- 2 On the **Default Transfer Type** screen, choose a transfer type.

The selected transfer type is used for all calls.

To transfer a call:

- 1 During a call, do one of the following
 - > Press **Transfer** to use the default transfer type.
 - > Press and hold **Transfer** and select a transfer type.
- **2** Dial a number or choose a contact from the call list or directory.
 - If the transfer type is set to Blind, the call is transferred immediately.
- 3 If the transfer type is set to Consultative, press **Transfer** after speaking with your contact.

To cancel a transfer before the call connects:

» Select Cancel.

Park and Retrieve Calls

Using the Call Park feature, you can park a call on the server or another contact's line and retrieve the call from any phone on your network. The Call Park feature is available on VVX phones registered with a Lync or BroadWorks server. See the following sections for more information on using Call Park:

- · Park and Retrieve Calls on the Lync Server
- Park and Retrieve Calls on the BroadWorks Server

Park and Retrieve Calls on the Lync Server

Using the Lync Call Park feature, you can park up to eight calls while you continue to make calls and answer other incoming calls on your phone. Call Park is different from call hold in that the call is placed in a call orbit on the Microsoft® Lync® Server. Calls placed in the call orbit are given a retrieval number and can be retrieved by any Lync-compatible phone with access to the orbit.

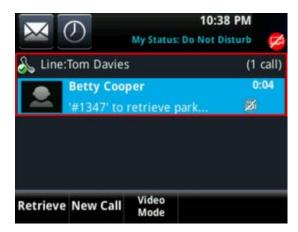
This feature is not available for VVX 1500 phones with UC software 5.3.0 or later. Check with your system administrator to find out if this feature is available on your phone.

Park Calls

You can park up to eight active or held calls on your line. If you try to park additional calls, a message displays stating that the maximum number of calls have been parked on the server.

To park an active call:

» During a call, press the **Park** soft key.
The call is placed in the call orbit and given an orbit number, as shown next.



After you park a call, you can retrieve the call, provide another contact with the call's orbit number to retrieve the call, or place a call on your line.

Retrieve Parked Calls

Parked calls are placed in the call orbit and given an orbit number to retrieve the call. Anyone on your network can retrieve a parked call by dialing the call's orbit number. When a parked call is retrieved, a notification is sent to your phone showing that the call was picked up and by whom.

To retrieve a parked call on the same phone:

- » Do one of the following:
 - > Press the **Retrieve** soft key.
 - > Select **New Call** and dial the call's orbit number. For example, dial #1347.

To retrieve the call on another phone:

» Select **New Call** and dial the call's orbit number. For example, dial #1347.

If a parked call is not retrieved within the set time limit, the call is returned to the person who parked the call. For example, if Betty parked a call and no one retrieves the call, the server returns the call to Betty's line. If the parked call isn't answered after the ring-back, the call is sent to the default line on the server. If the call is not answered, the call is terminated. The time limit for parked calls and the default line are set by the system administrator.

Park and Retrieve Calls on the BroadWorks Server

When your phone is registered with a BroadWorks server, you can use Call Park to park a call directly to a contact's line. Call Park is different from call hold in that the call is parked on another contact's line, which enables you to continue using your phone to place other calls. Call Park is also available for shared lines. Check with your system administrator to find out if this feature is available on your phone.

Park Calls

You can park a call directly on a contact's line. When you park a call on a contact's line, the call is removed from your phone, and the contact is notified that a call is parked on his or her line.

To park a call directly to a contact's line:

» During a call, press **Hold** and dial *68 and the contact's line extension. For example, dial *684144.

When a contact sends a parked call to your extension, the following notifications are displayed or played on your phone:

- The call park icon (P)
- The message "Call is parked" in the status bar
- An audio notification plays, if enabled by your administrator. Audio notifications are not available for BLF monitored contacts.

The call park icon **P** also displays for shared lines, monitored contacts, and for lines and monitored contacts on VVX Color Expansion Modules.

Retrieve or Ignore Parked Calls

The status message and the call park icon continue to display on the phone until the parked call is either retrieved, ignored, or the parked caller ends the call.

To retrieve a parked call:

- Press and hold the line key with the parked call.
 The Park Info soft key is displayed.
- 2 Press the Park Info soft key.

The Parked Call screen is displayed, as shown next.



3 Press Retrieve.

You can also retrieve a parked call from any phone within your network.

To retrieve a parked call from any phone:

» Press New Call and dial *88 and the extension the call was parked on. For example, dial *884144.

When a parked call is retrieved by a contact monitoring your line, the call park icon and status message is removed from the line.

To ignore a parked call:

- 1 Press and hold the line key with the parked call.
 - The Park Info soft key is displayed.
- 2 Press the Park Info soft key.

The Parked Call screen is displayed.

3 Press Ignore.

The phone exits the Parked Call screen, and the call park icon and status message is removed from the line.

Although pressing Ignore removes the parked call icon, the call remains parked on your line until the call is retrieved, the retrieval time expires, or the call is ended.

If a parked call is not answered after a period of time, which is set by your system administrator, the call is recalled to the parker's extension. If the parker answers the recalled call, the parked call is removed from the parked extension. If the parker rejects the recalled call, the parked call remains on the parked extension until the call is recalled to the parker and answered, or the parked caller ends the call.

Manage Multiple Calls

You can manage multiple calls that are active, incoming, or held on your phone. The following sections provide information on managing calls on VVX 1500 phones and on the other VVX phones.

Manage Calls on VVX 1500 phones

When you have active and held calls on VVX 1500 phones, your phone displays the number of calls next to the line key. If you have an active call and numerous held calls on a line, the Active Call screen is displayed and a list of held calls is displayed above the soft keys, as shown next. If you have only held calls on your line, the Active Call screen does not display.

Active and held calls on a VVX 1500 phone



A green bar on the line key indicates the line has an active call, and a flashing red bar indicates the line has one or more held calls.

Your phone displays only the list of calls for one line at a time. If you have multiple lines on your phone, you have to select the line to view calls on that particular line.

To view a list of calls on your line:

» Tap the line.

The line key glows green, and a list of held calls is displayed above the soft keys. The first held call on the line is automatically resumed.

You can manage a call by holding, resuming, or transferring the call, or you can initiate a conference. When you have more than three held calls on a line, you can press the left and right arrow keys to display the remaining held calls.

To manage held calls:

1 Tap the line with the held call.

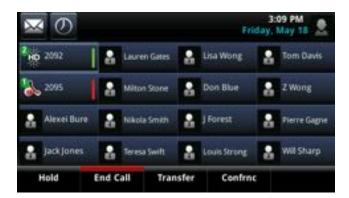
The first held call on the line is automatically resumed.

- 2 Tap or use the right arrow key to view additional held calls.
- 3 Tap a held call.
- **4** Do one of the following:
 - > Tap **Hold** or press the **Hold** key to place an active call on hold.
 - > Tap **Resume** or press the **Hold** key.
 - > Tap **End Call** to end a call with a contact. You can end only active calls, so resume the held call first before ending it.
 - > Tap **Transfer** to send the call to another contact.
 - > Tap Conference to initiate a conference call.

Manage Calls on VVX 300, 400, 500, and 600 Phones

On VVX 300, 310, 400, 410, 500, and 600 phones, you can see the number of calls for each line from the Lines screen, as shown next.

Multiple Calls on phone lines on the Lines screen



On all VVX phones, a green light on the line key indicates a line with an active call, and a red light indicates a line with one or more held calls. You can display the calls for each line from the Lines screen.

To display all the calls for a particular line from the Lines screen:

- » Do one of the following:
 - > On VVX 300 and 400 phones, press and hold the line key.
 - > On VVX 500 and 600 phones, press and hold the phone line.
 - > On VVX 500 and 600 phones, swipe the screen from right to left.

When you select a phone line that does not have an active call, the first held call on that line is automatically resumed, even if you already have an active call on a different line.

You can also view multiple calls on your line from the Calls screen.

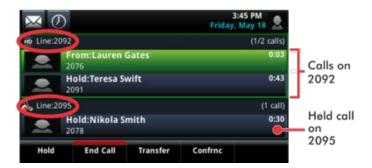
To display your calls in the Calls screen:

- » Do one of the following:
 - > From the **Lines** or **Home** screen, press **a**.

> On VVX 500 and 600 phones, tap Calls in the status bar.

The Calls screen is displayed with the list of active and held calls for each line on the phone.

Active and held calls for each line on the Calls screen



From the Calls screen, you can manage a call by holding, resuming, or transferring the call, or you can initiate a conference.

To manage a call from the Calls screen:

- 1 Select a call.
 - The call is highlighted.
- 2 Do one of the following:
 - Select Hold to place an active call on hold.
 - > Select **Resume** to make a held call active.
 - Select End Call to end a call with a contact. You can end only active calls, so resume the held call first before ending it.
 - > Select **Transfer** to send the call to another contact.
 - Select Conference to initiate a conference call.

Manage Calls Remotely

When your phone is registered with a BroadWorks server, and you are signed in to the phone with your BroadSoft UC-One credentials, you can manage calls to your line remotely from any of your phones using the BroadWorks Anywhere or Remote Office features. With these features, you can handle any incoming calls to your office phone on other phones or mobile devices, and move calls seamlessly from your mobile device to your desk phone without ending the call.

Check with your system administrator to find out if these features are available on your phone.

Manage Calls with BroadSoft UC-One BroadWorks Anywhere

BroadWorks Anywhere (BWA) is a BroadSoft UC-One feature that enables you to use one phone number to receive calls on your desk phone, mobile phone, or home office phone and place calls from any of these phones using one number. BWA also enables you to move calls between your desk phone and mobile phone as well as perform any additional functions, such as intercom calls, you would on your desk phone.

Contact your system administrator or your service provider for more information on using BroadWorks Anywhere.

Enable BroadWorks Anywhere

You can enable BroadWorks Anywhere on your VVX phone and add locations that act as duplicates of your desk phone and enable you can manage all your calls from those locations. VVX phones support up to 10 phone numbers added as BWA locations for each registered line.

To enable BroadWorks Anywhere and add locations:

- 1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
 On VVX 1500 phones, navigate to Menu > Settings > Features > UC-One Call Settings.
- 2 Select a line.
- 3 Select BroadWorks Anywhere and press Add.
 You can save a location name, primary number, and alternate number for each location you add.
- 4 Enter information for the Status, Name, Primary Number, and Alt. Number/SIP URI fields, if applicable.
- 5 Press Save.

When you add a location, you can also choose to enable the following settings:

- Diversion Inhibitor? Determines if diversion inhibitor must be enabled when extending a call to the remote BWA location.
- **Answer Confirmation Required?** Requires confirmation when a call is answered by a remote location.
- **Call Control?** Determines if call control is handled by the BWA location or by the BroadWorks server.

Edit BroadWorks Anywhere Locations

After you enable BWA on your VVX phone, you can edit, disable, or remove BWA locations.

To edit BWA locations:

- 1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
 On VVX 1500 phones, navigate to Menu > Settings > Features > UC-One Call Settings.
- 2 Select a line.
- 3 Select BroadWorks Anywhere and select a location.
- 4 Edit the selection.
- 5 Press Save when you finish editing.

To disable a BWA location:

- 1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
 On VVX 1500 phones, navigate to Menu > Settings > Features > UC-One Call Settings.
- 2 Select a line.

- 3 Select BroadWorks Anywhere and select a location.
- 4 Select Status > Disabled.
- 5 Press Save.

To remove a BWA location:

- 1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
 On VVX 1500 phones, navigate to Menu > Settings > Features > UC-One Call Settings.
- 2 Select a line.
- 3 Select BroadWorks Anywhere and select a location.
- 4 Press Delete.

Manage Calls with BroadSoft UC-One Remote Office

With the Remote Office feature, you can forward all incoming calls to your VVX phone to a remote office number, such as your mobile or home office number, when you are away from the office. You can answer all incoming calls to your desk phone on your mobile phone or home office phone, and any calls you place to contacts from your remote office number shows your desk phone number on the caller ID.

Contact your system administrator or your service provider for more information on using Remote Office.

Add a Remote Office Number

You can add only one number as your remote office number.

To enable Remote Office and add a remote office number:

- 1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
 On VVX 1500 phones, navigate to Menu > Settings > Features > UC-One Call Settings.
- 2 Select a line.
- 3 Select Remote Office.
- 4 Enter your remote office number and press **Enabled**.
- 5 Press Save.

All calls made to your desk phone are forwarded to the remote office number.

Disable Remote Office

When you return to the office or want to stop forwarding your calls, make sure you disable Remote Office.

To disable Remote Office:

- 1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
 On VVX 1500 phones, navigate to Menu > Settings > Features > UC-One Call Settings.
- 2 Select a line.
- 3 Select Remote Office > Disabled.

4 Press Save.

Edit Your Remote Office Number

You can also edit your remote office number to add a different number for forwarding your calls.

To edit your remote office number:

- 1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
 On VVX 1500 phones, navigate to Menu > Settings > Features > UC-One Call Settings.
- 2 Select a line.
- 3 Select Remote Office.
- 4 Enter the new number, and press Save.

Ignore or Reject Incoming Calls

When you receive an incoming call, you can choose to ignore or reject the call instead of answering. This section shows you how to reject or ignore incoming calls in the following ways:

- Ignore or Silence Incoming Calls
- Reject Incoming Calls
- Reject Calls from a Contact
- Reject Calls with Do Not Disturb
- Reject Anonymous Calls



Note: Rejecting calls on shared lines

You cannot reject calls on shared lines. You can only silence the ringer.

Ignore or Silence Incoming Calls

You can ignore or silence a call to stop your phone from ringing. Even if you ignore the call and silence the ringer, an incoming call notification continues to display on your phone.

To ignore or silence a call:

» From the Incoming Call window, select Ignore for private lines, or Silence for shared lines.
The Incoming Call window disappears, your phone stops ringing, and either the Home or Calls screen is displayed.

Reject Incoming Calls

You can reject a call and send the call directly to voicemail. Rejected calls display in the Missed Calls list in your Recent Calls list. Rejecting calls is not available for shared lines.

To reject an incoming call:

» From the **Incoming Call** window, select **Reject**.

The call goes directly to voicemail.

Reject Calls from a Contact

You can send incoming calls from a particular contact directly to your voicemail.

To reject calls from a contact:

- Select Directories > Contact Directory.
 On VVX 1500 phones, press the Directory key and select Contact Directory.
- 2 From your Contact Directory, select a contact.
- 3 From the Contact Information screen, select Edit, or on VVX 500 and 600 phones, tap ...
- 4 From the **Edit Contact** screen, select **Auto Reject > Enabled**, and select **Save**. Calls from the contact are sent directly to voicemail when the contact calls.

Reject Calls with Do Not Disturb

You can enable Do Not Disturb (DND) to prevent your phone from ringing and to send all incoming calls directly to voicemail. All calls you receive while DND is enabled are logged in your Recent Calls list.

Enabling DND on shared lines disables ringing only. A visual notification of the call still displays, and you have the option to answer or ignore the call.

When you enable DND, the following occurs:

- The DND icon is displayed in the status bar on all VVX phones. On VVX 600 phones, you can select the DND icon in the status bar to enable or disable the feature.
- When your phone is idle, the DND icon is displayed next to your phone line on the Lines screen. If you have new messages or forwarding enabled, the messages or forwarding icon is displayed instead.
- The message "Do Not Disturb" is displayed in the status bar on all phones.
- On VVX 400, 410, 500, and 600 phones, the DND icon on the Home screen changes from to
 On VVX 300 and 310 phones, the icon changes from to



Troubleshooting: Why doesn't the DND icon display?

When you have set your presence status to *Do Not Disturb*, as well as enabled DND for your phone, the message *My Status: Do Not Disturb* scrolls under the time display, and the DND icon does not display in the status bar. See the section Update Your Presence Status for more information.

To enable or disable Do Not Disturb:

» Select **DND**. On VVX 1500 phones, press the **DND** key.



Timesaver: Quickly disable DND on the VVX 600

To disable DND on VVX 600 phones, tap &, in the status bar.

Reject Calls with Do Not Disturb with Multiple Lines

By default, the Do Not Disturb feature applies to all lines on your phone. However, your system administrator can set up your phone so that you can enable the feature on a per-line basis.

To enable Do Not Disturb for a particular line:

- 1 Select **DND**. On VVX 1500 phones, press the **DND** key.
- 2 From the Line Select screen, select a line.
- 3 From the **Do Not Disturb** screen, select **Enable**.

To automatically enable Do Not Disturb for all lines:

- 1 Select **DND**. On VVX 1500 phones, press the **DND** key.
- 2 Select Set All to enable DND for all lines.

Reject Anonymous Calls

When your phone is registered with a BroadWorks server, and you are signed in to the phone with your BroadSoft UC-One credentials, you can use the Anonymous Call Reject (ACR) feature to automatically reject anonymous calls to your line from callers who have restricted their caller identification.

Check with your system administrator to find out if this feature is available on your phone.

To enable Anonymous Call Rejection:

- 1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
 On VVX 1500 phones, navigate to Menu > Features > UC-One Call Settings.
- 2 If your phone has multiple lines, select a phone line.
- 3 Select Anonymous Call Reject.
- 4 On the Anonymous Call Reject screen, select Enabled.

When an anonymous call is placed to your phone number, the call is automatically rejected, and the caller hears a message stating that you do not accept calls from unidentified numbers. Your phone does not ring, and you are not notified of an attempted call.

Redirect Incoming Calls

You can redirect incoming calls in the following ways:

- · Forward Incoming Calls to a Contact
- Forward Incoming Lync Calls
- Divert Calls to a Contact

Forward Incoming Calls to a Contact

You can choose to forward an incoming call to a contact or forward all incoming calls to one of your contacts.

Forward an Incoming Call to a Contact

You can forward an incoming call directly to a contact without answering the call. You cannot forward calls in this way on shared lines.

To forward an incoming call to a contact:

- 1 In the Incoming Call screen, select Forward.
- 2 From the Call Forwarding screen, enter the forwarding number, and select Forward.

Forward All Incoming Calls to a Contact

You can set up your phone to forward all incoming calls to a contact, which you can also do with the Do Not Disturb feature enabled.

For shared lines, you can only choose Always as your forwarding option; the other forwarding options are not available for shared lines.



Note: Call Forwarding and Microsoft Lync Server

If you are signed into Lync on your phone, your call forwarding options are different than those described below. For more information on forwarding Lync calls, see the section Forward Incoming Lync Calls.

To forward all incoming calls to a contact:

- 1 Select Forward or select Settings > Features > Forward.
 For VVX 1500 phones, select Menu > Features > Forward.
- 2 If your phone has multiple lines, select a line.
- 3 From the **Forwarding Type Select** screen, select a forwarding type:
 - > Always Forwards all incoming calls.
 - > No Answer Forwards all unanswered incoming calls.
 - > **Busy** Forwards incoming calls when you're in a call.

4 Enter a contact's number, and select **Enable**.

You can also enter a contact's URL or IP address, if this feature is enabled.

5 If you selected the **No Answer** option, you can enter the number of rings before your phone forwards the call. The default is set to nine.

The forwarding number you chose scrolls in the status bar, and when you select **Always** as your forwarding option, the forwarding icon is displayed next to the phone line.

To disable call forwarding:

- 1 Select Forward.
- 2 If your phone has multiple lines, select a line.
- 3 From the Forwarding Type Select screen, select your forwarding type, and select Disable.

Forward Incoming Lync Calls

When your phone is registered with Lync Server, you have more options for forwarding calls. You can forward all Lync calls to your line in the following ways:

- Forward to a Contact
- Forward to Voicemail
- Simultaneously Ring to a Contact
- · Forward Call to Delegates
- Simultaneous Ring Delegates



Note: Forward to Voicemail option not available when voicemail is disabled

The Forward to Voicemail option for the Call Forwarding feature is available only when voicemail is enabled. If voicemail is disabled on your phone, you cannot select the Forward to Voicemail option.

To forward all Lync calls to a contact:

- 1 Select Forward > Forward to a Contact.
- 2 Enter a contact's number.

A scrolling message showing that you have forwarded all incoming calls to your contact is displayed on your phone.

To forward all Lync calls to voicemail:

» Select Forward > Forward to Voicemail.

All incoming calls are sent directly to your voicemail.

You can choose to simultaneously ring a group of Lync contacts when you receive incoming calls.

To simultaneously ring a group of contact for incoming calls:

1 In the Lync client, click and select Tools > Call Forwarding Settings.

- 2 Select Simultaneously Ring > My Team-Call Group.
- 3 In the Call Forwarding My Team-Call Group dialog box, click Add.
- 4 In the Choose a Team-Call Group Member dialog box, select the contacts you want to add and click Ok.
 - The contacts you add as group members are displayed in the **Call Forwarding Team-Call Group** dialog box.
- 5 Click the Ring your team-call group after this many seconds drop-down menu to determine when your contacts' phones ring.
 - Simultaneous ringing is enabled for all assigned team-call members. If your line receives an incoming call, everyone in the team-call group phones ring.

If you have delegates assigned to your line, you can forward all incoming calls directly to your delegates or enable your delegates' phones to simultaneously ring when you receive incoming calls (see the section Use Lync Boss-Admin).

To forward all Lync calls to your delegates:

» Select Forward > Forward to Delegates.

To simultaneously ring your delegates' phones for incoming calls:

» Select Forward > Simultaneously Ring My Delegates.

Divert Calls to a Contact

You can divert all incoming calls from a particular contact to another contact.

To divert incoming calls from a contact:

- 1 Select Directories > Contact Directory.
 On VVX 1500 phones, press the Directory key and select Contact Directory.
- 2 From the **Contact Directory**, select a contact.
 - On VVX 1500 phones, select a contact and tap **Edit**.
- 3 From the Contact Information screen, select Edit, or on VVX 500 and 600 phones, tap
 - . –
- 4 From the Edit Contact screen, select Divert Contact, and enter a contact's number.
- 5 Select Auto Divert > Enabled.
- 6 Select Save.

Initiate and Manage Conference Calls

You can initiate a conference call with two contacts and hold, resume, or split a conference call on your VVX phone. Your phone can manage a maximum of 12 active or held conference calls at a time on your phone. However, you can have only one active conference call in progress with numerous other conference calls on hold.

If your system administrator enables the Conference Management feature on your phone, you can manage each participant in the call. With the Conference Management feature, you can mute, hold, and

remove individual participants in a conference call. For more information, see the section Manage Conference Call Participants.



Note: Initiating and managing Lync conference calls

If you are signed into Lync on your phone, you have different options for initiating and managing Lync conference calls. See the section Initiate and Manage Lync Conference Calls for more information.

Tips for Conference Calls

When you are in a conference call, follow these tips:

- Use the handset or a headset if you're in an open environment.
- Mute your microphone when you are not speaking, especially in noisy environments.
- Avoid tapping the microphone or rustling papers near the microphone.
- Speak in your normal voice without shouting.

Initiate Conference Calls

You can initiate a conference by calling two people and selecting the **Conference** soft key or key, or by joining two existing calls using the Join soft key.

To initiate a conference call:

- 1 Call a contact.
- **2** After the contact answers, select the **Conference** soft key, or on VVX 1500 phones, press the **Conference** key.

The call is held.

- 3 Enter another contact's number or select a contact from the directory or the call lists.
- **4** When the contact answers, select the **Conference** soft key, or on VVX 1500 phones, press the **Conference** key.

All call participants are added to a conference call.



Note: Single key press conference

When your phone is set up for single key press conferences, you do not need to tap the Conference soft key or press the Conference key a second time to join parties to a conference call.

You can join only one active call and one held call into a conference call. If you have more than one call on hold, you can select a held call to join into a conference call with the active call.

To join two calls into a conference call:

» Do one of the following:

- When you have an active call and a held call, select the Join soft key.
 - The two calls are joined together in a conference call.
- When you have an active call and more than one held call, select a held call, and select the Join soft key.

The active call and the selected held call are joined into a conference while the other held calls on the line remain held.

End Conference Calls

By default, when you end a conference call, your connection to the call ends, and the other participants in the conference remain in the call. However, your system administrator can set up your phone so that all connections terminate when you end a conference call.

To end a conference call:

» During a conference call, select End Call.

Hold and Resume Conference Calls

When you place a conference call on hold, you place all conference participants on hold. To place one conference participant on hold, see Manage Conference Call Participants.

To place a conference call on hold:

» Select Hold.

If you're in the Calls screen, highlight the conference first.

To resume a held conference call:

» Select Resume.

Split Conference Calls

When you split a conference, you end the conference call and place the other two people on hold. You can split an active or held conference call.

To split a conference call:

» During a conference call, select the **Split** soft key.

The conference call ends, and the two participants are held in two separate calls.

Manage Conference Call Participants

If your system administrator enables the conference management feature on your phone, you can manage conference call participants in the following ways:

- Mute a participant.
- Hold a participant.
- Remove a participant from the conference.

• List information about a participant, such as the participant's name, number, and call details, including whether the call is muted, held, or is video-enabled.

To manage a participant in a conference call:

- 1 Set up an active conference call.
- 2 Select Manage. If you're in the Calls screen, highlight the conference first.
- **3** Select the participant you want to manage.
- 4 Do one of the following:
 - > Select **Far Mute** to mute the participant. The muted participant can hear everyone, but no one can hear the muted participant.
 - Select Hold to hold the participant. The held participant cannot hear anyone, and no one can hear the held participant.
 - > Select **Remove** to remove the participant from the conference, end the conference call, and create an active call between you and the participant still in the call.
 - > Select **Informatio**n to view information about the participant's call status. When you select **Information**, a screen is displayed listing the person's information, as shown next.



5 Select **Back** to exit the conference management function.

Initiate and Manage Lync Conference Calls

When you are signed into Lync on your VVX phone, you can initiate conference calls with your Lync contacts from your phone. You can also manage conference participants, enable announcements, and lock a conference. You can manage a maximum of 24 Lync conference calls at a time on your phone. However, you can have only one active conference call in progress on your phone.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.



Note: Join Lync conferences from the calendar

You can join Lync conference calls from the calendar on your phone, if enabled. See the section Join Lync Meetings from the Calendar for more information.

Initiate a Lync Conference Call

You can initiate a Lync conference call, add and invite contacts to a conference call, and have up to 24 conference calls on your phone. When you initiate a conference call in the Lync client, the call is also established on your phone.

To initiate a Lync conference call on your phone:

- 1 Press Meet Now > Invite.
- 2 Select a contact and press Dial.

You can choose to add contacts from Contacts, the Recent Calls list, your Directory, Favorites, or the Lines screen.

The contact is added to the conference call. You can only select one contact at a time to add to the conference call.

3 Press Invite to add additional contacts to the conference call.

When all the participants are added to the conference call, the Roster screen is displayed. On the Roster screen, you can see all the conference participants. See the section View a Roster of Conference Participants for more information.

To initiate a conference call in the Lync client:

1 Click ♥ and Meet Now.

The call window is displayed.

- 2 Click Invite More People.
- 3 Select a contact and click **OK**. To add multiple contacts at the same time, hold the **Ctrl** key and click each contact you want to add.

The contacts are added to the conference and the call is displayed on your phone.

Initiate a Group Conference Call

You can also initiate a Lync conference call with all the contacts in a group on your phone or in the Lync client.

To initiate a Lync conference call with a group on your phone:

- 1 Press Contacts and select Groups.
- 2 On the **Groups** screen, select a group.
- 3 Press Dial All.
- **4** Press **Yes** to confirm that you want to dial all contacts in the group.

Each contact in the group is called one at a time.

To initiate a conference call with a group in the Lync client:

- 1 Right-click a group and click Start a Conference Call.
- 2 Click Lync Call.

The call window is displayed with all of the invited contacts.

Initiate a Conference Call during a Call

During a Lync call on your phone, you can add contacts to the call to initiate a conference call.

To initiate a conference call during an active Lync call:

- 1 Press Conference and select a contact.
- 2 Press Invite to add additional contacts to the conference call.



Note: Initiating conference calls with video

You cannot initiate a Lync conference call with video on VVX phones. If you are in an active video call when you initiate a conference call, the video call ends, and an audio-only conference call is established.

Add Contacts to a Lync Conference Call

During a conference call, all participants invite additional contacts to the call.

To invite contacts to an active conference call:

- 1 During a conference call, press Invite.
- 2 Select a contact to join the meeting.

An alert tone is played when the contact has joined the conference.

If you are a conference participant, you can send the conference dial-in number and PIN to contacts you want to join the call. You can view the conference contact information on your phone during an active conference call.

To view the conference dial-in number and PIN:

» During an active conference call, press Conf.Opts.
The dial-in number and PIN for the conference is displayed.

When a contact dials into a conference using the conference dial-in number and PIN, the contact is added to the conference call immediately, unless the conference call is locked. When the conference call is locked, the contact must wait for the conference presenter to admit the contact to the call. See the section Lock a Conference Call for more information.

View a Roster of Conference Participants

When you initiate or join a conference call, the conference participants automatically display in a roster. The roster displays eight participants per page on the VVX phones. The roster only displays participants in the conference call, it does not display any calls on hold.

To leave the roster screen:

» Press Close.

To return to the roster:

» Press Roster.

Manage Lync Conference Participants

When you initiate a conference call, you and all conference participants are listed as presenters. Conference participants with a next to their names are presenters.

As a presenter, you can manage the call participants in the following ways:

- Mute all participants or individual participants
- · Remove participants from the conference call
- Demote a presenter to an attendee or promote an attendee to presenter
- Enable or disable conference announcements
- Lock or unlock a conference

These options do not display for attendees.

Mute Conference Participants

Presenters can mute all conference participants at one time, or mute an individual participant. Only presenters can mute and unmute conference participants.

If a presenter mutes your audio, a notification is displayed on your phone, and a mute icon is displayed next to each person who is muted. When a presenter mutes your audio in the Lync client, it takes one second for the mute icon to display on your phone.

You must wait for the presenter to unmute your audio before you can speak in the conference again.

To mute all conference participants:

» Press Mute All.

A notification is displayed on the participants' phones informing them that the presenter has muted the audience.

To unmute all conference participants:

» Press Unmute.

A notification is displayed on the participants' phones informing them that the presenter has unmuted the audience.

To mute an individual conference participant:

» Select a participant and press Far Mute.

A notification is displayed on the participant's phone informing him or her that the presenter has muted the participant.

To unmute an individual participant:

» Select the muted participant and press **Unmute**.

A notification is displayed on the participant's phone informing him or her that the presenter has unmuted the participant.

Demote or Promote Conference Participants

Presenters can promote conference participants from an attendee to a presenter, or demote conference participants from a presenter to an attendee.

To promote an attendee to a presenter:

» Select a conference participant and press **Host**.

The attendee is now a presenter and can manage conference participants.

To demote a presenter to an attendee:

» Select a presenter and press Attendee.

The presenter is now an attendee and cannot manage conference participants.

Enable and Disable Conference Announcements

When enabled, announcements play whenever a presenter mutes or unmutes the audience, locks or unlocks the conference, and removes a conference participant, or when a new person joins the conference. Presenters can choose to enable or disable announcements during a Lync conference call.

To enable or disable conference announcements:

» During a conference call, press Ena.Anc to enable announcements or Dis.Anc to disable announcements.

Lock a Conference Call

Presenters can lock a conference call to prevent other people from joining the conference call without a presenter's approval. When a conference is unlocked, anyone on the network can join a conference call automatically with the conference dial-in number and PIN. When the conference is locked, a contact must wait for the main presenter, the person who initiated the conference call, to admit the contact to the meeting.

To lock a conference:

» During an active conference, press **Lock**.

The conference is locked, and anyone that tries to join the call must be admitted by the main presenter.

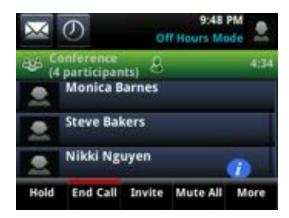
To unlock a conference:

» During an active conference, press **Unlock**.

The conference is unlocked, and anyone can join the conference call.

Admit or Deny Participants to a Locked Conference Call

A contact that is trying to enter a locked conference call is displayed in the roster with an alert icon () on the main presenter's phone, as shown next.



To admit a new participant to a locked conference call:

» In roster view, select the new participant and press Admit.

To deny a new participant to a locked conference call:

» In roster view, select the new participant and press **Deny**.

Work with Shared Lines

All VVX phones support multiple and shared lines. Your administrator can customize your phone so that you have multiple shared lines enabled.

The following features are not available or have limitations on phones with shared lines:

- Forwarding an incoming call is not available on shared lines.
- Enabling Do Not Disturb on shared lines disables ringing only, and a visual notification of the call is displayed with the option to answer the call.
- Shared lines are not available for lines that use the H.323 protocol.

This section provides information on the following topics:

- Missed Calls on Shared Lines
- Hold Calls Privately on Shared Lines
- Use Multiple Appearance Directory Number-Single Call Appearance

Missed Calls on Shared Lines

When you have an incoming call on a shared line, which none of the phones answer, the call is displayed in the missed calls log on all the phones. If you have an incoming call on a shared line and you or any of the other phones answer the call, the call is not logged as missed on any phone.

Your administrator can configure the phones so that if you have an incoming call on a shared line and one phone answers, the other phones log the call as a received call. That way, if another phone on a

shared line answers an incoming call, you can still view the call information from your phone's call log even if you did not answer the call.

See the section View Recent Calls for information on viewing missed calls.

Hold Calls Privately on Shared Lines

When you place a call on hold on a shared line, all of the phones registered with that line are notified of the call's held status. You can hold a call privately on a shared line using the Private Hold feature, which places the call on hold and displays the line as busy on the other phones on the shared line. Contact your system administrator to find out if this feature is available on your phone.

When the Private Hold feature is enabled, the Pvt Hold soft key is displayed, and you can hold a call privately, transfer a call, or initiate a conference call without notifying others on the shared line of the call's held state.

To hold a call privately on a shared line:

» During a call, press More > Pvt Hold.

The call is held on your phone, and the line shows as busy on the other shared line users' phones.

When you hold a call privately, other users on the shared line cannot resume or pick up the call. However, users on the shared line can barge in on privately held calls. In order to allow other users to resume the call, you have to publicly hold the call by pressing the Hold key or soft key.

When Private Hold is enabled, you can also transfer a call or initiate a conference call without the other shared line users being notified of the call's status. When you press the Transfer or Conference soft key on the shared line, the call is held privately. If you press Hold before you transfer a call or initiate a conference, the other users on the shared line are notified of the call's held status.

See the sections Transfer Calls and Initiate Conference Calls for more information.

Use Multiple Appearance Directory Number - Single Call Appearance

When your phone is registered with the GENBAND server, you can use the Multiple Appearance Directory Number – Single Call Appearance (MADN-SCA) feature to share a single line with other contacts as a member of a Multiple Appearance Directory Number (MADN) group. System administrators assign members to MADN groups, which can have a maximum of 32 members. Check with your system administrator to find out if this feature is available on your phone.

Any MADN group member can place, answer, hold, resume, or barge in on a call on a shared line. Additionally, all group members can view the status of a call on the shared line on their phones.

This section includes information and instructions on using the following MADN-SCA functions:

- Place a Call
- Answer Calls
- Barge In on an Active Call
- Hold and Resume Calls
- Enable Privacy

Place a Call

Any MADN member can place a call on the shared line. When a member places a call on the shared line, the other members are notified with a steady red LED light on the members' phones.

Only one call at a time can be active on the shared line. If a call is placed to the shared line with an active call in place, the incoming call is sent to voicemail.

Answer Calls

Any incoming call to the shared line rings on all group members' phones simultaneously, the call is displayed on all members' screens, and a green LED light flashes on the phones.

Any MADN member can respond to an incoming call to the shared line. When an MADN member answers an incoming call, the LED indicator on all phones changes to a steady red light to indicate the call was answered. Members can also view the status of a call on the shared line by pressing and holding the corresponding line key for one second. The call's status and the Barge In soft key display for five seconds.

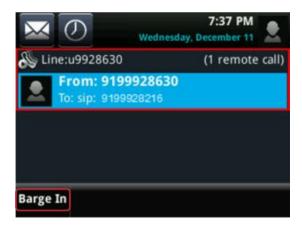
If bridging is disabled and privacy is enabled for the shared line, the Barge In soft key does not display and you cannot barge in on active calls answered by other MADN members.

Barge In on an Active Call

After a call is answered, any group member can barge in on the active call on a non-private shared line, which becomes a bridge call—a call between two or more MADN members and another party. Ask your system administrator about the maximum number of participants allowed on a bridge call.

To barge in on an active call:

- 1 Press and hold the corresponding line key for the shared line for one second.
- 2 Select the Barge In soft key, as shown next, and lift the handset.



A bridge tone plays notifying the other call participants that you are barging in on the call.

Any member in a bridge call can leave the call, and the call remains active.

To leave a bridge call:

» Select the **End Call** soft key, or place the handset in the cradle.

Your connection to the bridge call is ended, and the other call participants remain on the call.

You can rejoin a bridge call after leaving by pressing the Barge In soft key again.

Hold and Resume Calls

Any MADN member can resume a held call on the shared line. When an active call is placed on hold on the shared line, all group members are notified of the call's new status by a flashing red LED light on all members' phones (if enabled by your system administrator).

To resume a call on the shared line:

- » Do one of the following:
 - > Select the corresponding line key and lift the handset.
 - > Press and hold the corresponding line key and select **Resume**.

When a held call is resumed by another MADN member, the other group members are notified of the call's new status with a steady red LED light on the members' phone.

Enable Privacy

Any MADN member can temporarily enable privacy for an active or bridge call on a non-private shared line using privacy codes or privacy soft keys configured by your system administrator. Additionally, MADN members can use privacy codes and soft keys to temporarily disable privacy on an active call on a private shared line.

The following are three types of privacy codes that you can use to enable and disable privacy on a shared line:

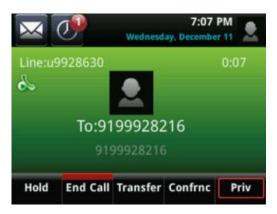
- Privacy Access (PRV) code Enables privacy for an active call on a non-private line.
- **Privacy Release Activation (PRLA) code** Disables privacy for an active call on a private shared line.
- **Privacy Release Cancel (PRLC) code** Re-enables privacy for an active call on a private shared line

When a shared line is configured as private or when privacy is enabled on an active call, bridging is disabled and other MADN members cannot barge in on an active call on the shared line.

To enable privacy for an active call on a non-private line:

- » During an active call, do one of the following:
 - Select Transfer and dial the PRV code given to you by your administrator For example, dial *91.

> Select the **Privacy** soft key, if enabled, as shown next.



A confirmation tone plays, and the call is resumed automatically.

After you enable privacy for an active call on a non-private shared line, you cannot disable privacy for the call. You can allow other MADN members to join an active call by transferring the call or initiating a conference call.

You can temporarily disable privacy for an active call on a private shared line to allow other MADN members to join the call.

To temporarily disable privacy on a private shared line:

- 1 During an active call, select **Transfer** and dial the **PRLA code** given to you by your administrator. For example, dial *921.
 - A confirmation tone plays, and the call is resumed automatically. Privacy is disabled for the call and any member can barge in on the call.
- 2 After other MADN members have joined the call, select **Transfer** and dial the **PRLC code** given to you by your administrator. For example, dial *922.
 - A confirmation tone plays, and the call is resumed automatically.

You can also enable privacy on a bridge call to prevent additional MADN members from barging in to the call.

To enable privacy on a bridge call on a non-private line:

- » During a bridge call, select Transfer and dial the PRV code or select the Privacy soft key, if enabled.
 - A confirmation tone plays when privacy is enabled, and the call is resumed automatically. The bridge call is now private and additional MADN members are not allowed to join the call.

Use Lync Boss-Admin

When your phone is registered with the Lync server, you can use the Lync Boss-Admin feature to manage shared lines. The Lync Boss-Admin feature enables you to manage phones on your network and see when there is an answered call, when a call is on hold, or when a call has ended on a boss or delegate line. A boss can assign delegates and manage calls on the delegate's line. Delegates can place, answer, hold, or transfer calls on behalf of the boss's line.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

This section includes information and instructions on using the following Lync Boss-Admin functions:

- Assign Delegates
- Set a Ringtone for Boss Calls
- Edit the Delegates Group
- Manage Calls on the Boss's Line
- Join Conference Calls

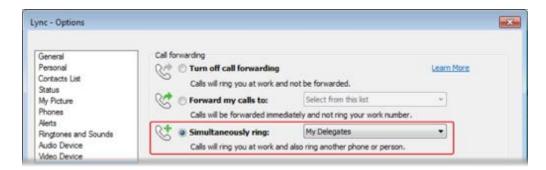
Assign Delegates

You can assign up to 25 delegates to your line using your Lync client; however, you cannot assign yourself as a delegate to a boss's line. You can have delegates and be a delegate for another boss's line, and you can assign your bosses as delegates for your line.

Delegates can be assigned to multiple bosses' lines depending on the number of line keys available on your VVX phone. If all available line keys have been assigned to boss contacts, additional contacts are not shown on your phone's screen. For example, Bob can be a delegate for Alice, Anna, Ken, and Jim, because he has four line keys available on his phone.

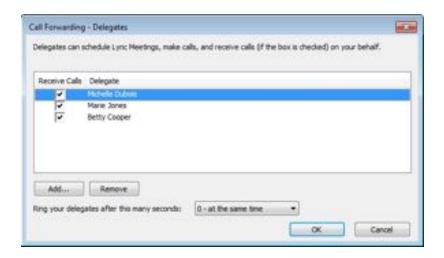
To assign delegates:

- 1 In your Lync client, click 🌣 and select Tools > Call Forwarding Settings.
- 2 Select Simultaneously Ring > My Delegates, as shown next.



- 3 In the **Call Forwarding Delegates** dialog box, click **Add** to add contacts as delegates for your calls.
- 4 In the **Choose a Delegate** dialog box, select the contact you want to add as a delegate and click **Ok**.

The contacts you add as delegates display in the **Call Forwarding – Delegates** dialog box, shown next.



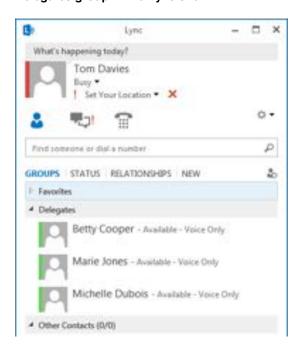
5 Click **OK** when you have finished assigning contacts as delegates.

Simultaneous ringing is enabled for all assigned delegates. If the boss's line receives an incoming call, both the boss and delegate's phones ring. You can choose to change when your delegates' phones ring in the **Call Forwarding – Delegates** dialog box.

When you assign delegates to your line, your phone displays a notification that you have added a contact as a delegate, and a scrolling message "Simultaneous Ringing is activated" is displayed in the status bar.

Your delegates are automatically added to the Delegates group on your phone and in the Lync client, as shown in the next figure.

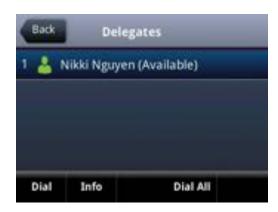
Delegates group in the Lync client



To view the Delegates group on your phone:

» Select Contacts > Groups > Delegates.

All assigned delegates are displayed in order by last name, as shown next.

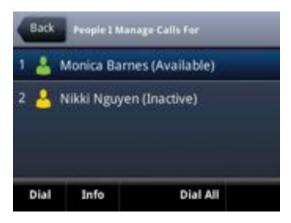


When you are added as a delegate, a notification is displayed on your phone and in the Lync client, and the boss icon is displayed on the boss's line. The boss icon changes color to reflect the boss's presence status (see View Lync Contacts' Presence Information).

You can view the contacts for which you are assigned as a delegate in the group People I Manage Calls For on your phone and in the Lync client.

To view the People I Manage Calls For group on your phone:

» Press Contacts > Groups > People I Manage Calls For.
All assigned bosses are displayed in order by last name, as shown next.



Set a Ringtone for Boss Calls

As a delegate, you can set a distinct ring tone for incoming calls on each of your assigned bosses' lines.

To set a ringtone for boss calls:

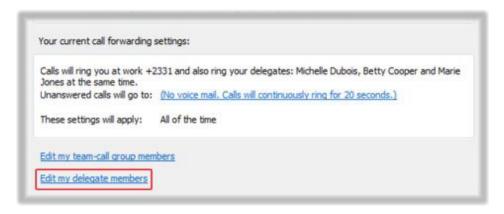
- 1 Select Settings > Basic > Ring Type > Boss Ring Type.
- 2 Select a boss and select a ring tone.

Edit the Delegates Group

You cannot edit the Delegates group on your phone. If you want to add or remove delegates, you need to edit the Delegates group in your Lync client.

To edit the Delegates group:

- 1 In your Lync client, click 🌣 and select Tools > Call Forwarding Settings.
- 2 Select Edit my delegate members, as shown next.



- 3 Do one of the following:
 - > Select **Add** to add delegates.
 - > Select a delegate and click **Remove** to delete the delegate from the group. Delegates removed from the Delegates group can no longer monitor call activity on a boss's line.

Manage Calls on the Boss's Line

When a call is placed to the boss's line, the call is displayed on the boss and delegate's phones, as shown next.

Incoming call notification on boss and delegate's phones





Respond to Incoming Calls

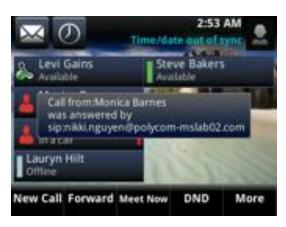
As a delegate, you can answer an incoming call on a boss's line, reject the call, or forward the call directly to the boss's voicemail.

To respond to an incoming call on the boss's line:

- » Do one of the following:
 - > Select Answer.
 - > Select **Reject** or **Ignore**.
 - > Select Boss VM.

If an incoming call for a boss is answered by a delegate, a notification is displayed on the boss's phone. In the next figure, a call from Steve Bakers to the boss's line is answered by Levi Gains.

Answered call notification on the boss's phone

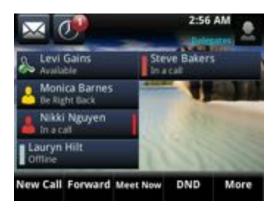


View Call Status on the Boss's Line

A boss and delegate can both view the status of any call on the other's phone. Bosses can see when a delegate answers or holds a call, which delegate answered the call, and the call information of the caller. Delegates can see when a boss is in an active call or has placed a call on hold. Bosses and delegates can also resume calls held on the other's line.

When there is an active call on the boss's line, for VVX 500 and 600 phones, a solid red bar is displayed on the boss's line key on the boss and delegates' phones. For VVX 300/310 and 400/410 phones, a steady red LED light on the boss's line key indicates there is an active call on the boss's line. The next figure displays a call on the boss's line on a VVX 500 phone.

Call on the boss's line on a VVX 500 phone



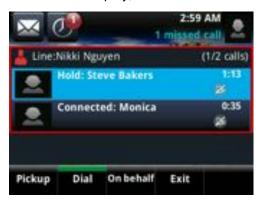
View and Resume Held Calls

Bosses and delegates can both view and resume held calls on the boss's line. A flashing red bar or LED light indicates that a call is on hold on a boss's line.

To view held calls on a boss's line on the delegate's phone:

» Press the boss's line key.

All held calls display, as shown next on the VVX 400.



To resume a call held on a boss's line:

- 1 Press the boss's line key.
- 2 Select the call and select Pickup.

Transfer Boss Calls

After a delegate answers a delegation call, the delegate can transfer the call to the boss's phone using Safe Transfer, which enables the delegate to transfer the call to the boss's phone and prevent the call from going to voicemail if the boss does not answer the call.

To transfer a delegation call to the boss's phone:

» During a delegation call, press More > Safe Xfer.
The Calls screen is displayed.

If the boss is not available to answer the transferred call, a notification stating that the call was not answered is displayed on the delegate's phone, and the delegate can resume the call.

If a boss is unavailable to take calls, delegates can transfer the calls directly to a boss's voicemail.

To transfer a call to a boss's voicemail:

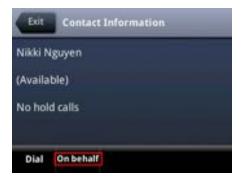
» During a delegation call, press Boss VM.

Call on Behalf of a Boss

As a delegate, you can make calls on behalf of your assigned boss's lines.

To place a call on behalf of an assigned boss:

- 1 Press the boss's line key.
- **2** Select **On behalf**, as shown next.



3 Select a contact and select **Dial**, or on VVX 500 and 600 phones, tap ____.

The delegate and third-party phones display a notification indicating that a delegate is c

The delegate and third-party phones display a notification indicating that a delegate is calling on behalf of a boss, as shown next.





When a call is made on behalf of the boss's line, a solid red bar is displayed on the line key on the boss's phone.

Join Conference Calls

You can join an incoming conference call on behalf of a boss's line and add the boss to the conference call.

To add a boss's line to a conference call:

- 1 Press the **Conference** soft key.
- 2 Dial the boss's number or select the contact.
- 3 After the call is answered, press the Conference soft key.
 After you have connected the boss's line to the conference call, press End Call to leave the conference call.

Create a Personal Ring Group with BroadSoft UC-One Simultaneous Ring

When your phone is registered with a BroadWorks server, and you are signed in to the phone with your BroadSoft UC-One credentials, you can use the Simultaneous Ring feature to add a list of phone numbers that will ring simultaneously when you receive an incoming call on your line. When the incoming call is answered on one of the phones added to your Simultaneous Ring list, the call is logged in the Missed Calls list on the other phones. Unanswered incoming calls are logged in the Missed Calls lists on all connected phones.

Check with your system administrator to find out if this feature is available on your phone.

To enable Simultaneous Ring:

1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
On VVX 1500 phones, navigate to Menu > Settings > Features > UC-One Call Settings.

- 2 Select a line.
- 3 Select Simultaneous Ring Personal.
- 4 Select Status > Enabled.

Add Numbers to Your Simultaneous Ring List

You can add up to 10 extensions and phone numbers to the Simultaneous Ring list. When you add an extension or a phone number, you can choose to enable Answer Confirmation Required, which notifies you when a call is answered on one of the added numbers.

To add numbers to the Simultaneous Ring list:

- 1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
 On VVX 1500 phones, navigate to Menu > Settings > Features > UC-One Call Settings.
- 2 Select a line.
- 3 Select Simultaneous Ring Personal > Add.
- 4 Enter an extension or phone number.
- 5 Select Answer Confirmation Required to receive confirmation that the call was answered.
- 6 Press Save.

You cannot pick up or barge in on calls answered on another phone. The contact who answers the call must transfer the call to your phone or park the call on your line for you to speak with the caller.

Delete Numbers from the Simultaneous Ring List

You can delete a number added to your Simultaneous Ring list at any time.

To delete numbers from the Simultaneous Ring list:

- 1 Select UC-One on the Home screen or navigate to Settings > Features > UC-One Call Settings.
 On VVX 1500 phones, navigate to Menu > Settings > Features > UC-One Call Settings.
- 2 Select a line.
- 3 Select Simultaneous Ring Personal.
- 4 Select the numbers you want to remove and press **Delete**.

Record Calls on VVX 500, 600, and 1500 Phones

On VVX 500, 600, and 1500, you can record audio calls onto a USB flash drive connected your phone. Recordings are stored as .wav files on the USB flash drive, and you can record up to four hours in one file. For a list of supported USB flash drives to record phone audio, see *Technical Bulletin 38084:* Supported USB Devices.



Web Info: How do I attach a USB flash drive to my phone?

To attach a USB flash drive, see the *Quick Start Guide* for your VVX phone on your phone's support page on Polycom Voice Support.

When you attach a USB flash drive to your phone, a USB icon is displayed in the status bar with a message that tells you how much recording time is available. On the VVX 600, tap the USB icon to view your recordings and USB properties.



Troubleshooting: Why is my USB flash drive not displaying on my phone?

If your phone does not detect the USB flash drive when you attach it to your phone, the USB port on your phone may be disabled. Contact your system administrator and view the section USB Port Issues for more information.

Guidelines when Recording Calls

The following are a list of guidelines to follow when recording audio calls:

- Inform contacts when you are recording a call.
- Make sure you mute your audio when you are placed on hold while recording the call. When you
 place a call on hold while recording, the recording pauses. However, when another person places
 you on hold, the recording continues.
- During an active call, pause your recording before answering incoming calls. All incoming calls you answer after you start recording are also recorded in the same file. For example, on June 22, 2012, at 11:22 a.m., you answer a call from person A. During your call with person A, you answer calls from person B and person C. All three calls are recorded in the same file.
- You cannot record calls when there are no connected calls on your phone, when you place a new call to transfer a call or initiate a conference, or when you have an incoming call.

Record, Pause, and End Recordings

To record a call:

» During an active call, select **Record > Start**.
An R is displayed on the USB icon and the message "Recording in progress" is displayed in the status bar.

Note that some tones made on your contact's phone are recorded. When you press while recording, only other participants in the call are recorded.

Note: Managing a call while you're recording

You can hold, end, transfer, or set up a conference call while you record, or while a recording is paused. To manage a call during a recording, select **Back** and choose the task you want to perform. To see the Recording soft keys again, select **Record**.

To pause a recording:

» Select Pause.

A P is displayed on the USB icon and the message "Recording Paused" is displayed in the status bar.

To resume the recording:

» Select Resume.

The recording continues within the same file.

To stop recording:

- » Do one of the following:
 - > Select Stop.
 - > Select Back > End Call.

When you stop recording, the USB icon is displayed in the status bar.

The recording also stops when the active call ends, no matter who ended the call.



Caution: Removing a USB flash drive during a recording

Polycom recommends that you do not remove the USB flash drive while recording. The file being recorded will be incomplete and cannot be played back later. When you remove the USB flash drive while recording, you can also damage the flash drive itself.

Record Conference Calls

You can record a conference call in the same way as an active call with the following exceptions:

- All conference call participants are recorded. When a conference participant mutes his or her audio, that participant is not recorded.
- When you place a conference call on hold, the recording pauses. You can place or answer other
 calls, which are recorded in the same file. When you resume the conference call, the recording
 resumes.

To record a conference call:

» During an active conference call, select Record > Start.

An R is displayed on the USB icon and the message "Recording in progress" is displayed in the status bar.

Play Recorded Calls

You can play back calls that you recorded on your USB drive on your phone. You can also play recorded files on a Windows or Apple computer using an application capable of playing .wav files.

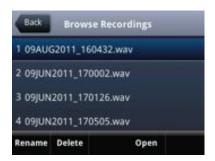
Browse, Edit, and Open Recorded Calls

On your phone, you can browse, open, delete, and rename the recorded files stored on the USB drive.

To browse recorded files:

» Select Settings > Features > Removable Storage Media > Browse Recordings.
For VVX 1500 phones, select Menu > Features > Removable Storage Media > Browse Recordings.

A list of recordings is displayed, as shown next.



To play a recorded call:

- 1 Select Settings > Features > Removable Storage Media > Browse Recordings.
 For VVX 1500 phones, select Menu > Features > Removable Storage Media > Browse Recordings.
- 2 From the Browse Recordings screen, select a file, and select Open.
- 3 Select Play.

The length of the recording and a progress bar is displayed as the recording plays, as shown next.



If the handset is off-hook when you play a recording, the audio plays through the handset. If the handset is on-hook when you play a recording, the audio plays through the speaker.



Note: You cannot play recordings during active calls

You cannot open and play recordings when you are in an active call or if you're recording a call. If you try to, a message indicating that the action was cancelled is displayed. Place the call on hold before playing the recordings. The recording stops playing when you resume the call.

To pause and resume a recording:

- 1 While the recording plays, select Pause.
- 2 Select **Resume** to continue playing the recording.

When you receive an incoming call while playing a recording, the recording is paused automatically. If you do not answer or reject the incoming call, the recording remains paused until you select **Resume**.

To stop playing a recording:

» Select Exit.

To rename a recording:

- 1 Select Settings > Features > Removable Storage Media > Browse Recordings.
 For VVX 1500 phones, select Menu > Features > Removable Storage Media > Browse Recordings.
- 2 From the Browse Recordings screen, select a recording.
- 3 Select Rename, update the filename, and select **OK**.

To delete a recording:

- 1 Select Settings > Features > Removable Storage Media > Browse Recordings.
 For VVX 1500 phones, select Menu > Features > Removable Storage Media > Browse Recordings.
- 2 From the **Browse Recordings** screen, select a recording.
- 3 Select Delete.

Video Calls

Your administrator can enable your VVX 500, 600, and 1500 phone to receive and transmit video during calls. The VVX 1500 phones have a built-in camera, but the VVX 500 and 600 phones need a VVX Camera to transmit video. The VVX Camera is an optional accessory that attaches to the USB port on the VVX 500 and 600 phones. See the VVX Camera Support page for information on how to attach the camera to your phone.

If you do not have a VVX Camera attached to your VVX 500 or 600 phone when you receive video during calls, you can see your contact's video, but your contact cannot see video from you.

The following topics are included in this section:

- Tips for Video Calls
- Use a VVX Camera with the VVX 500 and 600 Phones
- Change Video Call Settings
- Place a Video Call on VVX 500, 600, and 1500 Phones
- Manage Video Calls Without a VVX Camera
- Place Audio-Only Calls

Tips for Video Calls

Use these tips when you're in a video call:

- Check your video image to make sure it's clear, bright, and sharp. For information on adjusting camera settings, see Change Video Clarity.
- Avoid bright lights or windows behind you. If the camera faces a window or bright lights, you may
 have to adjust the camera settings. To adjust camera settings, see Change Video Call Settings.
- Avoid wearing bright colors, all-light or all-dark clothing, or busy patterns, such as small checks or narrow stripes. Pastels and muted colors look best on the screen.
- Use natural gestures and speak in a natural tone without shouting.
- Pause between sentences to allow for possible audio delay.
- During a conference call, mute your microphone when not speaking.
- Avoid tapping or rustling papers near the microphone.



Web Info: Video conferencing etiquette

For more tips on proper video conferencing etiquette, see Polycom's The Etiquette of Video Conferencing and Telepresence.

Use a VVX Camera with the VVX 500 and 600 Phones

With the Polycom VVX Camera attached to your phone, you can transmit video to contacts during calls. VVX Cameras are compatible with VVX 500 and 600 phones running UC software 4.1.3 or later. For information on attaching the VVX Camera to your phone, see the *VVX Camera Quick Start Guide* on the VVX Camera Support page. Check with your system administrator to make sure your phone has the correct software and is enabled to handle video calls.

The following figure shows the VVX 500 phone with a VVX Camera attached.

VVX 500 phone and VVX Camera



After the camera is attached to your phone, a message indicating that your camera firmware is updating and syncing with your phone displays. Do not remove the camera during this process. After your phone and camera sync, the message "Camera ready" is displayed, and your camera is ready to use.



Troubleshooting: Why is my phone not detecting my VVX Camera?

If your phone does not detect the VVX Camera when you attach it to your phone, the USB port on your phone may be disabled. Contact your system administrator and view the section USB Port Issues for more information.

On your VVX Camera, you can control the lens angle for video calls and use the privacy shutter to stop transmitting video during a call.

To control the lens angle for video calls:

» On the top of the camera, slide the Lens Adjuster backward or forward slowly until the camera is at the desired angle.

To use the privacy shutter:

» On the side of the camera lens, rotate the **Privacy Shutter Adjuster** from the left to the right.

View Status Indicators and Messages for the VVX Camera

This section includes the status indicators and messages that display on your phone for the VVX Camera connected to your VVX 500 or 600 phone.

VVX Camera LED Indicators

LED State	Phone State
No LED	One of the following:
	 Phone has no power
	Camera shutter is closed
Flashes red and green, and then turns off	Camera is booting up
Flashes amber and green	Camera firmware is updating
Flashes green	Incoming video call
Green	Video call is connected
Amber	One of the following:
	 Incoming call (no video or audio-only)
	Outgoing call
	 Audio call is connected
	 Video is muted
	Held call
	 Camera shutter is open, but video is not enabled and camera is not selected

VVX Camera Messages

Message	Action
VVX Camera attached. Firmware sync in progress, do not remove camera.	Your camera is upgrading. Do not remove your camera during this process. The upgrade is complete when you receive a message stating that either "firmware sync complete" or "upgrade failed". For more information on the "firmware sync complete" or "upgrade failed" message, locate the message in this table.
VVX Camera firmware sync complete. Camera ready.	Indicates that your camera is ready to use.
VVX Camera firmware sync complete. Contact administrator to enable video.	Indicates that your camera is ready to use. However, your phone is not enabled to send and receive video. See your system administrator.
VVX Camera firmware sync complete. Camera rebooting.	Indicates that the camera firmware sync is finished, and your camera is in the process of rebooting.
VVX Camera firmware sync complete. Video available when next idle.	Indicates that your camera is ready to use for your next video call.
VVX Camera attached, camera ready.	Indicates that your camera is ready to use.

Message	Action
VVX Camera attached. Contact administrator to enable video.	Indicates that your camera is ready to use. However, your phone isn't enabled to send and receive video. See your system administrator.
VVX Camera attached. Video available when next idle.	Indicates that your camera is ready to use for your next video call.
VVX Camera removed.	Indicates that you have detached your camera from your phone.
VVX Camera is not connected	Indicates that a VVX Camera is not attached to your phone, but you are accessing a feature or function that requires that the camera be attached.

Change Video Call Settings

When you update video settings, you change the way all video calls display on your VVX 500, 600, and 1500 phone. If you update settings during a call, the new settings apply to the next call and not the current call.

You can update the following video settings on your phone:

- Set the Call Rate for Video Calls
- Stop Video for All Calls
- Change Video Clarity
- Change the Video Call and PIP Displays

Set the Call Rate for Video Calls

You can set the maximum bandwidth to use for a video call. The call rate you select applies to your next video call. Your system administrator can set a maximum call rate for video calls. If your system administrator sets a call rate limit, you cannot select a call rate above this limit.

To set the maximum call rate to use for video calls:

- 1 Select Settings > Basic > Call Rate.
 For VVX 1500 phones, select Menu > Settings > Basic > Call Rate.
- 2 From the **Call Rate** screen, select the maximum call rate you want to use for video calls. You can choose a call rate between 128 kbps and 768 kbps. The default setting is 512 kbps.

Stop Video for All Calls

You can stop your phone from automatically transmitting your video at the start of all calls by disabling the Auto Start Video Tx setting. The default setting is enabled, which automatically transmits video at the start of every call.



Note: Does stopping video create an audio-only call?

Stopping video doesn't create an audio-only call. Even if you stop video, video information is still transmitted to the far side as a still picture, and the call is still a video call. To dial an audio-only call, see Place Audio-Only Calls.

To disable the transmission of your video for all calls:

- 1 Select Settings > Basic > Video > Video Call Settings.
 For VVX 1500 phones, select Menu > Settings > Basic > Video > Video Call Settings.
- 2 From the Video Call Settings screen, select Auto Start Video Tx > Disabled.
 When disabled, your phone does not automatically transmit video at the start of all calls, and is displayed next to your video during video calls.

Change Video Clarity

You can change the clarity of your video, including the brightness, contrast, and sharpness of your video stream. If your camera faces a bright light source, such as a bright window, you may need to increase the camera's brightness, contrast, and sharpness levels so the far side can see you better. To see how you look to the far side, view the picture-in-picture (PIP).

To change the clarity of your video:

- 1 Select Settings > Basic > Video > Camera Settings.
 For VVX 1500 phones, select Menu > Settings > Basic > Video > Camera Settings.
- 2 From the Camera Settings screen, select and adjust the following camera settings:
 - > **Target Frame Rate** Sets how smoothly your video displays. You can set a rate between 5 (least smooth) and 30 (smoothest). The default rate is 25.
 - > **Brightness Level** Sets how brightly your video displays. You can set a level between 0 (dimmest) and 6 (brightest). The default level is 3.
 - > Saturation Level Sets how much color your video displays. You can set a level between 0 (lowest) and 6 (highest). The default level is 3.
 - Contrast Level Sets the difference in brightness between the light and dark areas of your video. You can set a level between 0 (no contrast increase) and Auto (noise reduction contrast). The default level is 0.
 - > Sharpness Level Sets the clarity of detail in your video. You can set a level between 0 (lowest) and 6 (highest). The default level is 3.
 - Flicker Avoidance Adjusts the flickering of your video captured by the camera sensor. Select 50 Hz (flicker avoidance for Europe and Asia) or 60 Hz (flicker avoidance for North America). The default is 50 Hz.

Change the Video Call and PIP Displays

You can set up your phone so that it displays all video during calls in specific ways. You can choose to do the following:

- · Display all incoming video calls on the full screen
- Change the way non-PIP video displays
- View full-screen video with or without the PIP
- Display the PIP next to, or over, full-screen video

Your video image is displayed at the top-right of the screen in a picture-in-picture (PIP) video, as shown next. The PIP is displayed on your Home screen and during video calls.

Picture-in-Picture video on the Home screen



When you're in a call with a person that has video-enabled, your video is displayed in the PIP, and the person you're talking with (the far-side) is displayed in the call window.

Call window with PIP and far-side video



You can customize how and where you see your PIP video and the far-side video. For example, you can swap the windows in which the video is displayed, or even start and stop the transmission of your video. The following sections show you how to customize video on your phone.



Note: The way far-side video is displayed on your phone may vary

Depending on the phone or system that is sending video, black bars might appear on the top, bottom, or sides of the video image. This occurs because the aspect ratio of the sent video does not match the display area on your phone, and the portions of the video that are not being received display as black bars. If the received video matches your phone's display area, the received video fills the screen. If black bars display, you can remove them by selecting cropped video screen mode (see Change How Far-Side Video Displays).

Change How PIP Video Displays

You can update the way the PIP is displayed when you're in full screen mode, when you view the farside, or when you view your video on the full screen. You can do the following to change the PIP display:

- Disable the PIP so the PIP doesn't display.
- Enable the PIP to display next to full-screen video (side-by-side mode).
- Enable the PIP to display over full-screen video (PIP mode).

To change the way the PIP is displayed:

- 1 Select Settings > Basic > Video > Local Camera View.
 For VVX 1500 phones, select Menu > Settings > Basic > Video > Local Camera View.
- 2 From the Local Camera View screen, select and adjust the following settings:
 - Local Camera View (Full Screen) Enables or disables the PIP from displaying when you view video on the full screen. The default setting is Enabled.
 - Local Camera View Mode (Full Screen) Sets whether you want the PIP to display over, or next to, full-screen video. Select one of these settings:
 - Side-by-Side Displays the PIP next to, rather than over, full-screen video.
 - PIP Displays the PIP over full-screen video.

The default setting is Side-by-Side.

3 Select Save.

Change How Far-Side Video Displays

You can adjust the appearance of non-PIP video so that it displays as one of the following:

- Normal The video image displays with correct proportions. Black bars appear on the top, bottom,
 or sides of the area to maintain the correct aspect ratio if the aspect ratio of the sent video does not
 match the display area on your phone. The portions of the video that are not being received display
 as black bars.
- **Full** If the received video image is not the same aspect ratio as the phone's display area, the video image is stretched to fill the area. If the aspect ratios match, no stretching occurs.
- **Crop** The video image is resized to maintain the correct aspect ratio. Any parts of the image that do not fit within the area are cropped.

You can also choose to apply the same settings for video that displays on the full screen and in the call window. The following pictures show how normal, full, and cropped modes display in the call window.

Far-side video display settings



To change the way far-side video displays:

- 1 Select Settings > Basic > Video > Video Screen Mode.
 For VVX 1500 phones, select Menu > Settings > Basic > Video > Video Screen Mode.
- 2 From the Video Screen Mode screen, select and adjust the following settings:
 - Video Screen Mode (Window) Adjusts the video image that displays in the call window. Select from Normal, Full, or Crop. The default setting is Normal.
 - Video Screen Mode (Full Screen) Adjusts the video image that displays on the full screen. Select from Normal, Full, or Crop. The default setting is Normal.
- 3 Select Save.

Display All Video Calls in Full Screen Mode

By default, the far-side video always displays in the call window. You can enable your phone to display all incoming videos on the full screen.

To display all incoming video in full screen:

- 1 Select Settings > Basic > Video > Video Call Settings.
 For VVX 1500 phones, select Menu > Settings > Basic > Video > Video Call Settings.
- 2 From the Video Call Settings screen, select Auto Video Full Screen, and Enable.
 When enabled, this setting automatically enables your phone to display far-side video in full screen.
 When disabled, far-side video is displayed in the smaller call window.
- 3 Select Save.

Place a Video Call on VVX 500, 600, and 1500 Phones

This section explains how to transmit video during a video call. During a video call, you can stop sending your video, swap video, or view full-screen video. All these actions affect only the call you're in and not future video calls. To customize video settings, see the section Change Video Call Settings.

To place a video call:

- 1 Tap New Call, enter a number or select a contact, and tap Send.
- 2 After your contact answers, press the Video or Start Video soft key.
 Your camera transmits video to your contact. On phones with the VVX camera, the LED light is green when video is transmitting.

During a video call, including a conference call, a **Video** soft key is displayed. You can select this soft key to access video functions that can stop video transmission, display video in full screen, and swap the windows in which the video is displayed.

You can stop transmitting video at any time during a call. For information on how to prevent video from transmitting for all calls, see the section Stop Video for All Calls.

To stop sending video during a call:

- » Do one of the following:
 - Press the Stop Video or Video Mute soft key.
 On VVX 500 and 600 phones with a VVX Camera, the LED light is amber when video is not transmitting.
 - Close the Privacy Shutter.
 On VVX 500 and 600 phones with a VVX Camera, no LED light shows when the shutter is closed.

The stop video icon 💋 is displayed next to your PIP video and the far-side cannot see you.

Stopping video or closing the camera shutter does not create an audio-only call. Even if you stop video, video information is still transmitted to the far side as a still picture, and the call is still a video call. To dial an audio-only call, see Place Audio-Only Calls.



Note: How can I stop far-side video?

You can't start and stop far-side video. If your phone is set up to receive far-side video, the far-side video always displays.

If the far side cannot send video, or stops sending video, a No Video icon is displayed on your phone, as shown in the next figure. If the far side is unable to send video, a thunderbolt icon is displayed next to the No Video icon, as shown next.

Call window with No Video icon





Indicates that the far side can't send video

Indicates that the far side has stopped sending video



Note: Why do I see a different No Video icon?

Depending on the phone or system that has stopped sending video, you may see a different icon than the one shown above.

Display Video Calls in Full Screen

You can display the far-side video on the full screen, and your PIP continues to display in the corner with the soft keys hidden. In full screen, call details display along the bottom of the screen, including an icon that you can select to exit full screen mode. The following figure displays full screen video on the VVX 600 phone.

Full screen mode on VVX 600 phone



Tap to exit full screen mode

To view video in full screen:

- » Do one of the following:
 - > Tap Video > Full Screen.
 - Tap <a> Tap

To exit full screen view:

» Tap . If you don't see , press your finger at the bottom of the screen until it is displayed.

Swap Video

You can switch the locations of your video and the far-side video. If you do this, your PIP is displayed in the call window, and the far-end video, previously displayed in the call window, is displayed in the PIP location. When you swap video so that your video is displayed in the call window, rather than in the PIP, the message "Local camera" is displayed next to your video, as shown next.

Swapped video screens



To swap where video is displayed:

- » During a video call, do one of the following:
 - > Tap Video > Swap.
 - > Tap the PIP.

Handle Video and Audio Calls

When you have multiple calls, you can easily manage a video call from the Calls screen. In the Calls screen on VVX 500 and 600 phones, you can identify the video call by the video stream that is displayed next to the call's details. On VVX 1500 phones, the active video call is displayed on the Home screen, and all held calls display above the soft keys.

When two or more calls are video calls, only the active call displays video. On VVX 500 and 600 phones, all other video calls show a paused grayscale image of the far side taken just before the call was held, as displayed next. When you resume a held video call, the held call becomes active and displays video.

Multiple video calls on the Calls screen on the VVX 600 phone



Handle Conference Calls with Video

When you set up a conference, your phone displays video for only one conference participant at a time, even if more than one participant can send video. The person whose video you see is the last person with video enabled who joined the conference. If you use the **Join** soft key to set up the conference, you see the video of the person who was held just prior to joining the conference.



Note: Is it possible to view all video participants?

Viewing all video participants requires the use of a Polycom Video Conference Bridge. For more information, contact your Polycom reseller.

When your system administrator enables the conference management feature on your phone, you can select whose video to see. For more information on managing conference participants, see Manage Conference Call Participants.

To change which conference participant's video you see:

- 1 During a conference call, select Manage.
- 2 From the Conference window, select a contact and tap Select Video.
 The person who previously displayed video is replaced with the person you selected.

The Select Video soft key does not display when you're currently exchanging video with the selected party, or when the party does not have video capability.

Manage Video Calls without a VVX Camera on VVX 500 and 600 Phones

When you do not have a VVX Camera attached to your VVX 500 or 600 phone, you can receive video, but you cannot send video. Video always displays when the person you are talking with can send video, and your phone is enabled to receive video.



Note: Video from different endpoints display differently on your phone

Depending on the phone or system that is sending video, black bars may appear on the top, bottom, or sides of the video image. This occurs because the aspect ratio of the sent video doesn't match the display area on your phone, and the portions of the video that aren't being received display as black bars. If the received video matches your phone's display area, the received video fills the screen. If black bars display, you can remove them by selecting the cropped video screen mode (see Change How Far-Side Video Displays.)

Manage Audio and Video Calls

When you are in a call with a person who has a video-enabled phone, the far side video displays in the call window. You can view the far-side on the Calls screen as well. For more information on viewing and changing how the far-side video displays, see the sections Change How Far-Side Video Displays and Display All Video Calls in Full Screen Mode.



Note: Why do I see a different No Video icon?

Depending on the phone or system that has stopped sending video, you may see a different icon than the one shown in the Change the Video Call and PIP Displays section.

If you place a video call on hold, the person's video stream stops and is replaced by a paused grayscale image taken just before you held the call, as displayed next. The person's video stream returns when you resume the call.

Held video call



View Video in Full Screen during Calls

During a video call, you have the option of viewing video on the full screen instead of in the smaller call window. To set your video to display in full screen for all video calls, see the section Display All Video Calls in Full Screen Mode.

To view full-screen video:

- » Do one of the following:
 - > Tap [1]. You can also select the video area to view video on the full screen.
 - > Tap Video, and select Full Screen.

Full-screen video displays. Call details display at the bottom of the screen, along with an icon that you can select to exit full screen mode, as displayed next. The call details display for five seconds, and then disappear. To see the details again, select the screen.



Tap to exit full screen mode



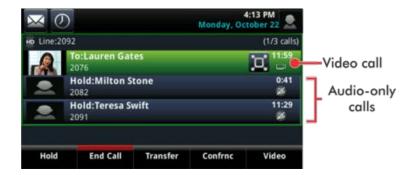
User Tip: Can I automatically view all video calls in full-screen mode?

You can set up your phone to automatically display all video calls in full-screen mode. For more information, see the section Display All Video Calls in Full Screen Mode.

Handle a Mixture of Video and Audio-Only Calls

When you have multiple calls, you can easily manage a video call from the Calls screen. From the Calls screen, you can quickly identify the video call by the video stream that is displayed next to the call details, as shown next.

Video calls on the Calls screen



If two or more calls are video calls, only the active call shows a video stream of the far side. All other video calls show a paused grayscale image of the far side. If you resume a held video call, the held call becomes active and displays an active video stream again.

Place Audio-Only Calls

Your system administrator can set up your phone to handle audio and video in the following ways:

- Video-enabled All calls you place or answer are video calls. This means that the person you call sees your video on his or her phone, and you see video on your phone from the other person on the call.
- Audio only All calls are audio only and do not display video information. Your phone screen does
 not display video in the Active Call screen, and you do not have the option to send video. If the
 person you call sends video, you do not see them.
- Video and Audio You have the option to choose a call mode, either video or audio-only. If this option is set up on your phone, you can choose the call mode on a call-by-call basis, as well as choose a mode to apply to all the calls you place.

To choose audio-only for all your calls:

- 1 Select Settings > Basic > Video > Video Call Settings.
 On VVX 1500 phones, select Menu > Settings > Basic > Video > Video Call Settings.
- 2 From the Video Call Settings screen, select Default Call Mode, and select Audio Only.

 The mode you choose applies to your next call and all subsequent calls.

Placing audio-only calls applies to SIP calls only. This feature is not available for H.323 calls. See the section Use H.323 Protocol to Place Audio Calls for more information.

Manage Call Lists and Directories

All VVX phones support a Recent Calls list, a Contact Directory and a Corporate Directory. All phones also support a Lync Directory, a BroadSoft Directory, and the GENBAND Address Books depending on your server. This section describes each of these in the following topics:

- View Recent Calls
- Manage the Contact Directory
- Manage the Corporate Directory
- Search the Lync Directory
- Search the Outlook Directory
- Search the BroadSoft Directory
- Manage the GENBAND Address Books



Note: Feature availability

Your phone may not support all of the features described in this section. Check with your system administrator to find out which features are available on your phone.

View Recent Calls

All VVX phones maintain a Recent Calls list that includes missed, received, and placed calls. Each list holds up to 100 entries.

You can perform the following tasks from the Recent Calls list:

- Sort, order, and filter calls. By default, the list displays all call types with the most recent call displaying first.
- · Remove calls from the list.
- Select a call record to view call details and manage the call.
- Select a call record to automatically call a contact.

To view your Recent Calls list:

» Select Directories > Recent Calls.

On VVX 1500 phones, select the **Directory** key and tap **Call Lists**.



Timesaver: Quickly accessing the Recent Calls list on VVX 500 and 600 phones

To quickly access recent calls, select in the status bar.

The following icons display next to a call to indicate the call type:

- Indicates a placed call
- Indicates a received call
- Indicates a missed call

In the Recent Calls list, you can view call details, edit call details before calling a contact, save a contact to your directory, and delete call entries.

To view call details:

» Select Info or tap i next to a call record.

From the Call Details screen, you can save or delete a contact.

To save a contact to your Contact Directory:

» From the Call Details screen, select Save.

If the person is already in your Contact Directory, but is not a favorite, **Add to Favorites** is displayed.

To delete a contact from the Recent Calls list:

» Select **Delete** or tap

To edit a recent contact's number before calling the contact:

- 1 Select Edit or tap 🔄.
- **2** Edit the number, and select **Dial** or tap ...

You can also customize the Recent Calls list to view calls by call type, time, and call name.

To sort Recent Calls entries by time or call name:

- 1 Select **Sort** or tap
- 2 Under Sort, choose Time or Name.

When you sort calls by the time of the call, you can order them in ascending (oldest call first) or descending (most recent call first) order.

When you sort calls by name, you can order them in ascending (alphabetical) or descending (reverse-alphabetical) order.

3 Under Order, choose Ascending or Descending.

When you filter calls, you can choose to display only missed, received, or placed calls. Or, you can choose to display all call types (the default).

To sort Recent Call entries by call type:

- 1 Select Type or tap
- 2 Choose Missed Calls, Received Calls, or Placed Calls.



Note: About filtered call lists

You cannot save your filtered call list results. If you filter your Recent Calls list so that only a certain call type—for example, only missed calls—display, the next time you display the list, all call types display (the default filter).

View Recent Lync Calls

When your phone is registered with the Lync Server, you can view a list of placed, received, and missed Lync calls on your phone in the Recent Calls list, in the Lync client in the Conversations tab, or in Microsoft® Outlook® in the Conversation History folder. Missed calls display in your Inbox folder in Outlook.

The last 99 Lync calls display in the Recent Calls list on your phone. If you delete or move call entries on your phone, if enabled, the changes are made on the phone only. If you delete call entries in the Lync client, the changes are made on the phone and in the Lync client.

To view your recent calls list in the Lync client:

» Click 🝢.

To view your Lync recent calls list in Outlook:

» In Outlook, click Conversation History.

A list of recent Lync calls display.



Troubleshooting: My Lync conversations do not display in my Outlook Conversation History

If you do not see your most recent Lync conversations listed in the Conversation History menu of your Outlook client, in your Lync client, go to **Options> Tools > Options > Personal**, and check **Save call logs in my emails Conversation History folder**.

Manage the Contact Directory

You can store a large number of contacts in your phone's Contact Directory. Contact your administrator for the exact number of contacts available on your phone.

You can perform the following tasks in your Contact Directory:

- View contact information.
- Search for contacts.
- Dial contacts.
- Add contacts.
- Update contact information.
- · Delete contacts.

To view your Contact Directory:

» Select Directories > Contact Directory.

On VVX 1500 phones, press the **Directory** key and tap **Contact Directory**.

From your Contact Directory, you can scroll to view contacts or enter a search criteria to find your desired contact.

To view contact information:

» In your Contact Directory, select a contact.

The **Contact Information** screen is displayed with the contact's name and phone number. Additional information, such as a job title, label, or email address, can also display.

To search for a contact:

- 1 In the Contact Directory, select Search.
- 2 From the **Search** screen, enter your search criteria and select **Search**. If you're using the onscreen keyboard on VVX 500, 600, and 1500 phones, tap then **Search**.

A list of search results is displayed.

When you add a contact to your Contact directory, you can choose how much information you want to enter for your contact. You are required to only enter a contact number for each new contact. The following is a list of information you can enter for each contact:

- First and Last Name The name of your contact.
- Contact Your contact's phone number.
- Job Title Your contact's position.
- Email A personal or work email address.
- **Favorite Index** An index number that displays in your Favorites list. For more information about favorites, see Manage Favorites.
- Label A label or title for your contact.



Note: Directory Fields are Administrator-Set

If your phone does not display all the above mentioned contact fields, see your system administrator. The only required field in the Contact Directory is the Contact field, which includes the contact's phone number.

To add a contact to your Contact Directory:

- 1 In the Contact Directory, select Add or tap 1.
- 2 From the Add Contact screen, enter your contact's information in the available fields.
 You are required to only enter a number in the Contact field when adding a new contact to the directory. You can choose to enter additionally information.
- Select Save.



Timesaver: Saving contacts from the Recent Calls list and Corporate Directory to your Contact Directory

To save a recent caller to your Contact Directory, see View Recent Calls. If a Corporate Directory is available on your phone, you can add contacts from the Corporate Directory to your Contact Directory. For information, see Manage the Corporate Directory.

To edit a contact's information:

- 1 From the **Contact Directory**, select a contact.
- 2 From the Contact Information screen, select Edit or tap On VVX 300 and 400 phones, select Info > Edit.
- 3 From the **Edit Contact** screen, update the contact's information.
- 4 Select Save.

To delete a contact:

- 1 From your **Contact Directory**, select a contact.
- 2 From the Contact Information screen, select Delete or tap 🖹.

On VVX 300 and 400 phones, select **Info > Delete**.

A confirmation message is displayed, confirming that you want to delete the contact.

3 Select Yes to delete the contact.

Manage the Corporate Directory

Your system administrator can set up your phone so that you can access a Corporate Directory. However, you cannot update your Corporate Directory, and your administrator determines which contacts you can see. Check with your system administrator to find out if this feature is available on your phone.

You can do the following in the Corporate Directory:

- · Search for contacts.
- · Dial contacts.
- Add contacts to your Contact Directory.

To view the Corporate Directory:

» Select Directories > Corporate Directory.

On VVX 1500 phones, press the **Directory** key, and tap **Corporate Directory**.

By default, a blank search screen is displayed.

In the Corporate Directory, you can perform a quick or advanced search of contacts. A quick search enables you to search for contacts using either their first name, last name, or by typing a few letters in their name. An advanced search enables you to choose to search for contacts by first name, last name, or phone number.

To perform a quick search of the Corporate Directory:

» From the Corporate Directory, enter the first few characters of the contact's first or last name, and select Submit.

The screen displays a list of contacts, starting with the most successful matches.

To perform an advanced search:

- 1 In the Corporate Directory, select AdvFind.
- 2 From the Advanced Find screen, enter your search criteria, and select Submit.

The screen displays a list of contacts, starting with the most successful matches.

To view information for the contact:

» Select View.

To erase all your search criteria and enter a new criteria:

» Select Clear.

To add a contact to your Contact Directory:

- 1 From the Corporate Directory, search for a contact.
- 2 From the search results, select the contact, and select View.
- 3 From the Contact Information screen, select Save.

The first name, last name, and phone number of the contact are saved to the Contact Directory. You can go to the Contact Directory to see if the contact was saved correctly and to add additional contact information. See the section Manage the Contact Directory for information on viewing and editing contacts.

You can save your last search results so that the next time you view the Corporate Directory, the results of your last search is displayed.

To save Corporate Directory search results:

- 1 Select Settings > Basic > Preferences > Corporate Directory > View Persistency.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Corporate Directory > View Persistency.
- 2 From the View Persistency screen, select Enabled.
 Each time you view the Corporate Directory, your last search results automatically display.

Search the Lync Directory

The Microsoft Lync Address Book Service (ABS) enables you to search for Lync and Microsoft Outlook contacts in the Lync global directory, view a contact's information and presence status, call contacts from the directory search results, and save contacts to your Contact Directory.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

To access the Lync Directory:

» Select Lync Search on the Home screen or select Directories > Lync Directory.

A search screen is displayed.

Use the Search screen to find contacts in the Lync Directory.

To search the Lync Directory:

» Enter your contact's name. If you're using the onscreen keyboard on VVX 500 and 600 phones, tap

The Lync Directory displays your contact and similar contacts as you type your contact's name.

Save Contacts from the Lync Directory

You can add contacts from the Lync Directory to your Lync Contacts list and the Contact Directory.

To save a contact to your Lync Contacts:

- 1 Search for your contact.
- 2 Select your contact and select Add to Contacts.

The contact is saved to your Lync Contacts list.

To save a contact to the Contact Directory:

- 1 Search for your contact.
- 2 Select your contact and select View.
- 3 In the Contact Information screen, select Save.

The first name, last name, and phone number of the contact are saved to the Contact Directory. You can go to the Contact Directory to see if the contact was saved correctly and to add additional contact information. See the section Manage the Contact Directory for information on viewing and editing contacts.

Search the Outlook Directory

You can search for Microsoft Outlook contact on your phone.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

To search for Outlook contacts on your phone:

- 1 Select Directories > Outlook Search.
- 2 Enter your contact's first or last name. If you're using the onscreen keyboard on VVX 500 and 600 phones, tap

 after you have entered your contact's information.

Your contact and similar contacts are displayed automatically as you type your contact's information.

You can save Outlook contacts to the Contact Directory on your phone.

To save Outlook contacts:

- 1 Search for your contact.
- 2 Select your contact.
- 3 Select Add to Contacts. If you do not see the Add to Contacts soft key, select the More soft key. The first name, last name, and phone number of the contact are saved to the Contact Directory. You can go to the Contact Directory to see if the contact was saved correctly and to add additional contact information. See the section Manage the Contact Directory for information on viewing and editing contacts.

Search the BroadSoft Directory

You can access and search the BroadSoft Directory on your phone, and you can choose to perform a standard or advanced search for contacts.

The BroadSoft Directory is not supported on VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

To view the BroadSoft Directory:

» Select Directories > BroadSoft Directory.

A search screen is displayed.

A simple search enables you to search for contacts using either their first name, last name, or by typing a few letters in their name. An advanced search enables you to choose to search for contacts by first name, last name, or phone number.

To perform a standard search:

» Enter your search criteria, and select Submit.

Your search results display. The number of records that match your search criteria is displayed for one second above the soft keys. A maximum of 50 contacts are available for viewing at one time.



Troubleshooting: Errors when accessing the BroadSoft Directory

If the BroadSoft Directory cannot be reached, the message "Server Unavailable" is displayed. Contact your system administrator.

To perform an advanced search:

1 Select **Advanced Search** in the BroadSoft Directory.

The **Advanced Search** screen is displayed. In the Advance Search screen, you can choose to search for a contact by his or her first name, last name, or a contact number.

2 Enter your search criteria, and select **Submit**.

Your search results display.

3 Choose your contact.

A contact details screen is displayed, as shown next.



After you find your BroadSoft contact, you can add the contact to your Contact Directory on your phone.

To add a BroadSoft contact to the Contact Directory

» In the contact details screen, select Add to local directory.

The first name, last name, and phone number of the contact are saved to the Contact Directory. You can go to the Contact Directory to see if the contact was saved correctly and to add additional contact information. See the section Manage the Contact Directory for information on viewing and editing contacts.

Manage the GENBAND Address Books

When your phone is registered with the GENBAND server, you can access your Global Address Book and Personal Address Book on your VVX phone. Check with your system administrator to find out if this feature is available on your phone.

See the following sections for more information on using your GENBAND address books:

- Use the Global Address Book
- Use the Personal Address Book

Use the Global Address Book

GENBAND's Global Address Book (GAB) is a read-only directory similar to the Corporate Directory, which is a company directory enabled and populated with contacts by your system administrator. Using the GAB, you can perform simple and advanced searches and save contacts to the Contact Directory or Personal Address Book.

You can access the GAB from the Features and Directory menu on all VVX phones, or by pressing the Directories key on the VVX 1500 phone.

To access the Global Address Book from the Features menu:

» Select Directories > Global Address Book.

On VVX 1500 phones, press the **Directory** key and select **Global Address Book**.

A search screen is displayed.

You can perform a simple or advanced search of the GAB on your phone. A simple search enables you to search for contacts using either their first name, last name, or by typing a few letters in their name. An advanced search enables you to choose to search for contacts by first name, last name, or phone number.

To perform a simple search of the Global Address Book:

» Enter your search criteria and select **Submit**.

The search results display with a list of contacts that match your search criteria.

To perform an advanced search of the Global Address Book:

- 1 In the Global Address Book screen, select AdvFind.
- 2 Select a search option and select **Next**. You can choose to search by a contact's last name, first name, or phone number.
- 3 Enter your search criteria and press Next.

Your search results display with the contact's name and phone number.

If you want to modify a GAB contact's information, you need to save the contact to the Contact Directory or the Personal Address Book, if enabled.

To save contacts to the Contact Directory or Personal Address Book:

- 1 After you find your contact, select View.
- 2 In the Edit Contact screen, select Save.

The contact is saved to the Contact Directory or your Personal Address Book.

When you save a contact from the GAB to the Contact Directory or PAB, you can modify the contact's information and save the new contact information in the PAB or Contact Directory. For instructions on editing contacts in the Personal Address Book, see Edit the Personal Address Book. For information on editing contacts in the Contact Directory, see Manage the Contact Directory.

For the GAB, you can also enable or disable View Persistency, which enables you to view your most recent search results in the GAB after you have left the Directory screen.

To enable View Persistency:

- 1 Select Settings > Basic > Preferences > Global Address Book > View Persistency.
 On VVX 1500, select Menu > Settings > Basic > Preferences > Global Address Book > View Persistency.
- Select Enable.

View Persistency is enabled and you can view your most recent search each time you return to the GAB.

Use the Personal Address Book

The Personal Address Book (PAB) enables you to import contacts from GENBAND to the Contact Directory on your VVX phone. Additionally, you can search for contacts, edit contact information, and save contacts to the PAB.



Note: Adding contacts to address books

Before importing contacts to your Polycom phone, make sure you save all of your contacts to your PAB using your GENBAND Personal Agent on your computer. Saving all of your contacts to the PAB ensures that your contacts are downloaded to the Contact Directory on your phone.

You can access the PAB from the Features or Directory menu on all VVX phones and by pressing the Directory key on the VVX 1500 phones.

To access the Personal Address Book:

» Select Directories > Contact Directory.

On your VVX 1500 phones, press the **Directory** key and select **Contact Directory**.

The **Contact Directory** screen is displayed with a list of PAB contacts.

To view contact information in the Contact Directory:

» Select a contact and select Edit.

The contact's information, including first and last name, directory number, nickname, and other details is displayed.

You can search for contacts in the PAB by first name or last name.

To search the Personal Address Book:

1 In the **Contact Directory** screen, select **Search**. Select the **More** soft key if you do not see the Search soft key.

The **Directory Search** screen is displayed.

2 Enter your search criteria and select **Search**.

The search results display with a list of saved PAB contacts.

Edit the Personal Address Book

You can add, edit, and delete contacts and contact information in the PAB on your phone or in your GENBAND Personal Agent on your computer. If you modify a contact's information on your phone or computer, the changes are automatically updated in the Personal Agent and in the PAB on your phone.

Edit Contacts Locally

You can add, edit, and delete contacts in the PAB on your phone. When you add a new contact to the PAB, you must enter a unique nickname that is at least one character long for each new contact. If you try to save a contact without a nickname, a message asking you to enter a nickname is displayed.

To add a contact to the Personal Address Book on your phone:

- 1 In the Contact Directory, select Add or tap 1.
- 2 Enter your contact's information, create a nickname for the contact, and select Save.
 The contact is added to the Contact Directory on your phone and to the PAB on the server.

To edit Personal Address Book contacts on your phone:

- 1 In the Contact Directory screen, select a contact and select Edit.
- 2 Edit the information in the contact fields and select Save.

The contact's information is updated in the PAB.

To delete a Personal Address Book contact:

1 In the **Contact Directory** screen, select a contact and select **Delete**.

A message asking for confirmation to delete the contact is displayed.

2 Select **Yes** to delete the contact entry.

The contact is deleted from your PAB on your phone and the GENBAND Personal Agent.



Troubleshooting: Modifying a contact entry fails

If adding, editing, or deleting a contact fails, a message is displayed with the reason the modification failed. Depending on the reason for the failure, the database state can change to "out of sync". Contact your system administrator if an "out of sync" message is displayed.

Edit Contacts Remotely

When you edit a contact's information in the GENBAND Personal Agent on your computer, the contact's information is updated on the GENBAND Call Server. After the contact information is updated on the server, your PAB contact's information is updated immediately on your phone, and a notification with the nickname of the modified contact is displayed on the phone. When a contact is deleted, the phone deletes the contact from the PAB without any notification.

Update Your Presence Status

Polycom phones enable you to sign in to your personal communication software client, such as Microsoft Lync, and update your presence status on your phone. This chapter provides information on how to update your Lync presence status or Buddy status on VVX phones in the following sections:

- Update Your Lync Presence
- Update Your Buddy Status



Note: Feature availability

Your phone may not support all of the features described in this section. Check with your system administrator to find out which features are available on your phone.

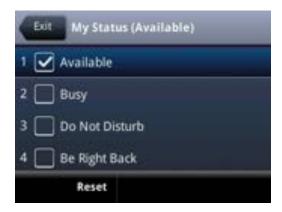
Update Your Lync Presence

You can change your Lync presence status and presence information on your phone or in the Lync client on your computer. Your presence status information includes your availability and an activity description. Any Lync contact can view your presence information. When your presence information changes on any device, the information is automatically updated on your phone and in the Lync client.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

To change your presence status on your phone:

- 1 Press the MyStatus soft key or select Settings > Features > Presence > My Status.
- 2 Choose your desired presence status, as shown next.



You can change your status to Available from any other status by pressing **Reset**.

For information on viewing your contacts' presence status, see the section View Lync Contacts' Presence Information.

Update Your Buddy Status

You can update your status on your phone so that contacts can monitor your status from their phones. Your updated status is displayed in the status bar on your phone, and your contacts are automatically notified of your new status.

You can update your status to one of the following:

- Online
- Busy
- · Be right back
- Away
- · On the phone
- · Out to lunch
- Do not disturb

Your phone also sends certain status information to the people watching you automatically—such as if you are in a call, if you enabled Do Not Disturb on your phone, or if your phone is offline because you restarted it.



Note: Your presence status when you enable and disable the Do Not Disturb feature on your phone

If you select the status option *Do Not Disturb*, and enable or disable the Do Not Disturb feature on your phone, your status changes to *Online*.

To update your presence setting:

- 1 Select My Status, or select Settings > Features > Presence > My Status.
 On VVX 1500 phones, Menu > Features > Presence > My Status.
- 2 From the My Status screen, select your desired status.

You can enable your phone to automatically set your status to Away when your phone is idle for a certain length of time. After you touch the screen or press a key on your phone, your status changes to *Available* again.

To enable your phone to automatically change your status when you're away:

- 1 Select Settings > Basic > Preferences > Presence > Idle Timeout.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Presence > Idle Timeout.
- 2 From the **Idle Timeout** screen, enable an **Office Hours** and **Off Hours** timeout, and enter the number of minutes your phone should be idle before your status changes to Away.

For steps on how to set your office hours, see the section Change Your Office Hours.

Manage Buddy Lists, Favorites, and Contact Lists

On your VVX phone, you can add contacts as favorites, view and manage Lync contacts, view and manage BroadSoft UC-One contacts, and watch contacts in your Buddy list. This section includes the following topics:

- Manage Favorites
- Use Buddy Lists
- Manage Lync Contacts
- Manage BroadSoft UC-One Favorites and Contacts



Note: Feature availability

Your phone may not support all of the features described in this section. Check with your system administrator to find out which features are available on your phone.

Manage Favorites

Favorites are the contacts in your Contact Directory that you call most often. Contacts that you add as favorites display on the Home screen on VVX 1500 phones, and in the Lines screen on other VVX phones.

To make a contact a Favorite:

- 1 Select Directories > Contact Directory and choose a directory.
 On VVX 1500 phones, press the Directory key, and select Contact Directory.
- 2 From your Contact Directory, select a contact.
- 3 Select Add or Add to Favorites.

On VVX 300, 400, 500, and 600 phones, a star is displayed for contacts saved as favorites.



Power Tip: Manually assigning a favorite index number when you make a favorite

After you select **Add to Favorites**, a dialog box is displayed asking if you want to automatically accept the next available index number, or manually enter your own. Select **Yes** to automatically accept an index number, or select **Edit Index** to enter a unique index number. You can enter a number up to 9999.

View Favorites

You can view favorites in your Favorites list in the Directory, from the Home screen, and from the Lines screen. Favorites display consecutively according to their index number. The contact with the lowest number is displayed first. To reorder your favorites, assign the contact a different index number.

To see your Favorites list:

» Select New Call > Favorites.

On VVX 1500 phones, favorites display on the Home screen below the phone number. On VVX 500 and 600, you tap the phone line to view favorites from the Home screen. You cannot view favorites from the Home screen on VVX 300 and 400 phones.

To see your favorites from the Home screen on VVX 500 and 600 phones:

» From the **Home** screen, tap the phone line.

To see your favorites from the Lines screen:

» From the **Home** screen, press **a**.

Manage Favorites

To reorder your favorites:

- 1 From your Contact Directory, select a contact.
- 2 From the Contact Information screen, select Edit or tap .
- 3 From the Edit Contact screen, select Favorite Index, and enter a new favorite index number.
- 4 Select Save.

To delete a favorite:

- 1 From your Contact Directory, select the contact.
- 2 From the Contact Information screen, select Edit or tap .
- 3 From the Edit Contact screen, select Favorite Index, and delete the favorite index number.
- 4 Select Save.



User Tip: Quickly deleting a favorite

From the Lines screen, press and hold the favorite until the Contact Information screen is displayed. Select **Delete** or tap . The contact remains in your directory, but is no longer a favorite.

Use Buddy Lists

A Buddy list is a list of users whose status—or *presence*—you can monitor. Users update their presence setting, such as Be right back, Out to lunch, or Busy, and you can view their status in real time from your

Buddy list. You can also view your buddies' status from the Lines and Home screens, if your buddy is a favorite.

In this section, you'll learn how to:

- Update your presence status
- Set up and manage a Buddy list
- Block people from monitoring your status
- Monitor your buddies from your phone



Note: Buddies and Microsoft Lync Server

If your phone is configured to work with Lync Server, the way you manage contacts is different. For more information, see Manage Lync Contacts.

Add Contacts to Your Buddy List

If you want to monitor other people, you need to make sure they are in your Buddy list. You add people to your Buddy list from your Contact Directory, so you must first add them to your Contact Directory before adding them to your Buddy list. For information on adding a person to your contact directory see the section Manage the Contact Directory.

To add a contact to your Buddy list:

- 1 From your Contact Directory, select a contact.
- **2** From the **Contact Information** screen, select **Edit** or tap **2**.
- 3 From the Edit Contact screen, select Watch Buddy > Enabled.
 The default setting is Disabled. When enabled, the contact is added to your Buddy list so you can monitor the contact's status.
- 4 Select Save.

When you enable the Watch Buddy setting for a contact, the contact is displayed in your Buddy list.

To view your Buddy list:

» From the Lines screen, select Buddies.



User Tip: Dialing buddies

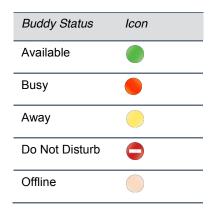
You can quickly dial a buddy by accessing your Buddy list. From the Lines screen, select **Buddies**, select the buddy you want to call, and select **Dial**.

Monitor Contacts on Your Buddy List

You can monitor your buddies from your Buddy list. If a buddy is a favorite, you can also monitor the buddy from the Home and Lines screen.

Your buddies display an icon next to their name to indicate their status. The following table shows the icons and the status they represent.

Buddy Status and Icons



To monitor your buddies from the Buddy list:

» Select Buddies or select Settings > Features > Presence > Buddy Status.
On VVX 1500 phones, select Menu > Features > Presence > Buddy Status.
Your Buddy list is displayed.

To monitor your buddies from the Lines screen:

From the **Home** screen, press (a).
 The buddies who are favorites display their status.

Block Contacts from Viewing Your Status

You can prevent someone from monitoring you by blocking the contact in your Contact Directory. If you unblock the contact, the contact can add you to their Buddy list and monitor you.

To block a contact from viewing your status:

1 From your Contact Directory, select a contact.

the contact is displayed in your Watcher List.

- 2 From the Contact Information screen, select Edit or tap .
- 3 From the Edit Contact screen, select Block Buddy, and Enabled.
 The default setting is Disabled. When enabled, the contact cannot watch your status, and the contact is displayed in your Blocked List. When disabled, the contact can watch your status, and

4 Select Save.

Timesaver: How to quickly unblock a contact

You can use your Blocked List to unblock a contact, rather than updating the Contact Directory: Select **Settings** > **Features** > **Presence** > **Blocked List**. From the Blocked List, select the contact you want to unblock, and select **Unblock**. The contact can now watch your phone, and is displayed in your Watcher List.

You can view a list of contact that can or cannot monitor your status.

To display contacts that can view your status:

» Select Settings > Features > Presence > Watcher List.

On VVX 1500 phones, select **Menu > Features > Presence > Watcher List**.

A list of contacts that can monitor your status is displayed.

To display contacts that cannot view your status:

» Select Settings >Features > Presence > Blocked List.

On VVX 1500 phones, select Menu > Features > Presence > Blocked List.

A list of contacts that cannot monitor your status is displayed.

From the Blocked list, you can unblock contacts and allow them to monitor your status.

To unblock a contact:

- 1 Select Settings >Features > Presence > Blocked List.
 On VVX 1500 phones, select Menu > Features > Presence > Blocked List.
- 2 From the **Blocked List** screen, select a contact.
- 3 Select Unblock.

The contact can now monitor your status and is displayed in the Watcher list.

Manage Lync Contacts

You can add Lync contacts from the Lync directory to your contact list and call Lync contacts on your phone.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

Manage Your Microsoft Lync Contact List

Contacts you add to your Lync client display alphabetically in the Lync contact list on your phone until the maximum number of contacts is reached. See the following table for the maximum number of contacts you can add to your phone. Note that when you delete a Lync contact from your phone, the contact is deleted from your Lync client as well.

Maximum Number of Contacts Permitted

Phone Models	Maximum Contacts
VVX 300, 310, 400, 410	100
VVX 500, 600	200

To add a Lync contact to your contact list:

- 1 Select Contacts or press Settings > Features > Presence > Contacts.
- 2 Select Add, enter your contact's email address, and select Submit. If you're using the onscreen keyboard on VVX 500 and 600, tap ✓ then Submit.

Your contact is added to your Contact list.

You can also view the Lync contacts you save as favorites on the Lines screen. In the next figure, Betty, Lisa, Michelle, Marie, and Tom are Lync contacts. Note that you can view presence information only for contacts you add as favorites in the Lync client. If you add a Lync contact as a favorite on your phone, presence information for that contact does not display.

Favorite Lync contacts on the Lines screen on VVX 300 and VVX 500 phones





You can also view groups created in your Lync client on your phone. However, you cannot create new groups, delete existing groups, or move contacts between groups on your phone.

To view your Lync groups on your phone:

» Select Contacts > Groups or select Settings > Features > Presence > Contacts > Groups.
All your Lync contact groups display.

View Lync Contacts' Presence Information

You can view a contact's presence information on the Lines screen on your phone or in your Lync client on your computer. Presence information includes your contact's availability and an activity description.

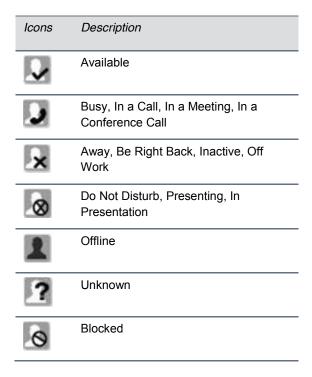
The following table shows the presence icons that display for Lync contacts on the Polycom VVX 400, 410, 500, and 600 phones.

Presence Icons on VVX Phones



The following table shows the presence icons that display for Lync contacts on VVX 300 and 310 phones.

Presence Icons on VVX 300 and 310 Phones





Note: Out of Office setting in Outlook displayed on presence icons

An asterisk on a presence icon indicates that a contact has set Outlook to Out of Office. For example, if a contact's presence is displayed as Available with an asterisk, that contact is signed into Lync client as available but has set Outlook to Out of Office.

In the following example figure, Betty Cooper is available, Lisa Wong is Do Not Disturb, Marie Jones is Away, and Michelle Dubois is in a call.

Presence information for Lync contacts



On VVX 300, 310, 400, and 410 phones, only a contact's presence status is displayed on the Lines screen.

To view your contact's activity description on VVX 300, 310, 400, and 410 phones:

» Press and hold the contact's line key for one second.

The **Contact Information** screen is displayed with your contact's presence status and activity description, as shown in the next figures.



To view the Contact Information screen on VVX 500 and 600 phones:

» Press and hold a contact's line key for one second.

View the Lync Contact Card for Contact Information

You can view the Lync contact card for each of your Lync contacts and make calls directly to any of the available numbers, including voicemail, from the Contact Information screen on your phone. You can view the following detailed information in the contact card, if available:

- Name
- Presence Status
- Organization
- Email address
- Work number
- Mobile number
- Home number
- Voicemail

In order for you to view detailed information for a contact, that contact must change your privacy relationship to Friends and Family in the Lync client. If your contact does not change your privacy relationship to Friends and Family, you can view only the work number, email address, and voicemail for that contact.

To change the privacy relationship for a contact:

- 1 In the Lync client, select a contact, right-click, and select Change Privacy Relationship.
- 2 Click Friends and Family.

Your contact can now view all of your available contact information.



Note: Changing the privacy relationship for contacts assigned as delegates

You cannot change the privacy relationship for contacts assigned as a delegate for your line. Contacts you assign as delegates must maintain a privacy relationship of Workgroup. If you try to change the privacy relationship for a delegate, a notification is displayed in the Lync client. See the section Assign Delegates for more information.

To view the contact card:

- 1 Select the Contact soft key.
- 2 Select a contact and select Info.

The contact card is displayed with your contact's presence status and contact information, as shown next.





User Tip: Quickly viewing the contact card

You can quickly view the contact card for a Lync contact by pressing and holding a contact's line key. The contact card is displayed.

From the contact card, you can place a call to one of the available numbers for your contact. You can also place a call directly to a contact's voicemail.

Manage BroadSoft UC-One Favorites and Contacts

You can see your BroadSoft UC-One contacts marked as favorites in the UC-One Contacts list and on the Lines screen on your phone.

The VVX 1500 phone does not support BroadSoft UC-One favorites. Contact your system administrator to find out if this feature is available on your phone.

View BroadSoft UC-One Contacts' Presence Information

UC-One contacts are Enterprise Directory contacts that have Instant Messaging and Presence (IM&P) enabled, and you can view their presence information on your phone. While you can view UC-One contacts presence information on the Lines screen, you cannot change your presence status on the phone. You can change your presence status only in the BroadSoft UC-One client on your computer.

The following table shows the presence icons that display for BroadSoft UC-One contacts on your phone.

BroadSoft UC-One Contact Presence Icons

Icon	Description
	Visible
	Away
	Do Not Disturb
	Invisible, Offline, Unknown

View BroadSoft UC-One Contacts and Favorites

In addition to viewing UC-One contacts with presence information, you can also view other UC-One contacts marked as favorites on the Lines screen. UC-One favorites who do not have Instant Messaging and Presence (IM&P) enabled do not display presence information on your phone and instead display with a flying handset icon .

You cannot mark UC-One contacts as favorites on your phone. You must mark contacts as favorites in the BroadSoft UC-One client on your computer. Contacts marked as favorites in the BroadSoft UC-One client display on your phone after one minute.

To view BroadSoft UC-One contacts and favorites on the Lines screen:

» From the Home screen, press the Home key
UC-One contacts and favorites display on the Lines screen, as shown in the following figure.



You can also call BroadSoft Favorites from the Lines screen by selecting a contact.

To view BroadSoft UC-One favorites from the UC-One Contacts List:

- 1 Select Directories > UC-One Contacts.
- 2 Select the group name to view the list of contacts for that group.
 In the example shown below, the green star indicates that Lauren is a UC-One favorite.



To filter BroadSoft UC-One favorites:

1 Select Directories > UC-One Contacts.

2 Select Filter or tap .

A filter selection screen is displayed.

3 Choose your desired filter selection.

If you select **Favorites**, only your BroadSoft UC-One Favorites display on the Home screen and in the UC Contacts list.

If you select **Online**, only the BroadSoft UC-One contacts that are online display on the Home screen and in the UC Contacts list.

View Contacts and Groups

You can access your BroadSoft UC-One contacts and groups on your phone, but you cannot create new groups, delete existing groups, or move contacts from one group to another on your phone. You can alter groups only in the BroadSoft UC-One client on your computer.

To view the BroadSoft UC-One contacts:

- 1 Select Directories > UC-One Contacts.
 - Your UC-One contacts display by groups. Contacts display under the **All Contacts** group if there are no user-defined groups.
- 2 Choose a group and select your contact.

The contact screen is displayed.



Troubleshooting: An error message is displayed when I try to view my UC-One contacts

If the message "Authentication failure" is displayed when you try to view UC-One contacts, make sure you entered the correct BroadSoft UC-One credentials on your phone. See the section Sign In Using Your BroadSoft UC-One Credentials for more information.

Search for BroadSoft UC-One Contacts

You can also search for UC-One contacts from the UC-One Contacts screen.

To search for BroadSoft UC-One contacts from the UC-One Contacts screen:

1 Select Directories > UC-One Contacts.

2 Select **Search** or tap 2.

A search field is displayed, as shown next.



3 Enter your contact's first or last name.

A list of search results display.



Web Info: Additional information on using BroadSoft applications

For information on using BroadSoft applications, refer to the following resources:

- BroadSoft UC-One
- BroadSoft Instant Messaging & Presence

Access, Send, and Broadcast Messages

You can send, broadcast, and access a variety of audio, verbal, video, and written messages on VVX phones. This section includes the following topics:

- · Access Voicemail and Video Messages
- · Access Lync Voicemail
- Send Instant Messages
- Broadcast Messages with Group Paging
- Broadcast Messages with Push to Talk



Note: Feature availability

Your phone may not support all of the features described in this section. Check with your system administrator to find out which features are available on your phone.

Access Voicemail and Video Messages

Voicemail is available on all Polycom VVX phones. However, only VVX 1500 phones support video messages. Contact your system administrator to find out if your phone supports video messages.



Note: Set or change your voicemail greeting

Contact your system administrator or service provider for information on setting or changing your voicemail greeting.

Your phone indicates when you have new voicemail and video messages in the following ways:

- The Message icon on the Home screen displays the number of new messages you have.
- A Message icon with the number of messages is displayed in the status bar.
- The Message icon is displayed next to the phone line on the Lines screen.
- A red flashing Message Waiting Indicator, located at the top-right of your phone.
- An audible alert.

If you are not ready to listen to your messages when you receive new messages, you can temporarily remove the message indicators.

To temporarily remove message indicators:

» From the Home screen, select Messages > Message Center and select Clear.

On VVX 1500 phones, press the **Message** key.

All message indicators are removed for about one to two hours.

To access voicemail and video messages:

- From the Home screen, select Messages > Message Center.
 On VVX 1500 phones, press the Message key and select Message Center.
- 2 If you have multiple lines on your phone, select the line that has the new message.
- 3 From the **Messages** screen, select **Connect** and follow the prompts to access your messages.



Note: Accessing voicemail remotely

Contact your system administrator or service provider for information on remotely accessing your voicemail.

Access Lync Voicemail Messages

When your phone is registered with the Lync server, you can view individual voicemail messages on your VVX phone. For each voicemail message, you can view the contact who left the message, the contact's presence status, and the status of the voicemail message. You can also call contacts from the Voicemail screen.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

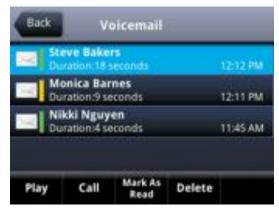
The following icons display next to each message to indicate the status of a message:

- Unread message
- Read messages

To access your Lync voicemail messages:

» Press Messages > Voicemail.

A list of voicemail messages is displayed, as shown next.



Manage Lync Voicemail Messages

From the Lync Voicemail screen, you can play voicemail messages, call a contact, or delete messages.

To play a voicemail message:

» Select a message and select Play.

To call a contact from the Lync Voicemail screen:

» Select a message and select Call.

To delete a voicemail message:

» Select a message and select **Delete**.

To mark a message as read:

» Select a message and select Mark As Read.

Send Instant Messages

You can send and receive instant messages using your phone. Instant messaging is an optional feature. Contact your system administrator to find out whether instant messaging is enabled on your phone.

When you send a message, you can either select a message from a preset list of short messages, for example, "Call me" and "Can't chat now", or you can use the dialpad to enter a custom message.

To send an instant message

- 1 From the Home screen, select Messages > Instant Message.
 - On VVX 1500 phones, press the **Message** key and select **Instant Message**.
 - The Instant Messages screen is displayed.
- 2 If you have multiple lines on your phone, select a line.
- **3** From the **Instant Messages** screen, select the **New** soft key.
- **4** Enter a contact's phone number, URL, or IP address, and select **OK**.
 - The phone number, URL, or IP address you entered is displayed on the screen.
- **5** Do one of the following:
 - Press Select to choose a pre-scripted message from the Message Select screen.
 - > Select **Edit** to compose a custom message, and enter your message.
- 6 Select Send.

Manage Instant Messages

You can read, reply to, and delete instant messages. Instant messages display in the order they are received with the first message received displaying first.

To read instant messages:

- 1 From the **Home** screen, select **Messages > Instant Message**.
 - On VVX 1500 phones, press the **Message** key and select **Instant Messages**.
- 2 If you have multiple lines on your phone, select a line.

The first message received is displayed.

3 Select the **Next** or **Previous** soft key to read additional messages, if available.

To reply to instant messages:

- 1 From the **Instant Messages** screen, select the **Reply** soft key.
- 2 Enter a message and select Send.

To delete instant messages:

» Select the **Delete** soft key.

Broadcast Messages with Group Paging

Group Paging enables you to make pages—one-way audio announcements—to contacts subscribed to a page group. Your administrator can enable your phone to operate in a broadcast mode called Group Paging mode. In this mode, you can broadcast one-way announcements to a specified group of phones, called a Paging Group.

Your system administrator can define up to 25 paging groups. Your system administrator can assign a label to each group to identify the phones in the group, such as All, HR Dept, Shipping Staff, or Executives.

Each group has one of the following priorities:

- **Normal** By default, broadcasts sent to groups 1 to 23 are considered Normal broadcasts. If two users begin a broadcast on the same group at the same time, the phone with the lower serial number continues to transmit while the other phone enters the receiving state. By default, all phones are configured to receive broadcasts sent to group 1.
- Priority By default, broadcasts sent to group 24 are considered Priority broadcasts. A Priority broadcast interrupts Normal broadcasts or active calls. All phones receive Priority broadcasts unless Do Not Disturb is enabled. Phones play Priority broadcasts at the phone's current audio level.
- Emergency By default, broadcasts sent to group 25 are considered Emergency broadcasts. An
 Emergency broadcast interrupts Normal broadcasts, Priority broadcasts, and active calls and plays
 out at near maximum volume even if Do Not Disturb is enabled.

Send and Receive Pages

To send and receive pages, you need to subscribe to certain paging groups. By default, you are subscribed to paging groups 1, 24, and 25. This means that you can send and receive pages to paging groups 1, 24, and 25. Contact your system administrator to find out which paging group you are subscribed to.

Send Pages

When you send a group page, it is automatically sent to paging group 1, which is your default paging group.

You can change the default paging group to any group you want. To change the default paging group, see Change the Default Paging Group. If you change your default paging group, you are automatically subscribed to the group you selected.

You cannot send a Page-mode page while you are in an active call.

To send a page:

- 1 Select Paging.
- 2 From the Paging Groups screen, select the paging group to send the page to.
- 3 To begin a page, select Page.Just before the page starts, you'll hear an alert tone, and then the page begins.
- 4 Begin speaking.
- 5 To end the page, select End Page.

Receive Pages

To receive a page sent to a particular paging group, you need to be subscribed to that group. To subscribe to a paging group, see Update Paging Group Subscriptions.

How you receive a page depends on the priority of the page, whether you are in an active call, and whether your phone is set to receive a page during an active call. When you receive a page, the page is always played through the phone's speakerphone. You cannot play a page through your handset or headset.

You receive pages on the paging groups you are subscribed to as well as Group 24, Priority pages, and Group 25, Emergency pages. When you enable Do Not Disturb, you only receive Emergency pages. Non-emergency pages do not display or play on your phone.

Receive Pages When You're Not in an Active Call

When you receive a page and you are not in an active call, the page immediately plays, regardless of the paging priority.

While a page plays, you can:

- Hold the page.
- End the page. This ends the page at your phone only.
- Place a new call.

Receive Pages during Active Calls

How you handle a page when you are in an active call depends on the page priority and whether your phone is set up to receive a page when you are in an active call.

The following occurs when you receive a page during a call:

- When your phone is set up to receive Normal pages during active calls, the page immediately plays, and you hear both the original call and the page.
- When your phone is not set up to receive Normal pages during active calls, the page is displayed as a Pending page.
- When the page is a Priority or Emergency page, the page immediately plays. You hear the original call and the page.

To listen a page during a call:

- » Do one of the following,
 - > For pages that play automatically during a call, hold the call to hear only the page.
 - For Pending pages, select Accept or hold the call.

When you adjust the volume of a non-emergency page, your phone uses the adjusted volume for subsequent non-emergency pages. However, only your system administrator can change the volume of an Emergency page.

Change Group Paging Settings

This section provides information on the changing your default paging group, updating page group subscriptions, and enabling pages to play during active calls.

Change the Default Paging Group

When you press and hold **Paging**, your page is automatically sent to the default paging group 1. You can change the default paging group to any other group.

To change the default paging group:

- 1 Select Settings > Basic > Preferences > Paging/PTT Configuration > Group Paging.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Paging/PTT
 Configuration > Group Paging.
- 2 From the **Group Paging Configuration** screen, select **Default Group**, and select a new paging group number.
 - When you press **Paging**, your phone sends pages using the new group.

Update Paging Group Subscriptions

By default you are subscribed to Paging Groups 1, 24, and 25. This means that you can send pages to and receive pages sent from these groups. You can change which groups you are subscribed to. However, you cannot disable your subscriptions to Paging Groups 24 and 25.

To update your Paging Group subscriptions:

- 1 Select Settings > Basic > Preferences > Paging/PTT Configuration > Group Paging.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Paging/PTT
 Configuration > Group Paging.
- 2 From the Group Paging Configuration screen, select Group Subscriptions.
- 3 From the **Group Subscriptions** screen, select the group you want to subscribe to, and select **Yes**.

Enable Pages to Play during Active Calls

The Accept While Busy setting determines what happens when you are in a call and receive a page. When you enable the Accept While Busy setting, a page interrupts telephone calls and you hear the

audio of the telephone call and the page. When you disable the Accept While Busy setting, the incoming page is held in a Pending state; it does not disrupt the telephone call, and you cannot hear the page.

To enable or disable pages to play during an active call:

- 1 Select Settings > Basic > Preferences > Paging/PTT Configuration > Group Paging.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Paging/PTT
 Configuration > Group Paging.
- 2 From the **Group Paging Configuration** screen, scroll to **Accept While Busy**, and enable or disable the setting.

The default setting is Disabled. When enabled, your phone accepts and plays pages while you are in an active call. When disabled, your phone does not play pages while you are in a call, but holds them as Pending instead.

Broadcast Messages with Push to Talk

The Push-to-Talk (PTT) feature is a collaborative tool that enables you to transmit messages and listen to replies, much like a walkie-talkie. Your system administrator can set up both features on your phone.

Your system administrator can define up to 25 channels for PTT mode, and your system administrator can assign a label to each channel that easily identifies the phones in the channel, such as All, HR Dept, Shipping Staff, or Executives.

Each group or channel has one of the following priorities:

- **Normal** By default, broadcasts sent to channels 1 to 23 are considered Normal broadcasts. If two users begin a broadcast on the same group/channel at the same time, the phone with the lower serial number continues to transmit while the other phone enters the receiving state. By default, all phones are configured to receive broadcasts sent to channel 1.
- Priority By default, broadcasts sent to channel 24 are considered Priority broadcasts. A Priority broadcast interrupts Normal broadcasts or active calls. All phones receive Priority broadcasts unless Do Not Disturb is enabled. Phones play Priority broadcasts at the phone's current audio level.
- **Emergency** By default, broadcasts sent to channel 25 are considered Emergency broadcasts. An Emergency broadcast interrupts Normal broadcasts, Priority broadcasts, and active calls and plays out at near maximum volume even if Do Not Disturb is enabled.

Send and Receive PTT Broadcasts

By default, you are subscribed to Channels 1, 24, and 25. This means that you can send and receive PTT broadcasts on Channels 1, 24, and 25.

When you end a PTT broadcast, the channel remains open and enters a 10-second waiting period. This waiting period gives people who received the broadcast a chance to respond. If no one responds within the waiting period, the channel closes.

Send PTT Broadcasts

Before you can send a PTT broadcast, you need to choose a channel to broadcast on. Or, you can hold the **Talk** soft key to immediately begin broadcasting on Channel 1, the default channel.

You can change your default channel to any channel you want (see Change the Default Channel). When you change the default channel, you are automatically subscribed to the channel you selected.

While you send a broadcast, you can pick up the handset, or press ① or ②, and continue speaking. You can also press ② to mute your audio so that the people receiving your broadcast do not hear anything. This behavior is similar to a phone call.

To send a PTT broadcast:

- 1 Select Talk.
- **2** From the **PTT Channels** screen, select a channel.

The list displays the default channel, the most recent channel you sent a broadcast on, and other channels you can broadcast on.

- 3 Press and hold **Talk** to start the broadcast. Be sure to hold **Talk** throughout the entire broadcast. You hear a transmitting beep, and then the phone displays the channel information such as the channel label.
- 4 Begin speaking.
- 5 When you finish your broadcast, do one of the following:
 - > Release Talk.

When you release **Talk** while sending the broadcast, the broadcast temporarily stops and enters a 10-second waiting period. During this period, the channel remains open to give others a chance to reply. At any time during the waiting period, you can resume your broadcast by pressing and holding **Talk**. If no one broadcasts during the waiting period, the channel closes and the broadcast ends.

Select End PTT.

After you select **End PTT**, you can immediately initiate another broadcast on another channel, even if the previous broadcast is in the waiting period.



Timesaver: Automatically sending a PTT broadcast

To automatically send a PTT broadcast on the default channel, press and hold **Talk**. After the transmitting beep, begin speaking.

Receive PTT Broadcasts

To receive a broadcast sent on a particular channel, you need to be subscribed to that channel. To subscribe to a channel, see Update Channel Subscriptions.

How you receive a PTT broadcast depends on the broadcast priority, whether you are in an active call, and whether your phone is set up to receive broadcasts during active calls.

When you enable Do Not Disturb on your phone, you receive only Emergency broadcasts. Nonemergency broadcasts do not display or play on your phone.

Receive PTT Broadcasts When Not in an Active Call

When you receive a broadcast and you are not in an active call, the broadcast immediately plays, regardless of the broadcast priority.

When you adjust the volume of a non-emergency broadcast, your phone retains the adjusted volume for all subsequent non-emergency broadcasts. However, only system administrators can adjust the volume level of an Emergency broadcast.

Receive PTT Broadcasts during Active Calls

How you handle a broadcast when you are in an active call depends on the broadcast priority and if your phone is set up to receive a broadcast when you are in an active call.

The following occurs when you receive a broadcast during an active call:

- When your phone is set up to receive Normal broadcasts during an active call, the broadcast immediately plays. You hear both the active call and the broadcast.
- When your phone is not set up to receive broadcasts during active calls, the broadcast is displayed as a Pending broadcast.
- When the broadcast is a Priority or Emergency broadcast, the broadcast immediately plays. You hear the original call and the broadcast.

To listen a broadcast during a call:

- » Do one of the following,
 - For broadcasts that play automatically during a call, hold the call to hear only the broadcast.
 - > For Pending broadcasts, select **Accept** or hold the call.

Reply to PTT Broadcasts

When a broadcast ends, the broadcast enters a 10-second waiting period. During this period, the channel remains open to receive or send additional broadcasts.

To reply to a PTT Broadcast:

- 1 During the 10-second waiting period, press and hold Talk
- 2 Begin talking.

The broadcast is sent to all people listening on the channel.

3 When you finish talking, release **Talk**.

The broadcast enters another waiting period until someone broadcasts again. If no activity occurs within the waiting period, the channel closes and no more broadcasts can take place.

End PTT Broadcasts

After you end a broadcast, the channel remains open so others can respond.

To end PTT broadcasts:

- » Do one of the following:
 - > Release Talk:

The broadcast enters a waiting period, and you cannot initiate another broadcast on another channel until the waiting period ends.

> Select End PTT:

When you select **End PTT**, you cannot resume the broadcast by pressing and holding **Talk** on the same channel. You can immediately initiate another broadcast on another channel.

Change PTT Settings

This section provides information on the changing your default channel, updating channel subscriptions, and enabling broadcasts to play during active calls.

Change the Default Channel

When you press and hold **Talk**, your broadcast automatically transmits on the default channel 1. You can change the default channel to a different channel.

To change the default channel:

- 1 Select Settings > Basic > Preferences > Paging/PTT Configuration > PTT Push to Talk.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Paging/PTT
 Configuration > PTT Push to Talk.
- 2 From the PTT Channel Configuration screen, select Default Channel, and select the number of the channel you want to use.

When you press Talk, your phone sends broadcasts using the new channel.

Update Channel Subscriptions

You can subscribe to any channel that has been enabled by your administrator and appears in your channels list. When you subscribe to a channel, you can send and receive PTT broadcasts on that channel.

To subscribe to additional PTT channels:

- 1 Select Settings > Basic > Preferences > Paging/PTT Configuration > PTT Push to Talk.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Paging/PTT
 Configuration > PTT Push to Talk.
- 2 From the PTT Channel Configuration screen, select Channel Subscriptions.
- **3** From the **Channel Subscriptions** screen, select the channel you want to subscribe to, and select **Yes**.

Enable PTT Broadcasts to Play During Active Calls

The Accept While Busy setting determines what happens when you are in a call and receive a PTT broadcast. When you enable the Accept While Busy setting, a PTT broadcast interrupts telephone calls and you hear the audio of the telephone call and the broadcast. When you disable the Accept While Busy setting, the incoming broadcast is held in a Pending state; it does not disrupt the telephone call and you cannot hear the broadcast.

To enable PTT broadcasts during an active call:

- 1 Select Settings > Basic > Preferences > Paging/PTT Configuration > PTT Push to Talk.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Paging/PTT
 Configuration > PTT Push to Talk.
- 2 From the PTT Channel Configuration screen, select Accept While Busy, and select Enable.

 The default setting is Disabled. When enabled, your phone accepts and plays broadcasts while you are in an active call. When disabled, your phone does not play broadcasts while you are in a call, but holds them in a Pending state instead.

Use Applications on Your Phone

VVX phones can support optional applications configured by your system administrator. Ask your system administrator if your phone supports any of the applications discussed in this section, which includes the following topics:

- Use the Calendar
- Navigate the Browsers
- Use the Launch Pad on VVX 1500 Phones

Use the Calendar

When your VVX phone is configured to connect to Microsoft Exchange Server, you can view and join meetings scheduled in your Microsoft® Outlook® application from your phone.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

Navigate the Calendar

You can access the calendar on your phone to view and join your meetings for the day.

To open the calendar:

» Select Calendar from the Home screen or select Settings > Features > Calendar.

The calendar displays your meetings for the day, which is Day view.



Troubleshooting: Why doesn't the calendar display?

If you select **Calendar**, and the Calendar does not display, it is possible your login credentials are incorrect or the Calendar is not connected. See the section Troubleshoot Application Issues for more information

In Day view, you can see your scheduled meetings for the day, and you can navigate to a previous or upcoming day.

To navigate Day view:

- » Do one of the following:
 - > To view the previous day, select **Previous** or tap ...
 - > To view an upcoming day, select **Next** or tap
 - To view a meeting, use the arrow keys to select a meeting or tap the meeting.

From Day view, you can also access other calendar views: Month and Meeting view. Month view displays all the days in the month, with a dot next to the days that have meetings. The current day is displayed in a darker color, and days you select display in grey. Meeting view displays the details for a chosen meeting.

To display other calendar views from Day view:

- » Do one of the following:
 - > Select **Month** or tap iii to access Month view.
 - > Select a meeting to display Meeting view.

From Month view, you can select a date to view meetings for that day, and you can also view meetings for previous and upcoming months.

To navigate Month view:

- » Do one of the following:
 - > To view the previous month, select **Previous** or tap
 - > To view an upcoming month, select **Next** or tap
 - > To view meetings, use the arrow keys to select a day or tap a day.

From Meeting view, you can view the meeting's start and end time, location, organizer, required attendees, and meeting description; view meeting numbers that you can call to join meetings; and join meetings.

To display Meeting view:

- » Do one of the following:
 - > From **Day** view, select a meeting.
 - > From **Month** view, select a date and select a meeting.

To return to Day view:

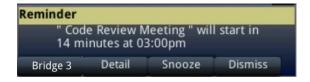
» Select Exit or tap ____

Use Meeting Reminders

By default, your phone displays a meeting reminder 15 minutes before a meeting starts. Every minute before the meeting starts, the phone emits an alert tone and updates the meeting timer. If a meeting starts and you have not joined the meeting, the reminder indicates that the meeting is overdue.

From the reminder, you can join a meeting, view meeting details, snooze the reminder to temporarily remove the reminder from the screen, and dismiss the reminder to permanently remove the reminder from the screen and stop all future reminders for the meeting. The following figure shows a meeting reminder.

Meeting reminder on VVX 400 phones



To use the meeting reminder:

- » Do one of the following:
 - > Select the meeting number to join the meeting.
 - > Select **Details** to information for the meeting.
 - > Select **Snooze** to temporarily remove the meeting reminder from your screen.

When you select Snooze, the reminder is removed from your screen for one minute.

> Select **Dismiss** to permanently remove the reminder for this meeting.

Choose a Meeting Reminder Type

You can choose to have the following types of meeting reminders on your phone:

- Silent The meeting reminder is displayed on your phone and no alert tone plays.
- **Audible Once** An alert tone plays the first time a meeting reminder is displayed, but does not play for additional reminders for the meeting.
- Audible Always An alert tone plays each time a meeting reminder is displayed on your phone.

To choose the type of meeting reminder:

- 1 Select Setting > Basic > Preferences > Calendar Settings > Reminder Settings.
- 2 From the Reminder Settings screen, select Reminder Type, and choose a type.

You can also choose the alert tone that plays for meeting reminders.

To choose an alert tone:

- 1 Select Setting > Basic > Preferences > Calendar Settings.
- 2 From the Calendar Settings screen, select Alert Tone.
- 3 Choose an alert tone and tap Play to hear the tone.

Disable Meeting Reminders

Meeting reminders are enabled on your phone by default. When enabled, your phone displays reminders for all meetings. When disabled, the phone does not display reminders for any meeting. You can choose to disable meeting reminders so they do not display on your phone for any meetings.

To disable meeting reminders:

- 1 Select Setting > Basic > Preferences > Calendar Settings > Reminder Settings.
- 2 From the Reminder Settings screen, select Reminder > Disable.



Troubleshooting: Why don't my meeting reminders display?

If you have enabled meeting reminders, but your phone is not displaying them, make sure that your login credentials are correct.

Join Meetings from the Calendar

You can join meetings from the Calendar either from a meeting reminder or from Meeting view.

To join a meeting from a meeting reminder:

» Select the meeting number that is displayed at the far left of the reminder.

To join a meeting from Meeting view:

- 1 From Day view, select the meeting.
- 2 In **Meeting** view, select a meeting number.

If the meeting organizer has provided alternate numbers you can use to join the meeting, you can choose to view and use alternate numbers to join the meeting.

To join a meeting using an alternate meeting number:

- » Do one of the following:
 - > From **Meeting** view, Select **More Actions** and choose a number.
 - > From the meeting reminder, select **Details > More Actions**, and select a number.

Join Lync Meetings from the Calendar

You can join Lync meetings from the Calendar either from meeting reminders or Meeting view.

To join a Lync meeting from a meeting reminder:

» Select the meeting number that is displayed at the far left of the reminder.

To join a Lync meeting from Meeting view:

- 1 From Day view, select the meeting.
- 2 In Meeting view, select Join Lync Meeting, as shown next.



Navigate the Browsers

VVX phones support the following types of browsers:

- Idle Browser Displays non-interactive web content (not supported on VVX 1500).
- Web Browser Enables you to search and navigate web pages.

Ask your system administrator if your phone is configured to view the Idle and Web browsers.

View the Idle Browser

The Idle Browser shows non-interactive web content on the idle screen that displays when your phone is idle. Your system administrator determines what displays on the Idle Browser for your phone.

When your phone is idle, you can view an Idle Browser when you switch between the Home and Lines screens. To see the Idle Browser, you need to enable the screen saver (see Enable Screen Savers). The VVX 1500 phone does not support the idle browser.

To view the Idle Browser:

» When your phone is idle, press 🚳.

You cannot display the Idle Browser when your phone has calls in progress.

Use the Web Browser

The Web Browser is an interactive browser that you can use to search the Internet and view web pages. From the Web Browser, you can select hyperlinks to view more web pages, enter information into text boxes, and scroll through web pages. There are scrolling indicators on the screen that indicate your position on the web page.

To view the Web Browser:

» From the **Home** screen, select **Applications**. On VVX 1500 phone, press the **Applications** key.

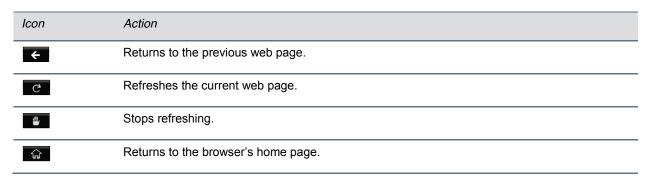
A toolbar with navigation and editing icons is displayed for three seconds along the bottom of the Web Browser, as shown next. You can use the navigation and editing icons to navigate between web pages and enter information into text boxes in the Web Browser.



User Browser Navigation Soft Keys

The navigation icons in the Web Browser enable you to view previous web pages, refresh the current page, return to the browser's Home page, or return to your phone's Home screen. The following table lists the navigation icons that display in the Web Browser.

Navigating the Web Browser



Icon	Action
•	Displays the toolbar permanently so it does not hide every three seconds. When the toolbar is permanently enabled, the icon changes to .
	Enables the toolbar to hide every three seconds. To display a hidden toolbar, you have to press the touchscreen until the toolbar displays. (VVX 500, 600, and 1500 phones)
×	Returns to the phone's Home screen.

Enter Information into the Browser

The editing icons in the Web Browser enable you to enter information in text boxes.

To display the editing icons:

» Select a text box in the Web Browser.

The following table lists the editing icons that display in the Web Browser.

Editing Icons in the Web Browser

Icon	Action
•	Selects lowercase, uppercase, or numerical mode, or a special character encoding.
******	Displays an onscreen keyboard (VVX 500, 600, and 1500 phones).
×	Hides the editing icons and display the navigation icons.

Use the Launch Pad on VVX 1500 Phones

The Launch Pad on VVX 1500 phones is an optional feature that enables you to access local or web applications, directories, and information feeds from your phone. Ask your system administrator if the Launch Pad is enabled on your phone.

When the Launch Pad is enabled on your phone, your system administrator can customize the applications you see. By default, the Launch Pad displays the following applications:

- Picture Frame Displays your pictures stored on a USB flash drive.
 Using the Picture Frame application, you can display your pictures as thumbnails, one-by-one, like a slide show, or display just one picture. You can also use the Picture Frame application to set one of your pictures as the background image on your phone. For information on how to use Picture Frame, see Use Your Phone as a Digital Picture Frame and Add Personal Photos as Your Background.
- **My Info Portal** Gives you access to a variety of information feeds, for example, sports, news, weather, stock, and traffic.

My Info Portal demonstrates the use of web services with your phone using Polycom XML APIs. See the section Enable My Info Portal to enable this feature.

Your system administrator can also set up your phone so that you can view feeds from the idle screen, as well as from the Launch Pad. When you view feeds from the Launch Pad or from the idle screen, your phone is considered idle and a screen saver is displayed, if you have set up a screen saver (see Enable Screen Savers).

Use the Launch Pad

You can access the Launch Pad from the Applications menu.

To access the Launch Pad:

» Select > Applications, or press the Applications key.

The Launch Pad's main window is displayed.

By default, the Picture Frame and My Info Portal applications display.

To open an application from the Launch Pad:

- » Do one of the following:
 - > Select the **Picture Frame** icon.
 - > Select the **My Info Portal** icon, and select the feed you want to view.

 When you haven't enabled the My Info Portal application yet, you have to set up an account before you can access the application. See **Enable My Info Portal**.
 - Select an additional application to launch.

For information on using custom applications, contact your system administrator.

To navigate the Launch Pad:

- » Do one of the following:
 - > Tap **Home** to display the Launch Pad's main window, with all the Launch Pad applications.
 - > Tap **Refresh** to refresh the Launch Pad window so you can access an updated application.
 - > Tap **Back** to launch the previous application you viewed.
 - > Tap **Exit** to return to the Home screen.

When you exit a Launch Pad application without returning to the Launch Pad's main window first, or when a Launch Pad window times out, the next time you access Launch Pad, the last window you viewed is displayed instead of the Launch Pad's main window.

To display the Launch Pad's main window:

» Select the **Home** or **LaunchPad** soft key.

Enable My Info Portal

Before you can access the applications within My Info Portal, you have to sign up for a My Info Portal account.



Note: Your account information is secure

Information you provide when you set up an account is securely transmitted using the HTTPS security protocol.

To enable My Info Portal:

- 1 Select > Applications, or press the Applications key.
 The Launch Pad's main window is displayed.
- 2 Select the My Info Portal icon.
- 3 From the My Info Portal Welcome screen, select Sign Up, and enter your account information.
- 4 After you enter your account information, select Sign Up.
 You can now access the My Info Portal applications, and view the information feeds.

If your system administrator has set up My Info Portal to display on your idle screen, you can also see information feeds from the idle screen.

Customize Your Phone

This section explains how to customize your phone's touchscreen display so that it is unique to you. Basic customizations include changing the time and date format and updating the screen brightness. You can also set up a screen saver or use your phone as a digital picture frame.

This section includes the following topics:

- Set the Language
- Set the Time and Date Display
- · Set the Backlight Intensity and Timeout
- Select a Background Picture
- Enable Transparent Line Keys
- Enable Screen Savers
- Use Your Phone as a Digital Picture Frame
- Use Power-Saving Mode
- Change Audio Settings

Set the Language

Your phone supports several languages that you can choose to display.

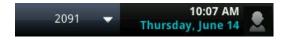
To change the language:

- 1 Select Settings > Basic > Preferences > Language.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Language.
- 2 From the Language screen, select a language.
 The language on your phone updates automatically.

Set the Time and Date Display

The time and date display in the status bar. When your phone cannot obtain a time and date, the time and date display flashes. If this happens, or if the time and date are incorrect, contact your system administrator.

The following figure shows the default format for the time and date.



You can customize the time and date by choosing between a variety of time and date formats, including options to display the day, month, or year, or by turning the time and date display off, so that they do not display at all.

To update the time and date display:

- 1 Select Settings > Basic > Preferences > Time & Date.
 - On VVX 1500 phones, select **Menu > Settings > Basic > Preferences > Time & Date**.
- 2 From the Time & Date screen, do one of the following:
 - > Select Clock Date to change the date format.
 - > Select **Clock Time** to change the time format.
 - > Select **Clock Order** to change the order of the time and date display.
- 3 From the Clock Date, Clock Time, or Clock Order screen, select the format you want.

To disable the time and date display:

- 1 Select Settings > Basic > Preferences > Time & Date.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Time & Date.
- 2 From the Time & Date screen, select Disable to turn off the time and date display.

Set the Backlight Intensity and Timeout

Your phone's backlight has the following components:

- Backlight Intensity The brightness of the screen during phone activity and inactivity.
- Backlight Timeout The number of seconds the phone is inactive before the backlight dims to its
 Backlight Idle intensity. The backlight timeout period begins after your last key press or the last
 phone event, such as an incoming call.

Backlight Intensity includes the following settings you can choose from:

- Backlight On The brightness of the screen when there is phone activity.
- Backlight Idle The brightness of the screen when there is no phone activity.
- **Maximum Intensity** The brightness scale that applies to both Backlight On and Backlight Idle intensities.

You can change the Backlight On intensity and the Backlight Idle intensity separately, and you can choose a high, medium, or low intensity, or turn off the backlight entirely. When you change the Maximum Intensity, you modify the entire backlight intensity scale. For example, if you decrease the Maximum Intensity, the low, medium, and high levels for both Backlight On and Backlight Idle intensities decrease.

To change the backlight intensity:

- 1 Select Settings > Basic > Backlight Intensity.
 - On VVX 1500 phones, select Menu > Settings > Basic > Backlight Intensity.
- 2 From the Backlight Intensity screen, select Backlight On Intensity.
- 3 From the **Backlight On Intensity** screen, select the intensity you want, and select **Back**. The default is High.
- 4 From the Backlight Intensity screen, select Backlight Idle Intensity.
- **5** From the **Backlight Idle Intensity** screen, select the intensity you want, and select **Back**. The default is Low.

- 6 From the Backlight Intensity screen, select Maximum Intensity.
- 7 From the **Maximum Intensity** screen, select **Up** or **Down**, or drag your finger along the slider, to increase or decrease the maximum intensity the screen displays.

The backlight automatically turns on with any phone activity. By setting the Backlight Timeout, you can determine how long the phone should be idle before the backlight dims to its Backlight Idle intensity. By default, after the phone is idle for 40 seconds, the backlight dims.

To change the Backlight Timeout:

- 1 Select Settings > Basic > Backlight Timeout.
 On VVX 1500 phones, select Menu > Settings > Basic > Backlight Timeout.
- **2** From the **Backlight Timeout** screen, select the number of seconds the phone is idle before the backlight dims. The default is 40 seconds.

Select a Background Picture

By default, your screen displays a blue background that is named Default. You can change the background picture that is displayed on your phone to any image set up by your system administrator. If no background images are set up, only the Default is available.

You can also use a picture of your own as the background image for your phone. For more information, see Add Personal Photos as Your Background.

To change the background picture:

- 1 Select Settings > Basic > Preferences > Background.
 - On VVX 1500 phones, select **Menu > Settings > Basic > Preferences > Background**.
 - The Background screen is displayed.
 - Depending how your system is set up, you might have to select **Settings > Basic > Preferences > Background > Select Background**. The Select Background screen is displayed instead.
- 2 Select a background image, if available.

Add Personal Photos as Your Background

You can upload a personal photo to use as your background using the Web Configuration Utility or using a USB flash drive on VVX 500, 600, and 1500 phones. When you set one of your pictures as the background picture, the picture is displayed as *Local File* in the Backgrounds list.



Note: Restrictions for background images

Keep in mind the following when you use a personal photo as the background image:

- Progressive or multiscan JPEG images are not supported.
- The phone screen sizes vary by phone:
 - > VVX 300 and 400 phone screens are 220 x 108 pixels
 - > VVX 500 phone screens are 320 x 240 pixels
 - > VVX 600 phone screens are 480 x 272.
- Smaller images are centered and surrounded with black space.
- Larger images are scaled proportionally to fit the screen.
- Horizontal or vertical black bars are added to preserve the original aspect ratio.

Use the Web Configuration Utility

In the Web Configuration Utility, you can upload pictures to your phone to save as your background. To access the Web Configuration Utility, you need your phone's IP address.



Settings: Accessing the Web Configuration Utility Disabled by Default

On Polycom phones with UC Software 5.1.1 or later and registered with Lync Server, access to the Web Configuration Utility is disabled by default as a security precaution. Contact your system administrator for help enabling the Web Configuration Utility.

To find your phone's IP address:

» Navigate to Settings > Status > Platform > Phone.

On VVX 1500 phones, navigate to **Menu > Status > Platform > Phone**.

To add your own picture using the Web Configuration Utility:

- 1 Enter your phone's IP address into the web browser on your computer.
- 2 Select User, and enter 123 for the Password.
- 3 From the menu bar, select **Preferences > Background**.
- 4 Click + Add a new background image.
- 5 Click Select a file from PC/Desktop, and click Choose File for Phone Image.
- 6 Choose your picture file, and click **Open**.
- 7 Click Save.

The file is added to the list of possible backgrounds.

- 8 On your phone, navigate to Settings > Basic > Preferences > Background.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Background.
- 9 Select your background image.

The image is displayed as your background.

Use a USB Flash Drive

Before you can set a picture on your USB flash drive as the background picture, make sure the picture is on a USB flash drive and is not in a folder on the drive.

To use a picture on your USB flash drive as the background picture:

- 1 Attach a USB flash drive to the USB port on your phone.
- 2 Select Settings > Features > Removable Storage Media > Picture Frame. On VVX 1500 phones, select Menu > Features > Removable Storage.
 - Your pictures display, one-by-one.
- 3 Tap the arrow icons ← → to find your picture, and tap .
 The picture you selected is displayed on the Home and Lines screens.



Troubleshooting: Why is my USB flash drive not displaying on my phone?

If your phone does not detect the USB flash drive when you attach it to your phone, the USB port on your phone may be disabled. Contact your system administrator and view the section USB Port Issues for more information.

To reset your background image to the default:

- 1 Select Settings > Basic > Preferences > Background.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Background.
- 2 From the Background screen, select Default.



Troubleshooting: Why aren't the pictures on my flash drive displaying on the phone?

If your pictures on the flash drive are in a subfolder and not in the root directory, the phone displays a message stating that there are no available photos. Make sure the picture you want to display on your phone is not in a sub folder on the flash drive.

Enable Transparent Line Keys

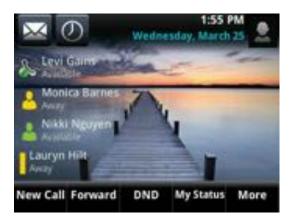
By default, your phone displays line keys with a blue background. If you have a background picture set on your VVX phone, the background is partially or fully covered depending on the amount of line keys you have. On VVX 500 and 600 phones, you can change line keys to have a transparent background that enables you to fully see the background you set for your phone.

To enable transparent line keys:

1 Select Settings > Basic > Preferences > Idle Screen Settings.
On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Idle Screen Settings.

2 On the Idle Screen Settings screen, select Transparent Lines, and select Enabled.

The line keys are displayed without a background, as shown next.



Enable Screen Savers

Another way to personalize your phone is to enable a screen saver that can either show default pictures stored on your phone, the idle browser, or pictures stored on a USB flash drive. Ask your system administrator if this feature is available on your phone.

This section includes the following topics:

- Enable Screen Savers
- Use Personal Photos as Screen Savers
- Disable Screen Savers

Enable Screen Savers

The screen saver automatically starts each time your phone is idle a certain amount of time. When you enable the screen saver, you can choose to have your phone either display default photos stored on the phone, or the idle browser (see View the Idle Browser).

To enable a screen saver:

- 1 Select Settings > Basic > Preferences > Screen Saver.
 On VVX 1500 phones, select Menu > Settings > Basic > Preferences > Screen Saver.
- 2 From the Screen Saver screen, select Screen Saver and select Enabled.
- 3 Select **Wait Time** and enter the number of minutes the phone can wait after no activity before displaying the screen saver.
 - You can enter any time between one and 9999 minutes. The default time is 15 minutes.
- 4 Select Type and select either Default or Idle Browser.
- 5 Press Save.

You can stop the screen saver at any time by pressing any key or touching the screen. When your phone is idle again for a specified period of time, the screen saver starts again.

Use Personal Photos as Screen Savers

On VVX 500, 600, and 1500 phones, you can enable your phone to display your personal photos as a screen saver. To set up a screen saver of your pictures, you need to set up certain screen saver settings, place your pictures on a USB flash drive, and attach the USB flash drive to the phone. See the section View Your Phone Keys and Hardware for the location of the USB port on your phone.



Web Info: Supported USB flash drives

For a list of supported USB flash drives, see *Technical Bulletin 38084: Supported USB Devices for Polycom Phones*.

The pictures you use must have the following file type and size properties:

• File type: BMP, JPEG, or PNG

• Maximum size: 9999 x 9999 pixels

To set up a screen saver of your pictures:

- 1 Place one or more pictures on a USB flash drive, either in the root directory or in a folder.
- 2 Attach the USB flash drive to your phone.

The USB icon is displayed on the status bar.

3 Select Settings > Basic > Preferences > Picture Frame.

On VVX 1500 phones, select Menu > Basic > Preferences > Picture Frame.

- **4** From the **Picture Frame** screen, select **Folder**, and enter the name of the folder you placed your images in on the USB flash drive.
 - If you did not place the pictures in a folder, but placed them in the root directory instead, do not enter a folder name.
- 5 Select Time Per Image, and enter the number of seconds you want each picture to display.
 You can enter a minimum of 3 seconds and a maximum of 300 seconds. The default is 5 seconds.
- 6 Select Save.

If the message "No pictures found" displays after you select **Save**, there are no pictures in the folder you specified or in the root directory. Go back and make sure the information you entered is correct.

- 7 Select Settings > Basic > Preferences > Screen Saver.
- 8 From the Screen Saver screen, select Screen Saver, and select Enabled.
- **9** Select **Wait Time**, and enter the number of minutes the phone should wait, after no activity, before displaying the screen saver.

You can enter any time between one minute and of 9999 minutes. The default is 15 minutes.

10 Select Save.

Your phone displays the screen saver after the number of minutes you specified in the Wait Time field.



Troubleshooting: Why is my USB flash drive not displaying on my phone?

If your phone does not detect the USB flash drive when you attach it to your phone, the USB port on your phone may be disabled. Contact your system administrator and view the section USB Port Issues for more information.

You can stop the screen saver at any time by touching the screen, but the screen saver re-starts when your phone is idle again. The phone can only display the photos as your screen saver when the USB flash drive is attached to the phone.



User Tip: Using your phone as a digital picture frame

You can set up your phone to use a single picture to display or have all pictures display in slideshow style. This is an alternative to setting up a screen saver, and it automatically starts each time your phone is idle a certain amount of time. For more information, see the section Use Your Phone as a Digital Picture Frame.

Disable Screen Savers

You can stop a screen saver at any time by touching the screen. After your phone is idle for the specified period of time, the screen saver starts again.

You can disable a screen saver—prevent it from starting, even if your phone has been idle for the specified period of time—by doing the following:

- Removing the USB flash drive. The screen saver does not display until you attach the USB flash drive again, and your phone is idle for the period of time you specified.
- Disabling the *Screen Saver* setting. When you disable the setting, the screen saver does not display, even though the USB flash drive is still attached.

To disable the Screen Saver setting:

- 1 Select Settings > Basic > Preferences > Screen Saver.
 On VVX 1500 phones, select Menu > Basic > Preferences > Picture Frame.
- 2 From the Screen Saver screen, select Screen Saver, and select Disabled.
- 3 Select Save.

Use Your Phone as a Digital Picture Frame

You can use the Picture Frame to view pictures stored on your USB flash drive at any time, without setting up a screen saver. You can display your pictures as thumbnails, one-by-one like a slide show, or display just one picture.

Before you can display your pictures, confirm the following:

• Your pictures are on the USB flash drive, and the USB flash drive is attached to your phone.



Troubleshooting: Why is my USB flash drive not displaying on my phone?

If your phone does not detect the USB flash drive when you attach it to your phone, the USB port on your phone may be disabled. Contact your system administrator and view the section USB Port Issues for more information.

To display the pictures on your USB flash drive:

Select Settings > Features > Removable Storage Media > Picture Frame.
 On VVX 1500 phones, select Menu > Features > Removable Storage Media > Picture Frame.

Your pictures display one-by-one, like a slide show, and six icons display beneath your pictures, as shown next.

A photo and icons in the Picture Frame



Use the icons in the following table to perform actions in the Picture Frame.

Selecting Icons to Display Your Pictures

Icons	Action
	View thumbnails of your pictures.
+	View the previous picture.
→	View the next picture.
	Pause and display the current picture only.
	Starts the display of pictures one-by-one again.
X	Stop displaying the pictures. The pictures do not display again until you access the Picture Frame feature (unless you have a screen saver enabled).

Icons Action

Set the picture that currently displays as the background picture for your phone.

Use Power-Saving Mode

By default, your phone is set up with a power-saving mode that turns off the screen to conserve energy. Your phone enters power-saving mode after it has been idle for a certain period of time. You can configure the period of time that the phone is idle before the screen turns off. You can configure different idle timeouts for office hours and off hours, such as evenings and weekends.

During off hours, the message "Off Hours Mode" scrolls on the status bar. Your phone exits power-saving mode if a phone event occurs—for example, if the phone has an incoming call or message, or you press a key or tap the screen. If a screen saver is enabled on your phone, power-saving mode still occurs.

You can update the following power-saving settings:

- Office Hours When you start work and how long you're in the office each day (see Change Your Office Hours).
- **Timeouts** The period of time the phone should be idle before the screen turns off (see Change Timeouts).

Change Your Office Hours

When you update your office hours, you specify when you start, and how long you work each day. The phone is idle in during the hours outside of your office hours.

To change your office hours:

- 1 Select Settings > Basic > Power Saving > Office Hours > Start Hour.
 On VVX 1500 phones, select Menu > Settings > Basic > Power Saving > Office Hours > Start Hour.
- 2 From the **Start Hour** screen, select a day of the week.
- 3 Enter a start time using the 24-hour clock. You can enter a start time from 0 to 23.
- 4 Select Save.
- 5 From the Office Hours screen, select Duration.
- **6** From the **Duration** screen, select a day of the week.
- 7 Enter a duration of 0 to 12 hours per day.
- 8 Select Save.

Change Timeouts

You can update the period of time the phone is idle before the screen turns off. You can specify different timeouts for office hours (Office Hours Idle Timeout) and non-office hours (Off Hours Idle Timeout). By default, the Office Hours Idle Timeout is much longer than the Off Hours Idle Timeout.

You can also specify a separate timeout period that applies after you press a key or select the screen. This is called the User Input Idle Timeout. You can choose to set a higher User Input Idle Timeout than the Office Hours and Off Hours Idle Timeouts so that when you're actively using the phone, power-saving mode doesn't initiate as often.



User Tip: Determining which idle timeout applies

If you press a key or tap the screen, the idle timeout period that applies (User Input Idle Timeout or Office Hours/Off Hours Idle Timeout) is the timeout with the highest value.

To change timeouts:

- 1 Select Settings > Basic > Power Saving > Timeouts.
 On VVX 1500 phones, select Menu > Settings > Basic > Power Saving > Timeouts.
- 2 Select Office Hours Idle Timeout, and enter the number of minutes the phone should wait, during office hours, before starting power-saving mode. Enter a number between 1 minute and 600 minutes. The default is 10 minutes.
- 3 Select **Off Hours Idle Timeout**, and enter the number of minutes the phone should wait, during off-hours, before starting power-saving mode. Enter a number between 1 minute and 10 minutes. The default is 1 minute.
- 4 Select **User Input Idle Timeout**, and enter the number of minutes the phone should wait after a key press or screen select before starting power-saving mode. Enter a number between 1 minute and 10 minutes. The default is 10 minutes.
- 5 Select Save.

Change Audio Settings

You can change the following audio settings for your phone:

- Change Incoming Call Notifications
- Set a Ringtone for Incoming Calls
- Set a Ringtone for Individual Contacts
- Change the Volume

Change Incoming Call Notifications

You can choose whether you hear sound effects—all phone sounds except call audio—from the handset, headset, or speaker. For example, you can configure your phone to ring on your headset instead of the speaker. By default, you hear all sound effects from the speaker.

To change your incoming call notifications:

- 1 Select Settings > Basic > Preferences > Audible Ringer. On VVX 1500 phones, select **Menu > Settings > Basic > Preferences > Audible Ringer**.
- 2 From the Audible Ringer screen, select a location to hear sound effects:
 - Select Speaker to hear sound effects only from the phone's loudspeaker.
 - > Select **Handset** to hear sound effects only from the handset.
 - Select Headset to hear sound effects only from the headset.
 - > Select **Active** to hear sound effects only from the device you're currently using to hear call audio.

The default destination is Speaker.

Set a Ringtone for Incoming Calls

A simple way to personalize your phone is to change your phone's ringtone. You can pick unique ringtones for the different lines on your phone.

To select an incoming call ringtone for your phone or a line:

- 1 Select Settings > Basic > Ring Type. On VVX 1500 phones, select **Menu > Settings > Basic > Ring Type**.
- 2 When multiple lines are configured on your phone, select a line.
- 3 From the Ring Type screen, select a ringtone. The default ringtone is Low Trill.



User Tip: Listening to a ringtone before you save it

To listen to a ringtone before you save it, select the ring type and select **Play** or tap



Set a Ringtone for Individual Contacts

You can select unique ringtones for various contacts in your directory. This helps you quickly identify callers as your phone rings.

To select a ringtone for a contact:

- 1 From your **Contact Directory**, select a contact.
- 2 From the Contact Information screen, select Edit or tap .

- 3 From the Edit Contact screen, select Ring Type, select a ringtone.
- 4 From the Edit Contact screen, select Save.



User Tip: Listening to a ringtone before you save it

To listen to a ringtone before you save it, select the ring type and select **Play** or tap 🗿.

Change the Volume

You can increase the volume of your ringtone and the audio during a call.

To change the volume of what you hear during a call:

» Press one of the Volume keys to increase or decrease the call audio.

To change the volume of the incoming call ringtone:

» When your phone is idle or ringing, press one of the Volume keys **to** increase or decrease the volume.

Use Accessibility Features on Your Phone

This section provides information for the following accessibility features available on VVX business media phones:

- Features for Hearing-Impaired Users
- Features for Vision-Impaired and Blind Users
- Features for Mobility-Impaired Users

Features for Hearing-Impaired Users

The following table lists the accessibility features on VVX business media phones for hearing-impaired users.

Accessibility Features on VVX Business Media Phones for Hearing-Impaired Users.

Accessibility Feature	Description
Visual Message Waiting Indicator (MWI)	An indicator light on the phone indicates that new messages are waiting. Icons on the phone screen also indicate that the phone has new messages.
Adjustable ring tone and volume	You can choose from a variety of ring tones for your phone. You can also change the volume of the ringer to suit your needs, and choose different ring tones for contacts (see Change Audio Settings).
Adjustable call volume	If you're in a call, you can raise or lower the volume of the voice on the far end and of other phone sounds you hear (see Change the Volume).
Visual notifications	Indicators on the phone screen (such as flashing bars or icons) let you know when calls are incoming are outgoing, or if a call is active or held. Indicators can also indicate phone status and if certain features are activated (see Understand Phone Icons and Status Indicators).
Visual ringing	Certain VVX models have visual ringing that enables the screen to flash bright orange for incoming calls (contact your system administrator).
Electronic hookswitch support	If you use a headset that supports electronic hookswitch (EHS), you can use the controls on your headset to answer and end calls. In addition, you may be able to mute calls and control volume from your headset (see Enable Electronic Hookswitch).

Accessibility Feature	Description	
Headset Memory Mode	If you use a headset, you can set up your phone so that all calls use your headset (see Use Your Headset for All Calls).	
Hearing Aid Compatible (HAC) handsets	All VVX handsets are Hearing Aid Compatible (HAC) and have telecoils that magnetically couple to most forms of wearable hearing aids per FCC section 508 (compliant to ADA Section 508 Recommendations: Subpart B 1194.23).	
TTY support	VVX phones support commercial TTY devices such as Ultratec Superprint. In addition, VVX phones provide acoustic coupled TTY support.	

Features for Vision-Impaired and Blind Users

The following table lists the accessibility features on VVX business media phones for visually-impaired and blind users.

Accessibility Features on VVX Business Media Phones for Vision-Impaired and Blind Users

Accessibility Feature	Description
Adjustable backlight settings	You can change the brightness of the screen by adjusting backlight intensity settings (see Set the Backlight Intensity and Timeout).
Tactile "5" key with raised bumps	The "5" key has two bumps that let you easily discern the position of other keys on the keypad.
Large keys	Large keys on the phone console enable you to easily access phone features and functions.
Physical line keys	VVX 300 and 400 phones have physical line keys that you can press to answer and end calls.
Variety of feature keys that you can press	Many features on VVX phones are accessible by pressing feature keys on the phone console.
Tactile-discernible number, feature, and navigation keys	Keys on the phone console are easily discernible by their size and shape.
Illuminated feature keys	Many feature keys are illuminated when activated, so you're easily alerted when a feature is enabled.

Features for Mobility-Impaired Users

The following table lists the accessibility features on VVX business media phones for mobility-impaired users.

Accessibility Features on VVX Business Media Phones for Mobility-Impaired Users

Accessibility Feature	Description
Auto-answer feature	VVX phones can auto-answer calls, so you don't have to lift a handset, push a button, or select a key to answer a call (see Answer Calls Automatically.
Dedicated headset jack that enables the auto- answer function	If you use a headset, you can set up your phone so that all calls use your headset (see Use Your Headset for All Calls).
Touchscreen	VVX 500, 600, and 1500 phones have large touchscreens that you can select, swipe, and press to perform phone functions and activate features.
Large keys	VVX phones have large keys that are well-spaced on the phone console.
Built-in speakerphone	A built-in speakerphone allows you to use the phone without having to use a handset or headset.
Adjustable phone stand	VVX phones have stands that you can adjust to various angles so your phone sits at a comfortable angle on your desktop (see your phone's <i>Quick Start Guide</i> on Polycom Voice Support web page).
Polycom Desktop Connector application	You can use your computer's mouse and keyboard to enter information and navigate screens on your VVX phone (see Use the Polycom Desktop Connector).

Extend Your Phone's Capabilities with Accessories

This section includes accessories and applications that you can use to extend your phone's capabilities. The following topics are included in this section:

- Use a Headset with Your VVX Phone
- Use the Polycom Desktop Connector
- Connect a Wi-Fi Adapter to Your Phone
- Connect Polycom VVX Expansion Modules to Your Phone
- Connect to Lync on Your Phone using Better Together over Ethernet



Note: Feature availability

Your phone may not support all of the features described in this section. Check with your system administrator to find out which features are available on your phone.

Use a Headset with Your VVX Phone

This section describes how to place and answer calls using the headset, use your headset for all calls, use an electronic hookswitch (EHS), and use a Bluetooth headset with your VVX 600 phone.

You can connect analog and USB headsets to your VVX phone. For setup information on how to connect a headset to your phone, see the *Quick Start Guide* for your phone on the Business Media Phones Support page. See *Feature Profile 37477: Using Headsets with Polycom Phones* for a list of compatible headsets.

Your phone does the following when connected to analog and USB headsets:

- When an analog headset is connected and in use, the headset key glows green.
- When an USB headset is connected and in use, the headset key glows blue (For VVX 1500 phones, the headset key glows green).
- When both an analog and USB headset are connected, the USB headset is used automatically for all calls.
- When two USB headsets are connected, the headset you connected first is used automatically for all calls.

After you connect a headset to your phone, you can set up your phone to use the headset automatically when answering and placing calls. To enable this feature, see the section Use Your Headset for All Calls.



Troubleshooting: Why is my USB flash drive not displaying on my phone?

If your phone does not detect the USB flash drive when you attach it to your phone, the USB port on your phone may be disabled. Contact your system administrator and view the section USB Port Issues for more information.

When you use a headset that supports electronic hookswitch (EHS), you can use the controls on your headset to answer and end calls. In addition, you can mute calls and control the volume from your headset, if supported on your chosen headset. To learn how to use this feature, see the section Use Electronic Hookswitch.

You can also use Bluetooth headsets with VVX 600 phones. To use a Bluetooth headset, see Use Bluetooth Headsets with Your VVX 600 Phone.



Note: Features available on your headset

For information on your headset's features, as well as how to sync your headset with your phone, see your headset's documentation.

Use Your Headset for All Calls

You can set up your phone so that all incoming and outgoing calls automatically use your headset. To use this feature, you must enable and activate Headset Memory Mode.

To enable Headset Memory Mode:

- 1 Navigate to Settings > Basic > Preferences > Headset > Headset Memory.
 For VVX 1500 phones, navigate to Menu > Settings > Basic > Preferences > Headset > Headset Memory.
- 2 From the Headset Memory Mode screen, select Enabled.

To activate Headset Memory Mode:

- » Press the headset key twice.
 - The headset key flashes to indicate that Headset Memory Mode is now activated. All calls placed or answered on your phone use your headset automatically.

Switching to the speakerphone or the handset deactivates Headset Memory Mode.

To reactivate Headset Memory Mode:

» Press the headset key twice.

Use Electronic Hookswitch

When you use a headset that supports electronic hookswitch (EHS), you can place, answer, and end calls by using controls on your headset. To use EHS, you need a headset that includes a serial control interface in addition to the standard analog headset jack (RJ-9) interface. The serial control interface requires an EHS adapter that you can purchase from your headset manufacturer.

Headsets that support EHS include a base unit that connects to your phone. The headset connects to the base unit wirelessly, which enables you to use your headset even if you're some distance away from your phone. Typically, you can work wirelessly up to 300 feet (91 meters) from your phone and still use the EHS controls. Check with your headset's user guide for the precise range restrictions.

See Feature Profile 37477: Using Headsets with Polycom Phones for a list of compatible headsets.

Set the Headset Base Unit Options

Before you connect your headset to your phone and use EHS, you need to set the following options for your specific headset model:

- For Jabra headsets, change the headset mode to **DHSG** on the headset base unit. For details, refer to your headset documentation or contact Jabra support.
- For Plantronics headsets, change the coarse receive level to 3 and the transmit level to B on the
 headset base unit. For details, refer to the *Universal EHS Adapter Getting Started* guide which
 comes with your headset.
- For Sennheiser headsets, set the first DIP switch—labeled 1 (DHSG)—to the down position on the back of the headset base unit. For additional details, see your headset's documentation or contact Sennheiser support.

Enable Electronic Hookswitch

After you set the base unit options for your headset and connect your headset, you can enable EHS on your phone.

To enable electronic hookswitch on your phone:

- 1 Connect your headset and EHS adapter to your phone.
 See the Quick Start Guide for your phone on Polycom Voice Support for information on connecting a headset to your phone.
- 2 Navigate to Settings > Basic > Preferences > Headset > Hookswitch Mode.
 For VVX 1500 phones, navigate to Menu > Settings > Basic > Preferences > Headset > Hookswitch Mode.
- 3 Select one of the below modes for your specific headset:
 - Choose Jabra if an EHS-compatible Jabra headset is attached with an EHS cable or adapter.
 - Choose Plantronics if an EHS-compatible Plantronics headset is attached with an EHS cable or adapter.
 - > Choose **Sennheiser** if an EHS-compatible Sennheiser headset is attached with an EHS cable or adapter. If your phone does not have a menu selection for **Sennheiser**, select **Jabra** instead.
 - Choose Regular Mode (default) if another headset is attached.

Headsets that come with a docking station have two modes: soft phone and desk phone mode. In order for you to control your phone using your headset, your headset must be in soft phone mode. If you cannot operate the phone from your headset, it is possible your headset is in desk phone mode.

To switch to soft phone mode:

» Press and hold the headset hookswitch until you hear a sound or message on the headset.

Refer to the section Disconnect Your Headset for information on properly disconnecting your headset.

Use Electronic Hookswitch

After you have followed the procedures for connecting your headset and enabled EHS, you can use the controls on your headset to answer, mute, and end calls. If supported on your headset, you can also place calls on hold. See your headset's user documentation for information on controlling calls from your headset.

When you are in an active call and you receive an incoming call, you cannot use the hookswitch control on your headset to place the active call on hold and answer the incoming call. Pressing the hookswitch control on the headset ends the active call and answers the incoming call. To place the existing call on hold and answer the incoming call, answer the call on your phone.

Disconnect Your Headset

If you want to disconnect or change your headset, you need to properly detach your headset from your phone.

To disconnect a headset:

- 1 Navigate to Settings > Basic > Preferences > Headset > Hookswitch Mode.
 For VVX 1500 phones, navigate to Menu > Settings > Basic > Preferences > Headset > Hookswitch Mode.
- 2 Select Regular Mode.
- 3 Remove the EHS adapter from the serial port on the back of the phone.

Use Bluetooth Headsets with Your VVX 600 Phone

VVX 600 phones also support Bluetooth headsets as well as analog and USB headsets. If your system administrator has enabled Bluetooth capability for your phone, you can use a Bluetooth device to handle calls. When a Bluetooth headset is connected and in use, the headset key **Q** glows blue. If you have multiple types of headsets connected to your phone, the Bluetooth headset is used automatically for all calls.



Troubleshooting: Why is my USB flash drive not displaying on my phone?

If your phone does not detect the USB flash drive when you attach it to your phone, the USB port on your phone may be disabled. Contact your system administrator and view the section USB Port Issues for more information.

This section provides you with information on how to enable Bluetooth on your VVX 600, how to pair and connect your Bluetooth headset, how to use your Bluetooth headset with your phone, and how to disconnect and remove your Bluetooth headset.

Enable Bluetooth and Connect a Headset

In order to use a Bluetooth headset with your phone, you need to enable Bluetooth, pair your headset, and connect your Bluetooth device to your phone. You can pair up to four Bluetooth headsets with your phone; however, you can connect only one headset at a time.

The following instructions are intended as a guide, and do not apply to all Bluetooth devices. You can usually find instructions for your headset on the device manufacturer's web site.

To enable, pair, and connect your Bluetooth headset to your phone:

- 1 Navigate to Settings > Basic > Bluetooth Settings > Bluetooth Radio.
 The Bluetooth Radio screen is displayed.
- 2 Tap On.

The Bluetooth icon is displayed in the status bar. After the icon displays, you can pair and connect your Bluetooth headset.

- 3 Turn your Bluetooth headset on and place the headset in Discovery mode.
 Refer to your headset documentation for information on how to place your headset in discovery mode.
- 4 Navigate to Settings > Basic > Bluetooth Settings > Manage BT Headsets.
- 5 Tap **Scan** to find your headset.

All nearby devices in discovery mode are added to the list, and a red Bluetooth icon is displayed next to each unpaired headset.

6 Select your headset and tap Add to begin the pairing process.

After your headset is added, the **Manage BT Headsets** screen is displayed. Your headset is paired, and the Bluetooth icon is displayed next to the headset.

7 Select your headset and select Connect.

The Bluetooth Headset icon is displayed next to your headset after the headset is paired and connected. The Bluetooth Headset icon is also displayed in the status bar. If you select the icon, the Bluetooth Settings screen is displayed.

You can now use your headset to handle calls.

Manage Calls with Your Bluetooth Headset

When your Bluetooth headset is turned on, paired, and connected with your phone, you can perform the following tasks:

- Use the headset to handle calls, including muting and adjusting the call volume.
- Switch to handset or speakerphone mode during a headset call by picking up the handset or pressing **6**.

When you turn the headset off, the headset is no longer connected but remains paired to your phone. When you turn the headset back on, the headset is reconnected.

Disconnect and Remove Your Bluetooth Headset

You can disconnect your headset from your phone, but still keep it paired. When you disconnect a headset, it remains paired so you can easily connect it to your phone again.

You can also remove your headset so that it is no longer paired or connected. When you remove your headset, it won't display in the Manage BT Headsets screen. To connect it back to your phone, you'll need to scan for the device, add it, and connect it again.

To disconnect your headset:

- 1 Navigate to Settings > Basic > Bluetooth Settings > Manage BT Headsets.
- 2 From the Manage BT Headsets screen, select your headset, and select Disconnect.

Your headset remains paired to your phone but is no longer connected. To connect it to your phone again, select **Connect**.



Timesaver: How to quickly connect and disconnect your headset

You can quickly disconnect your headset by turning your headset off. When you turn it off, the message "Headset removed" is displayed. When you turn your headset back on, the headset is connected again.

To remove your headset:

- 1 Navigate to Settings > Basic > Bluetooth Settings > Manage BT Headsets.
- 2 From the Manage BT Headsets screen, select your headset, and select Remove.

Your headset is removed from the list and is no longer paired or connected with your phone.

Use the Polycom Desktop Connector

The Polycom Desktop Connector (PDC) enables you to use your computer mouse and keyboard to navigate and enter information on your phone. This feature is especially useful when you are working with built-in applications such as the Web Browser (see Use the Web Browser). The PDC is compatible with any language your phone and computer supports, including most Asian and Central European character sets. Contact your system administrator to find out if your phone supports the PDC.

Before you can enable and use the PDC, you need to download the PDC program from the Polycom Voice Applications website, install the application on your computer, and activate PDC on your phone.

Set Up and Enable the Polycom Desktop Connector

To enable the PDC, you need to enter your computer access credentials to the phone. You can provide this information to your phone using one of two methods: Direct or Indirect. The method you use depends on how your phone and computer are set up.

After you install the software, you need to make changes to your phone to establish a connection to your computer and provide an exception to your firewall or anti-virus software to unblock the PDC program.

Use the Direct Method

If your phone and computer are connected using an Ethernet cable, use the direct method to enable the PDC. Using this method, your phone automatically detects your computer access credentials.

To connect using the direct method:

1 Run the PDC program on your computer by clicking **Start > Programs > Polycom > Polycom Desktop Connector.**

The PDC icon is displayed as an active program on your taskbar, as shown next.



- 2 Navigate to the PDC Configuration screen on your phone:
 - > For VVX 1500 phones, press the **Menu > Settings > Basic >PDC Configuration**.
 - > For other VVX phones, select **Settings > Basic >PDC Configuration**.

The PDC Configuration screen is displayed on your phone screen.

- 3 From the PDC Configuration screen, set the Status field to Enabled and select Save.
 - Your settings are saved and the **Basic** screen is displayed.
- 4 Navigate to the PDC Configuration screen and select Reconnect.
- **5** A dialog box is displayed on your phone screen asking if you wish to share your remote keyboard and mouse. Select **Yes**.
- **6** A dialog box is displayed asking you to specify your phone's position. Specify whether your phone is to the left or right of your computer monitor.
- **7** A dialog box is displayed on your computer asking to allow remote control of your phone. Click **OK** to complete the setup process.

The PDC icon turns red, shown next, indicating that you have successfully enabled the PDC program.



Use the Indirect Method

If your phone and computer are connected through a switch, use the indirect method to enable the PDC. This method requires you to find your computer's IP address and manually enter your computer access credentials.

To find your computer's IP address:

- 1 In the Start menu, select All Programs > Accessories > Command Prompt.
- 2 In the Command Prompt, type ipconfig and press Enter.
- 3 Note your server address on the IP Address line, as shown next.

To connect using the indirect method:

1 Run the PDC program on your computer by clicking **Start > Programs > Polycom > Polycom Desktop Connector**.

The PDC icon will display as an active program on your taskbar as shown next.



- 2 Navigate to the PDC Configuration screen on your phone:
 - > For VVX 1500 phones, press the Menu > Settings > Basic > PDC Configuration.
 - > For other VVX phones, select **Settings > Basic >PDC Configuration**.
- 3 From the PDC Configuration screen, set the Status field to Enabled.
- 4 In the **Phone Orientation** field, specify whether your phone is to the left or right of your computer monitor.
- 5 In the **Desktop User** field, enter your Windows login name.
- 6 In the **Server Address** field, enter your computer's IP address or FQDN. The IP address enables your phone to locate and identify your computer on the network.

7 Select Save.

Your settings are saved and the Basic screen is displayed.

- 8 A message is displayed asking you to allow sharing with your computer. Select Yes.
- **9** A dialog box is displayed on your computer asking if you wish to allow remote control of your phone. Click **OK** to complete the setup process.

The PDC icon turns red, shown next, indicating that you have successfully enabled the PDC program.



Disable the Polycom Desktop Connector

If the PDC is enabled and you wish to disable it, you can use one of the following methods:

To disable the PDC:

- » Do one of the following:
 - > On your computer, right-click the PDC icon on your taskbar and click Exit.
 - > On your phone, navigate to the PDC Configuration menu and set the **Status** to **Disabled**.



User Tip: Understand the PDC icon colors

When you enable the PDC program, the PDC icon turns red. When you disable the PDC program, the PDC icon turns grey.

Use the Polycom Desktop Connector

After you've configured and enabled the PDC, you can use your computer mouse and keyboard to click menus and enter text in the editable fields—the fields with a flashing cursor—on your phone.

To access your phone's screen using your mouse:

» Move your mouse pointer off the edge of your computer monitor in the direction of your phone—left or right—that you indicated in the setup process.

The pointer leaves your computer monitor and appears on the phone's screen.



Troubleshooting: Why can't I access the phone's display screen?

If your computer taskbar is on the same side as your phone, the taskbar will block your cursor from accessing your phone. Move your computer taskbar elsewhere to allow your cursor to access the phone.

The PDC extends your keyboard and mouse functionality onto your phone, enabling you to do the following:

- Cut, copy and paste text from your computer onto your phone using keyboard shortcuts to cut
 (Ctrl+X), copy (Ctrl+C), and paste (Ctrl+V). Or, right-click a field and select the Cut, Copy, or
 Paste icon. You cannot cut, copy, and paste text from your phone to your computer.
- Copy and paste information between fields on your phone screen by right-clicking the field and choosing a clipboard command (Ctrl+X, Ctrl+C, or Ctrl+V).
- Delete information on your phone by highlighting the information using your mouse and pressing the **Delete** or **Backspace** key.
- Use the **Home** and **End** keys on your keyboard to position your cursor at the beginning or the end of fields on your phone.
- Enter numeric information such as phone numbers using the number keys above the alphabetic keys.
- Use the Arrow keys to move within and between text fields.
- Use your mouse scroll wheel to navigate through menus.
- Hold Alt + Up Arrow key and Alt + Down Arrow key to adjust the volume level.



Note: PDC limitations

When you use PDC, you cannot perform the following actions:

- Enter information in phone fields that don't have a flashing cursor.
- Place calls using the New Call soft key.

For more information, see the Troubleshoot Polycom Desktop Connector Issues section.

In addition, your keyboard function keys are mapped to specific phone keys and soft keys, as outlined in the following tables: Function and Alt Key Mappings for VVX 1500 Phones and Function and Alt Key Mappings for VVX Phones. The key mappings vary by phone model.

To use the Function and Alt key mappings, your cursor must be on the phone's display screen.

Function and Alt Key Mappings for VVX 1500 Phones

Function Key	Phone Key
F1	Left-most soft key
F2	Second soft key from the left

Alt Key	Phone Key	
Alt + F1	VIDEO	
Alt + F2	REDIAL	

Function Key	Phone Key	Alt Key	Phone Key
F3	Third soft key from the left	Alt + F3	TRANSFER
F4	Fourth soft key from the left	Alt + F4	2ªs CONF
F5	Right-most soft key	Alt + F5	HOLD
F6	Or MENU	Alt + F6	(m).
F7	DIR	Alt + F7	4
F8	(MSG	Alt + F8	New Call soft key
F9	Talk soft key (if PTT is enabled)	Alt + F9	End Call soft key
F10	NA	Alt + F10	Settings
F11	APP	Alt + F11	SP PHONE
F12	HEADSET	Alt + F12	N/A

Function and Alt Key Mappings for VVX Phones

Function Key	Phone Key	Alt Key Phone Key	
F1	First soft key from the left on your phone's current screen	Alt+F1 N/A	
F2	Second soft key from the left on your phone's current screen	Alt+F2 Redial	
F3	Third soft key from the left on your phone's current screen	Alt+F3 Transfer	
F4	Fourth soft key from the left on your phone's current screen	Alt+F4	Conference
F6		Alt+F6	Do Not Disturb
F7	Directories menu	Alt+F7	(P)
F8	Messages menu	Alt+F8	New Call soft key

Function Key	Phone Key	Alt Key	Phone Key
F9	Talk soft key (if PTT is enabled)	Alt+F9	End Call soft key
F10	ACD Sign In (if enabled)	Alt+F10	Settings.
F11	Applications	Alt+F11	④
F12	0	Alt+F12	ACD Sign Out (if enabled)

Enter Text in a Different Language

You can also enter text in different languages onto your phone using your keyboard.

To enter text in a different language:

1 Change your computer keyboard language to the language that you wish to enter text in. The keyboard languages settings are found in the Control Panel > Change keyboards or other input methods > Change keyboards. For example, set your computer keyboard language to Russian, as shown next.



2 Move your cursor onto your phone's display screen.

The PDC program can cause your keyboard language to change when you move your cursor onto your phone's screen.

On the phone, enter text in your chosen language.

In the following graphic, Russian characters are entered on the VVX 500.





Note: You can't use the PinYin character entry method

The PDC does not allow you to type Chinese characters into fields on your phone using the PinYin character entry method on your computer keyboard. Instead, copy and paste these Chinese characters from a computer document into the applicable phone fields using your Windows clipboard functions.

See the section Troubleshoot Polycom Desktop Connector Issues for solutions to possible troubleshooting issues.

To change your keyboard language back to the original:

» Press the keyboard shortcut **Left Alt** + **Left Shift** to toggle your keyboard language.

Connect a Wi-Fi Adapter to Your Phone

A Wi-Fi adapter can connect any device with an Ethernet port to your existing wireless network. Use a Wi-Fi adapter with a VVX phone to wirelessly connect your VVX phone to your existing wireless network environment.

Connect the Wi-Fi Adapter

This section takes you through the steps to connect a VVX phone to a Wi-Fi adapter. The NETGEAR WNCE2001 is supported by Polycom and is used as the Wi-Fi adapter in the procedure.



Note: Powering the Wi-Fi adapter

Depending on the peripheral devices you have attached to with VVX phone, the phone may not have enough power for the Wi-Fi adapter through the USB port. Therefore, Polycom recommends you use the external power supply that comes with the adapter. This is also a requirement when using a phone without a USB port.

To connect the Wi-Fi adapter to the VVX phone:

1 Disconnect any wireless connection to the router and/or remove the Ethernet cable currently connected to the computer.

You can restore the connection after the adapter installation is complete.

2 Connect the adapter to your computer using the Ethernet cable and USB cable. If your computer does not have a USB port, you can use the power adapter that comes with the Wi-Fi adapter for power.



- 3 Wait until both the Power and LAN LEDs on the Wi-Fi adapter are solid green.
- 4 Make sure the computer gets the IP address.
- **5** Open your browser.

The NETGEAR WNCE2001 Wi-Fi adapter setup page display automatically. Refer to the *Troubleshooting* section of the *NETGEAR WNCE2001 User Guide* if you open your browser and do not see the WNCE2001 Wi-Fi Adapter set up page.

- **6** Follow the instructions on the setup page.
- 7 After completing the setup, go to **Step 6**.
- 8 Disconnect the Ethernet and USB cables from your computer.
- 9 Connect the Ethernet and USB cables on the WNCE2001 to the VVX phone.

If your VVX phone doesn't have a USB port (VVX 300/310 or 400/410) or the USB port is disabled (VVX 500, 600, or 1500), you can use the power adapter that comes with the Wi-Fi adapter to power the unit.



Your installation is now complete.



Note: Wi-Fi Protected Setup

Wi-Fi Protected Setup (WPS) is a simple and secured way to connect a device to an existing network. If you have a NETGEAR router, this feature is called Push 'N' Connect. Look for the symbol on the router to make sure the NETGEAR router supports WPS. For non-NETGEAR routers, refer to the user manual to determine if the router supports WPS.

Connect Polycom VVX Expansion Modules to Your Phone

The Polycom VVX Expansion Modules are consoles you can connect to Polycom VVX Business Media phones to add additional lines. VVX Expansion Modules enable you to handle large call volumes on a daily basis and expand the functions of your phone. VVX 1500 phones do not support VVX Expansion Modules.



Note: VVX Expansion Modules not supported in UC Software 5.0.x

The VVX Expansion Modules are not supported on VVX phones running UC Software 5.0.x. The expansion modules are supported only on VVX phones running UC Software 4.1.6, 4.1.7, 5.1.x, and 5.2.x.

The following features are available on the VVX Color Expansion Modules and VVX Expansion Modules with a paper display:

- VVX Color Expansion Modules
 VVX Color Expansion Modules feature an easy-to-navigate
 480x272 LCD display. Each color expansion module provides you with 28 line keys and three
 display pages, supporting a total of 84 lines that you can set up as registrations, favorites, busy
 lamp field contacts, or Microsoft Lync presence contacts. You can connect up to three color
 expansion modules to your phone to support an additional 252 line keys per phone.
- VVX Expansion Modules VVX Expansion Modules provide you with 40 line keys that you can set up as registrations, favorites, or busy lamp field contacts. You can connect up to three expansion modules to your phone to support an additional 120 line keys per phone.

Set Up VVX Expansion Modules

The VVX Expansion Modules are powered and signaled by VVX business media phones and require minimal setup. After you connect an expansion module to a VVX phone, the module is automatically configured to work with the phone. Note that you cannot connect paper display and color display expansion modules together on the same phone.



Web Info: Setting up Expansion Modules

For more information on setting up VVX Expansion Modules, see the *Quick Start Guide for Polycom VVX Expansion Modules*.

To connect the VVX Expansion Module to your phone:

» Connect an auxiliary cable from the AUX port on the phone to the AUX 1 port on the expansion module.

The LED lights on the module's line keys flash red and green as the module starts up. The VVX Color Expansion Modules takes approximately 20 seconds to power up, and the VVX Expansion Modules with a paper display take approximately three seconds to power up.

After the first module is on, you can connect up to two additional modules to your VVX phone.

To connect multiple VVX Expansion Modules:

- 1 Connect an auxiliary cable from the AUX 2 port on the first module connected to the phone to the AUX 1 port on the second module.
- 2 Connect an auxiliary cable from the AUX 2 port on the second module to the AUX 1 port on the third module.

The LED lights on the line keys light up for each connected module as the expansion modules start up.

After you connect your expansion modules to your VVX phone, you can begin using your expansion modules.

Use VVX Expansion Modules

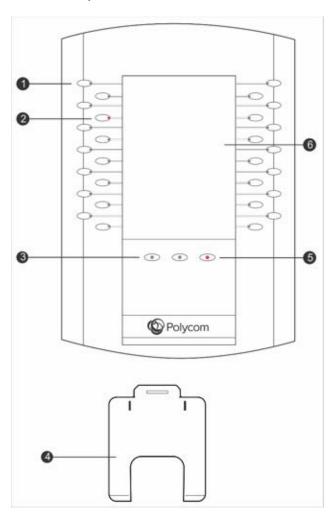
This section includes the following topics on how to use the VVX Expansion Modules with your VVX phone:

- View VVX Expansion Module Hardware Features
- Assign Busy Lamp Field Contacts, Microsoft Lync Contacts, and Favorites
- Generate the VVX Expansion Module Directory Card
- Navigate VVX Color Expansion Module Paging
- Change the Backlight

View VVX Expansion Module Hardware Features

The following figure illustrates the features, components, and keys available on the VVX Color Expansion Modules. The table lists each numbered feature shown in this figure.

VVX Color Expansion Module features



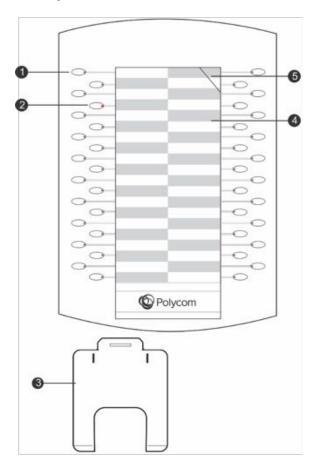
VVX Color Expansion Module Hardware Feature Descriptions

Reference Number	Feature	Feature Description
1	Line Key	Selects available line key contacts, functions, and assignments.

Reference Number	Feature	Feature Description
2	LED Indicators	Indicates a line or busy lamp field contact's status. The following lists the LED Indicator behaviors shown on the expansion modules:
		Solid Green Indicates an active call in progress.
		Fast-Flashing Green Indicates an incoming call.
		Flashing Green Indicates the remote party placed the call on hold.
		 Solid Red Indicates the phone of a monitored busy lamp field contact is placing a call or is in a call.
		Flashing Red Indicates a held call.
		 Flashing Green and Red Indicates the phone of a monitored busy lamp field contact is on an active call or is receiving an incoming call.
3	Page Keys	Navigates between pages on the expansion module.
4	Base Stand	Hooks into the back of the expansion module to stand up the display.
5	LED Page	Indicates a page's status.
Indicators	Indicators	 Fast-Flashing Green Indicates an incoming call on a page not currently displayed. Press the page key with the fast-flashing green LED indicator to view the contact with an incoming call.
		 Slow-Flashing Green Indicates a monitored busy lamp field contact on a page not currently displayed is receiving an incoming call.
		Solid Red Indicates the current page displayed.
6	Color Display	Displays line numbers, busy lamp field contacts, Microsoft Lync presence contacts and favorites.

The next figure illustrates the features, components, and keys available on the expansion modules with a paper display. The table lists each numbered feature shown in this figure.

VVX Expansion Module features



VVX Expansion Module Hardware Feature Descriptions

Reference Number	Feature	Feature Description	
1	Line key	Selects available line key contacts, functions, and assignments.	
2	LED Indicators	Indicates a line or busy lamp field contact's status. The following lists the LED Indicator behaviors shown on the expansion modules:	
		Solid Green Indicates an active call in progress.	
		Fast-flashing Green Indicates an incoming call.	
		Flashing Green Indicates the remote party placed the call on hold.	
		 Solid Red Indicates the phone of a monitored busy lamp field contact is placing a call or is in a call. 	
		Flashing Red Indicates a held call.	
3	Base Stand	Hooks into the back of the expansion module to stand up the display.	

Reference Number	Feature	Feature Description
4	Plastic Cover Overlying Directory Card	Protects the directory card. The directory card is a paper sheet that displays line numbers, busy lamp field contacts, favorites, and line key functions.
5	Plastic Cover Cut Out	Helps insert or remove the plastic cover.

Assign Busy Lamp Field Contacts, Microsoft Lync Contacts, and Favorites

The default view on your phone screen, which is called the Lines screen, displays line registrations, busy lamp field contacts, Microsoft Lync presence contacts, and favorites. Each function occupies a display space on the Lines screen. VVX phones support a maximum number of display spaces, which are listed in the table Maximum Number of VVX Phone Display Spaces. When you reach the maximum number of display spaces on your phone, the next function you add is assigned to the first available line on your expansion module.

Maximum Number of VVX Phone Display Spaces

VVX Phone Model	Maximum Display Spaces Supported
VVX 300/310	6
VVX 400/410	12
VVX 500	12
VVX 600	16



Note: Additional favorites and Lync contacts display in your Contact Directory

After you fill all the display spaces on your phone and assign functions to all the lines on your expansion module, you can find additional favorities or Lync contacts in the Contact Directory.

Assign Favorites

You can assign favorites to line keys on VVX Expansion Modules and automatically call contacts using the line keys on the expansion modules. When you assign favorites on your phone, favorites are assigned to the next available line key on the expansion module regardless of the index number. You can reorder your favorites once they are created by changing the value of their index number. See section Manage Favorites for more information.

You can also assign favorites directly to line keys on the VVX Expansion Modules.

To assign a favorite directly to a line key:

- 1 Press and hold an available line key on your expansion module.
- 2 From the **Add Contact** screen, enter the contact's information, including a unique favorite index, and select **Save**.

VVX 500 and 600 phones automatically assign a favorite index. The favorite is assigned to the next available line on your expansion module and not necessarily the line corresponding to the line key you pressed to assign the favorite.

Assign Microsoft Lync Presence Contacts

When your phone is registered with Microsoft Lync Server, you can assign Lync contacts to line keys on your VVX Color Expansion Module. You can quickly call Lync contacts by pressing the corresponding line key on the expansion module. You can also monitor your Lync contacts' presence status from your expansion module.



Note: Microsoft Lync Presence contacts not supported on VVX Expansion Modules

You cannot assign Lync contacts to line keys on VVX Expansion Modules with a paper directory card. This feature is supported only on VVX Color Expansion Modules.

VVX Color Expansion Modules automatically assign Lync contacts to the first available line key. See the section Manage Lync Contacts for information on adding Lync contacts.

Identify Line Key Assignments

You can identify which registrations, busy lamp field contacts, Lync contacts, and favorites are assigned to each line key on your expansion module in the Status menu on your VVX phone.

To identify line key assignments:

- 1 Select Settings > Status > Line Key Information
- 2 Press a line key on the expansion module.
 The assignment and line number for the line key you pressed is displayed on your phone's screen.
- 3 Press the line key twice to return to the previous menu, or select **Back**.

Generate the VVX Expansion Module Directory Card

Using the Polycom Web Configuration Utility, you can generate and download a PDF file with your VVX Expansion Module line key information. You can print and insert the PDF file as a directory card on your expansion module.

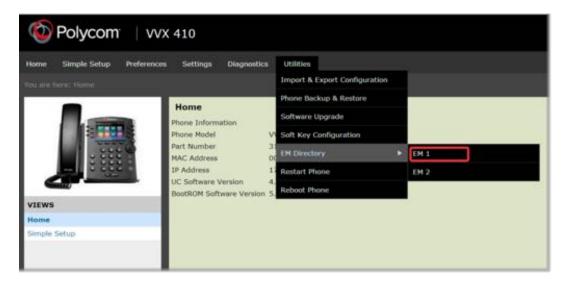


Settings: Accessing the Web Configuration Utility Disabled by Default

On Polycom phones with UC Software 5.1.1 or later and registered with Lync Server, access to the Web Configuration Utility is disabled by default as a security precaution. Contact your system administrator for help enabling the Web Configuration Utility.

To generate and download the directory card using the Web Configuration Utility:

- 1 In your Internet browser, enter your phone's IP address into your browser's address bar.
 To find your phone's IP address, navigate to Settings > Status > Platform > Phone.
- 2 Log in as a User, enter the default password 123, and click Submit.
- 3 Click Utilities > EM Directory.
- **4** Select the VVX Expansion Module you want to generate a PDF for. For example, *EM1* is chosen in the following figure.



- 5 In the confirmation dialog box, select **Yes** to download the directory card.
- 6 Select Save > Open.

The directory card is displayed.

After you download the directory card, you can print and insert the directory card in your VVX Expansion Module.

To insert the directory card on the VVX Expansion Module with a paper display:

- 1 Place the tip of a paper clip under the plastic cover cut out of the VVX Expansion Module plastic cover to remove the plastic cover.
- 2 Place the directory card on your VVX Expansion Module.
- 3 Align the tabs on either side of the plastic cover with the corresponding indents on the expansion module and bend the plastic cover into place to reinsert the cover over the directory card for protection.

Navigate VVX Color Expansion Module Paging

The VVX Color Expansion Modules display three pages of line information on the LCD screen for each module connected to a VVX phone. Each page of the expansion module contains 28 registrations, busy lamp field contacts, Lync contacts, or favorites assigned to line keys.

To navigate between VVX Color Expansion Module pages:

» Press a Page key beneath the screen on the VVX Color Expansion Module.

Use the Smart Paging Feature

The Smart Paging feature arranges line key assignments and distributes pages on the VVX Color Expansion Modules based on the number of expansion modules connected to a VVX phone. Smart Paging is automatically enabled for VVX Color Expansion Modules connected to VVX phones with UC Software 5.1.0 or later. Note that Smart Paging does not affect how pages are ordered on VVX Expansion Modules with paper displays.

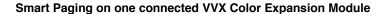


Note: Smart Paging does not affect Flexible Line Key assignments

If you assigned functions to line keys using the Flexible Line Key feature, the line key assignments display on the designated line key on the expansion module and are not affected by Smart Paging.

When Smart Paging is enabled, the pages on the VVX Color Expansion Module are distributed across all connected expansion modules. This feature is described and shown in the following scenarios:

 If you only have one expansion module connected to your VVX phone, the pages are ordered sequentially on the module, as shown in the next figure. Press the first, second, or third Page key to view the corresponding pages.





- If you have two expansion modules connected to your VVX phone, the pages are ordered non-sequentially. As shown in the next figure, the pages display on the two expansion modules in the following order:
 - > Pages 1, 3, and 4 display on the first expansion module.

> Pages 2, 5, and 6 display on the second expansion module.

Smart Paging on two connected VVX Color Expansion Modules



- If you have three expansion modules connected to your VVX phone, the pages are ordered non-sequentially. As shown in the next figure, the pages display on the three expansion modules in the following order:
 - > Pages 1, 4, and 5 display on the first expansion module.
 - Pages 2, 6, and 7 display on the second expansion module.
 - > Pages 3, 8, and 9 display on the third expansion module.

Smart Paging on three connected VVX Color Expansion Modules



Use Alternate Paging

When Smart Paging is disabled, the ordering of the pages on the expansion modules is not affected by the number of expansion modules connected to your VVX phone. With Alternate Paging, the expansion modules' pages are ordered sequentially from 1 to 9. The next figure shows Alternate Paging on three expansion modules.

Alternate Paging on VVX Color Expansion Modules



Change the Backlight Intensity

When you change the backlight intensity settings on your VVX phone, the backlight on your VVX Color Expansion Module connected to your phone automatically changes to match the new settings. See the section Set the Backlight Intensity and Timeout for information on changing this setting.

Connect to Lync on Your Phone using Better Together over Ethernet

Microsoft Lync Better Together over Ethernet (BToE) on VVX business media phones enables you to control Lync audio and video call activity from your VVX phone and your computer using your Lync client. You can also use BToE to sign in to your phone using your Lync credentials. In order to use BToE, you need to download and install the Polycom BToE Connector application.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

Install the Polycom Better Together over Ethernet Connector

The Polycom BToE Connector enables you to use the BToE feature on your computer and VVX phone. You must download, install, and start the Polycom BToE Connector application before enabling and pairing BToE on your phone and computer.

Download Polycom BToE Connector

There are two versions of the Polycom BToE Connector on Polycom Support: 32-bit and 64-bit. Before you download the Polycom BToE Connector, you need to determine whether your computer has a 32- or 64-bit operating system to ensure you download the application compatible with your computer.

To determine whether your system has a 32- or 64-bit operating system:

- 1 In the Start menu, click Control Panel.
- 2 Click System.

The system information for your computer is displayed, and your system type is shown under **System**, as shown next.



To download the Polycom BToE Connector:

» On the support site, click **Polycom Better Together over Ethernet Connector Application 3.0** or later, agree to Polycom's user terms and conditions, and click **Submit**.

Install the Polycom BToE Connector

After you have downloaded the Polycom BToE Connector installer, you can install the application on your computer.

To install the Polycom BToE Connector:

- 1 Unzip the downloaded file and select the application that corresponds to your operating system. For example, select *Polycom BToE Connector (32-bit)*.
 - The Microsoft Lync BToE Connector Setup dialog box is displayed.
- 2 Click Agree and Install to continue.
- 3 Choose an installation folder and click **Install**. By default, the Polycom BToE Connector application installs in the C:\Program Files (x86)\Polycom\Polycom\BToE Connector\ folder.
 - A User Account Control dialog box is displayed.

- 4 Ensure that the dialog box lists **Polycom Inc.** as the verified publisher and click **Yes**. If Polycom Inc. is not listed as the publisher, click **No** and download the application again from the Polycom Support site.
 - A Windows Security dialog box is displayed.
- 5 Ensure that the dialog box lists **Polycom Inc.** as the publisher and click **Install**. Select the **Always trust software from Polycom Inc.** check box if you want your computer to automatically allow future software downloads from Polycom.
 - A dialog box showing the Polycom BToE Connector installation's progress is displayed.
- **6** After the software has finished installing, click **Finish**.
 - The **View Readme file** and **Launch Polycom BToE Connector x.x.x** options are selected. You can choose to uncheck these options before clicking **Finish**.
 - If you do not uncheck the **Launch Polycom BToE Connector** option, the Polycom BToE Connector application starts on your computer and the icon is displayed in the notification area of your system tray, as shown next. If you uncheck the option, the desktop icon is displayed on your desktop, and the application does not open.



If you do not choose to open the Polycom BToE Connector Application during the installation process, you must open the application before connecting your phone to your computer.

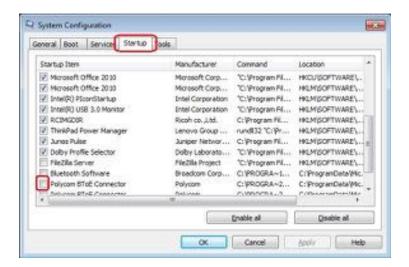
To open Polycom BToE connector:

» Click the Polycom BToE Connector desktop icon, or click Start > All Programs > Polycom > Polycom BToE Connector.

After you start the application the first time, the Polycom BToE Connector automatically launches when you start your computer. If you do not want the application to automatically start on your computer, you can disable the auto-start feature for the application.

To disable auto-start for the Polycom BToE Connector:

- 1 On your computer, open the Start menu and type Run.
- 2 Click Run, type msconfig in the text field, and click OK.
- 3 In the System Configuration dialog box, click the Startup tab.



4 Find Polycom BToE Connector, and uncheck the checkbox, as shown next.

5 Click OK then Exit without restart.

Now that the application is running on your computer, see Enable and Pair Better Together over Ethernet to begin learning how to pair your phone with your computer and use BToE.

If you have problems installing the Polycom BToE Connector or the application doesn't start, see Troubleshoot Better Together over Ethernet Issues.

Enable and Pair Better Together over Ethernet

Before you can begin using BToE, you must pair your Polycom phone and your computer to enable BToE.

To pair your phone with your computer and enable BToE:

- 1 Connect an Ethernet cable from your computer to the PC port on your phone.

 The message "Successfully Paired" is displayed on the phone, and, if you are not signed into Lync on your phone, a dialog box is displayed on your computer asking for your Lync login credentials.
- 2 Enter your login credentials in the dialog box.

 The message "Better Together Activated" is displayed on your phone, the BTOE icon is displayed on the status bar, and the Polycom VVX phone's driver is installed on your computer.
- 3 If prompted, choose Skip Searching Windows Update for Drive.
 Polycom VVX Phone is displayed in your list of audio devices in your Lync client.

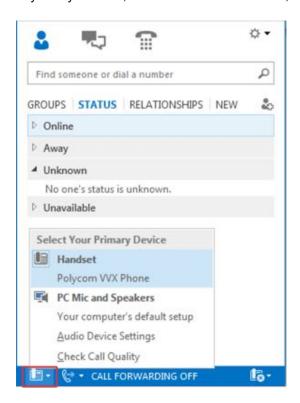
When the same user account is signed into the phone and the Lync client, your computer and phone are paired, and BToE is activated. However, when the phone and Lync client are signed into with different user accounts (for example, when you connect your computer to a shared phone), the computer and phone are paired, but BToE is not activated.

If your phone does not pair with your computer, see the section Troubleshoot Better Together over Ethernet Issues.

Before you begin using the BToE feature, you need to ensure that your Polycom VVX phone is set as your primary device in your Lync client on your computer.

To select Polycom VVX Phone as your primary device:

1 In your Lync client, click the audio device icon, as shown next.



2 Select **Polycom VVX Phone** as your primary device.

Now that your Polycom phone and computer are paired and enabled with BTOE, you can begin placing, answering, and holding/resuming calls on your phone and Lync client.

If you have trouble pairing your Polycom phone and computer, see Troubleshoot Better Together over Ethernet Issues for help.

Use BToE to Manage Calls on Your Phone and Lync client

After your VVX phone is paired with your computer, you can answer and place audio and video calls with your Lync contacts on your phone and in the Lync client on your computer. You can hold and resume audio calls and pause and resume video calls on your VVX phone. BToE enables you to communicate with Lync contacts using your Lync client while providing you with quality audio through your VVX phone. You can only have a video call between you and one other person. Calls with three or more people are audio-only.



Note: How do I use my VVX phone for playing audio from media on my computer?

If you want to route audio from media that uses the computer's speakers, such as from web videos or media players, you must manually change the computer's default audio speaker device to use Polycom VVX Phone. See the section Use Your Phone as Your Primary Audio Device on Your Computer.

You can use any VVX phone as your primary audio device for all Lync calls even if you are not signed into Lync on the phone. When you connect a VVX phone that is registered to another user to your computer, the phone acts as a speakerphone for all audio and video calls initiated in the Lync client on your computer.

Answer Calls

When you are signed into the Lync client and the connected phone with the same account, the way you answer calls is different than if the Lync client and the connected phone are signed in with different accounts.

To answer an incoming call:

- » Do one of the following:
 - ➤ If signed in with the same user accounts, press the **Answer** soft key on your phone or click **Answer** in the Lync client.
 - ➤ If signed in with different user accounts and the incoming call is for the account signed into Lync, click **Answer** in the Lync client.
 - The call is displayed on your VVX phone and in the Lync client, the PC audio icon is displayed next to the Lync call, and the audio for the call is played through the phone's speakerphone.
 - ➤ If signed in with different user accounts and the incoming call is for the account signed into the phone, press the **Answer** soft key on the phone.
 - The call is displayed on the phone only.

Place Calls

You can place calls to Lync contacts in the Lync client and on your phone.

To place a call from your Lync client:

» Choose a contact and select Call.



Note: Conference calling not available on VVX phones with BToE enabled

You cannot make conference calls and the Conference and Join soft keys do not display on your BToE-enabled Polycom phone running UC software 5.x.x. However, you can make conference calls using your Lync client. To make a conference call in your Lync client, add a participant during an active call. To make a conference call on your phone, you need to disable BToE. To disable BToE, press the **BTOE** soft key and press **Disable**.

Pause and Resume Calls

When you are signed into your phone and the Lync client with different user accounts, you can pause active audio and video Lync calls on your phone. However, when you pause an audio or video call on your phone, the call remains active in the Lync client on your computer.

To pause a Lync audio or video call:

» Select Pause on your phone.

The audio or video call is paused on your phone, but not in the Lync client on your computer.

To resume a call:

» Press **Resume** on your phone.

Move Call Audio between Your Phone and Computer

During an active Lync call, you can move the call audio from your phone to your computer or from your computer to your phone.

To move call audio between the Lync client and the phone:

- 1 During an active call in the Lync client, click <a>\text{\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\exittt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exittt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\text{\$\exitt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\}}}\exitt{\$\text{\$\text{\$\text{\$\text{\$\exittt{\$\text{\$\text{\$\text{\$\text{\$\text{\$\te
- 2 Click **Devices** and do one of the following:
 - Click Handset to move the call audio from your computer to your phone.
 - > Click PC Mic and Speakers to move the call audio from your phone to your computer.

Use Your Phone as Your Primary Audio Device for Your Computer

In addition to the audio from Lync calls playing on your phone, you can also have the audio from media, such as music or web videos, play on your VVX phone by setting your phone as your primary audio device for your computer.

To set your phone as the default audio device for your computer:

- 1 On your computer, click **Start > Control Panel**.
- 2 In the Control Panel, click Hardware and Sound > Sound.
- 3 Click Polycom VVX Phone, and click Set Default.
- 4 Click OK.

Any audio from music or videos plays on your VVX phone, and the PC Audio screen is displayed, as shown next.



Disable and Stop BToE on Your Phone and Computer

You can disable the BToE feature on your phone and unpair your phone and computer. When you disable BToE, you can no longer use the feature on your Polycom phone and Lync client on your computer.

To disable BToE:

- » Do one of the following
 - Navigate to Settings > Features > BTOE and press Disabled.
 - Disconnect the Ethernet cable from the PC port on your phone.

BToE is disabled on your phone, and you can no longer use the BToE feature.

You can stop the Polycom BToE Connector at any time. When you stop the application, you can no longer use the BToE functions on your Polycom phone and computer.

To stop the Polycom BToE Connector:

» Right-click in the system tray and select Exit.

The Polycom BToE Connector is no longer active on your computer and you cannot use the BToE feature.

Uninstall the Polycom BToE Connector

You can uninstall the Polycom BToE Connector at any time. Note that after you uninstall the Polycom BToE Connector, you can no longer use BToE. If you decide to start using the BToE feature again, you must reinstall the Polycom BToE Connector and repeat the steps for enabling and pairing your Polycom phone and computer.

Before uninstalling the Polycom BToE Connector, you need to disable BTOE and unpair your phone and computer.

To uninstall the Polycom BToE Connector:

1 In the Start menu, select All Programs > Polycom > Polycom BToE Connector > Uninstall Polycom BToE Connector.

A dialog box asking if you're sure you want to uninstall this product is displayed.

2 Choose **Yes** to uninstall the Polycom BToE Connector.

A dialog box showing the progress of the application uninstall is displayed.

Maintenance Tasks

When your phone is unable to operate properly, you need to investigate or troubleshoot issues among other tasks your administrator may ask you to perform. This section shows you how to perform the following tasks:

- Investigate Phone Warnings
- Restart the Phone
- Update the Phone Configuration
- Test Phone Hardware
- Clean the Touchscreen
- View Software Details
- Update the Phone Software
- Update Your Lync Phone Software

Investigate Phone Warnings

When your phone is unable to perform certain tasks, a warning icon is displayed in the status bar. The warning icon lets you know that your phone has one or more important issues. You can view details about the issues from the Warnings screen. If you have a VVX 600, the icon has a counter indicating the number of warning messages you have, and you can select the icon to automatically view the messages.

To view a detailed list of phone issues:

» Select Settings > Status > Diagnostics > Warnings.

On VVX 1500 phones, select **Menu > Status > Diagnostics > Warnings**.

The **Warnings** screen is displayed listing any phone issues.

After you view the phone warnings, you can choose to remove the warning icon from the status bar. However, the warning still displays in the Warnings list until the phone issue is fixed. The Warning icon is displayed each time your phone has a warning that you haven't viewed.

To temporarily remove warnings:

» In the Warnings scree, select Clear Icon to remove the warning icon from the status bar.

Restart the Phone

Your system administrator may ask you to restart your phone if your phone malfunctions or to assist in troubleshooting.



Caution: Restarting your phone

Before you restart your phone, contact your system administrator. If your phone is malfunctioning, you may be able to restore normal operation without restarting the phone. In addition, your administrator may want to troubleshoot your phone before you restart it. If you need to update your phone's configuration, don't restart your phone. Instead, see the section Update the Phone Configuration.

To restart the phone:

1 Select Settings > Basic > Restart Phone.

On VVX 1500 phones, select **Menu > Settings > Basic > Restart Phone**.

A confirmation message is displayed.

2 Select Yes.

The restart process begins, and the process ends when the Home screen is displayed.

Update the Phone Configuration

Your system administrator may ask you to update your phone configuration, which you can do without restarting your phone.

To update your phone's configuration:

1 Select Settings > Basic > Update Configuration.

On VVX 1500 phones, select **Menu > Settings > Basic > Update Configuration**.

A confirmation message is displayed.

2 Select Yes.

The configuration is updated. Your phone may restart, depending on the phone settings that have changed.

Test Phone Hardware

Your system administrator may ask you to access a diagnostics menu on your phone to test its hardware. You can test your phone's microphones, speaker, handset, third-party headset (if present), keypad mappings, touchscreen, and LEDs. See your system administrator for instructions on how to perform these tests.

To test your phone hardware:

- 1 Select Settings > Status > Diagnostics > Test Hardware.
 On VVX 1500 phones, select Menu > Status > Diagnostics > Test Hardware.
- 2 From the **Test Hardware** screen, select one of the following:
 - > Audio Diagnostics
 - Keypad Diagnostics

- > Display Diagnostics
- Touch Screen Diagnostics
- > Brightness Diagnostics
- LED Diagnostics

Clean the Touchscreen

The touchscreen on VVX 500, 600, and 1500 phones requires minor maintenance, but you may periodically need to clean the touchscreen. Use a clean, dry, microfiber cloth—the kind you would use to clean glass surfaces—to wipe the touchscreen.

Before you clean the screen, disable it so you don't activate phone functions while you wipe the touchscreen.

To clean the touchscreen:

- 1 Select Settings > Basic > Screen Clean.
 On VVX 1500 phones, select Menu > Settings > Basic > Screen Clean.
- 2 Wipe the screen with a clean, dry, microfiber cloth.
- 3 Press any key on the phone console to enable the touchscreen again.



Note: What happens if I clean the touchscreen, but it's still dirty?

Dampen a soft, lint-free cloth with an isopropyl alcohol and water solution of 50:50, and then wipe the screen with the cloth. Always use the dampened cloth to apply the solution; never apply the solution directly, which could seep inside the screen or stain the phone. In addition, do not use chemicals to clean the touchscreen.

View Software Details

You can view the details for the software version on your phone, the latest software update available for your phone, and the status of the latest update

To view details for the software on your phone:

» Select Settings > Status > Software Update.
For VVX 1500 phones, select Menu > Settings > Status > Software Update.

Update the Phone Software

You can update the software on your phone when a new software version is available. When new software is available, a notification is displayed on your phone, and you have the option to update your software, postpone the software update, or exit the notification.

Update the Phone Software

When the software update notification is displayed on your phone, you can choose to update your phone's software immediately.

To update your phone's software immediately:

» When prompted to update your software, select **Update**.

The phone reboots and the software is updated on the phone.

When the software update notification is displayed, you also have the option to exit the notification without choosing to update or postpone the software.

To exit the software update notification:

» When prompted to update your software, select Exit.

When you exit the notification, the SWUpdate soft key is displayed on the Lines screen.

You can press this soft key to update your phone's software at any time after you exit the software update notification.

To update your phone's software later:

» Press the SWUpdate soft key.

If you do not update the phone's software after the postpone time, a notification with a countdown is displayed, and the phone automatically reboots and updates the software when the countdown ends.

Postpone Software Updates

Instead of updating your software immediately, you can choose to postpone the update for a later time. You can choose to postpone the software for 15 minutes or up to six hours. You can postpone the software update up to three times. After the third time, the notification is displayed without the Postpone option.

To postpone the software update:

- 1 When prompted to update your software, select **Postpone**.
- **2** Select one of the time options.

The notification is removed from the phone screen and is displayed again during the remaining five minutes of the postpone time selected.



Note: What if the postponed time ends during an active call?

If you postpone a software update and the time period you chose ends while you're on an active call, a software update notification with a countdown is displayed after the call ends. After the countdown ends, the phone reboots and updates the software.

Update Your Lync Phone Software

When you are signed into Lync on your phone, you can update your phone with the latest UC Software from the Lync server. When a software update is available, a notification is displayed on your phone.

This feature is not available for VVX 1500 phones. Check with your system administrator to find out if this feature is available on your phone.

To update your phone's software:

» When prompted to update software, press **Reboot** to restart the phone and get the latest update.

You can also view information about the software update.

To view information about the software update:

» When prompted to update software, press **Details**.

If you do not want to update your phone software when prompted, you can choose to cancel the prompt and update the software at a later time. You can press the **Dev Updt** soft key at any time to update the phone's software.

To update your phone's software at a later time:

- 1 When prompted to update software, press Cancel. The Dev Updt soft key is displayed.
- 2 Press the **Dev Updt** soft key when you're ready to update your phone's software.

If your phone is inactive for a long period of time, the phone automatically reboots and updates the phone software.

Troubleshoot Issues

This section lists potential issues, problems, and common difficulties and possible solutions to guide you towards resolving those issues. This section includes the following troubleshooting topics:

- Troubleshoot General Phone Issues
- Troubleshoot Application Issues
- Troubleshoot Login Issues
- Troubleshoot GENBAND Address Book Issues
- Troubleshoot Polycom Desktop Connector Issues
- Troubleshoot Headset Issues
- Troubleshoot Recording Issues
- Troubleshoot Better Together over Ethernet Issues

Troubleshoot General Phone Issues

This section includes potential issues and solutions for general phone issues.

Speakerphone Issues

If your speakerphone doesn't work, your system administrator may have disabled it. If this is the case, a message is displayed informing you that Handsfree is disabled after you press the speakerphone key. In this case, use the handset or a headset to handle calls.

USB Port Issues

If you attach a USB device to your VVX 500, 600 or 1500 phone, and the phone does not detect the attached USB device, your system administrator may have disabled the USB port on your phone. In this case, you cannot attach a USB flash drive to your phone to use the following feature:

- Call recording
- Picture frame
- USB headset
- VVX Camera for video calls on VVX 500 and 600 phones
- USB charging device on the VVX 600

Contact your system administrator for help on enabling the USB port on your phone.

Troubleshoot Application Issues

This section includes solutions to troubleshooting issues for applications on your phone.

Calendar

When you do not see the Calendar icon on the Home screen, or you are not receiving meeting reminders, it is possible that your phone is not connected to the Microsoft Exchange Server.

To reconnect to the server and use the Calendar feature again:

- 1 Select Settings > Features > Calendar.
- 2 From the Calendar screen, select Connect.

Troubleshoot Login Issues

If your phone has incorrect login credentials, or if you need to re-submit Login Credentials, one of the following messages or icons display on your phone:

- The message "Login Credentials have failed/Please update them if information is correct" is displayed on the screen.
- An icon displayed under the time in the status bar warns you that your credentials have failed.
- The message "Invalid login credentials" scrolls under the time in the status bar.
- The Calendar icon that displays on the Home screen is not available.

See the Log In to and Lock Your Phone section for more information on entering your login credentials or contact your system administrator.

Troubleshoot GENBAND Address Book Issues

If you are having issues accessing the Global Address Book (GAB), you can view the status of the GAB in the Status menu on your phone and contact your system administrator for further troubleshooting help.

To view the status of the Global Address Book:

» On your phone, select **Settings > Status > Global Address Book**.

On VVX 1500 phones, select Menu > Status > Global Address Book.

The status information and the server URL for the GAB is displayed.

You can view the status of the Personal Address Book on your phone to determine any issues with the PAB. Contact your system administrator for further troubleshooting help.

To view the status of the Personal Address Book:

» Select Settings > Status > Contact Directory.

On VVX 1500 phones, select **Menu > Status > Contact Directory**.

The following information is displayed:

- Status
- Server Control Method
- Server URL
- Registration Index and User ID

Troubleshoot Polycom Desktop Connector Issues

If you encounter any issues using the Polycom Desktop Connector, see the following table for possible solutions to common problems.

Common PDC Problems and Solutions

Issue	Corrective Action
The computer and phone cannot establish a connection.	Verify the Polycom Desktop Connector settings on your phone. You may need to reboot your phone or press the Reconnect soft key.
I can't enter information in a phone field using my computer keyboard.	Check to see if the phone field has a flashing cursor. You can use PDC only to enter information in a phone field if the field has a flashing cursor.
I can't place a call.	If you're using PDC, you can't place a call using the New Call soft key. To place a call, enter the phone number and select the Dial soft key or tap.
I want to change the phone that is connected to the Polycom Desktop Connector.	Follow the instructions described in the section Disable the Polycom Desktop Connector and disable the Polycom Desktop Connector which is already connected to your computer, and is in active state on your phone.
	Setup and enable the phone you want to connect to Polycom Desktop Connector. Once your computer receives an initial communication from the newly configured phone, it asks you to confirm the connection by displaying the message "You were controlling MACaddress1 with your computer. Do you want to change to controlling MACaddress2 ?" Click OK .

Troubleshoot Headset Issues

This section includes solutions to troubleshooting issues when using a headset with your VVX phone.

Echo Cancellation Issues

In some cases when you are using your headset, your contacts may experience audio or echo issues, such as feedback of your voice or of their own voice, during the call. If your contacts hear an echo during a call when using your headset, you need to enable echo cancellation on your phone.

To enable echo cancellation on your phone:

1 Navigate to Settings > Basic > Preferences > Headset > Echo Cancellation.

For VVX 1500 phones, navigate to **Menu > Settings > Basic > Preferences > Headset > Echo Cancellation**.

2 Select Enabled.

Bluetooth Headset Issues

If you encounter any issues using a Bluetooth headset, see the following table for possible solutions to common problems.

Common Bluetooth Headset Issues and Solutions

Issue	Corrective Action
The Bluetooth settings do not display on my phone	Do one of the following:
	 Check with your system administrator to see if the Bluetooth feature is enabled on your phone.
	 Make sure the Bluetooth Radio setting is on. See Enable Bluetooth and Connect a Headset.
My headset doesn't pair automatically.	If your headset is an older model, you may need to enter a password before the headset can pair with your phone.

Troubleshoot Recording Issues

If you encounter any issues recording calls, see the following table for possible solutions to common problems.

Common Recording Issues and Solutions

Issue	Corrective Action
The message "USB device is full/Recording cancelled" is displayed when I pressed Start.	Check that there is sufficient space on the USB flash drive.
The recording stopped during a call.	If the USB flash drive becomes full during recording, recording stops and the message "USB device is full/Recording stopped" is displayed.
	Delete previous recording to make space on the USB drive. See the section Browse, Edit, and Open Recorded Calls for information on deleting recordings.
The message "USB device removed unsafely/Recording cancelled" displayed when I removed my USB flash drive during a call.	Do not remove the USB flash drive while recording. If you want to remove the drive during a call, press Stop , and then remove the drive.

Issue	Corrective Action
The message "Unsupported USB device attached" displayed.	Refer to <i>Technical Bulletin 38084: Supported USB Devices</i> for a list of USB devices supported on Polycom phones.

Troubleshoot Better Together over Ethernet Issues

Use the following solutions as a guide to resolving issues, problems, or common difficulties while installing the Polycom BToE Connector or pairing your devices.

The Polycom BToE Connector installation failed.

If the Polycom BToE Connector fails to install, download and reinstall the application from Polycom Support on your computer. If the application installation continues to fail, find the log file for the installation error and call Polycom Technical Support. The technical support representative needs the log file to understand why the installation failed.

To find the log file:

- 1 Open the **Start** menu and select your user name.
- 2 Select the folders AppData > Local > Temp > MSI*.LOG.

The Polycom BToE Connector failed to start.

If the Polycom BToE Connector successfully installs, but the application fails to start or you experience other application-related failures, uninstall the Polycom BToE Connector and reinstall the application.

If the application still does not start or you experience other related issues, find the log file showing the failed to start error and call Polycom Technical Support. The technical support representative needs the log file to understand why the application failed to start.

To find the log file:

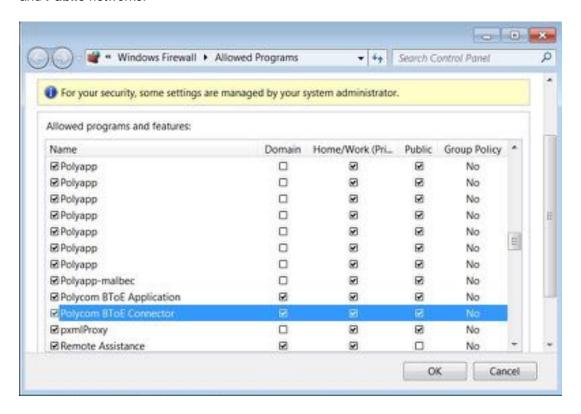
- 1 Open the Start menu and select your user name
- 2 Select the folders AppData > Local > Polycom > Polycom BToE Connector.
- 3 Click the file polycom_BTOE_log.txt.

My phone isn't pairing with my computer.

Make sure that the Ethernet cable is plugged into the PC port on the phone. If a warning icon is displayed in your phone's status bar, see the section Investigate Phone Warnings for information on viewing warnings. If the warning message states that the phone was unable to pair, you need to ensure that Polycom BToE Connector is an allowed program in your system's firewall on your computer.

To check whether Polycom BToE Connector is an allowed program:

- 1 Select Start > Control Panel > System and Security > Windows Firewall > Allow a program through Windows Firewall.
- 2 Click Change Settings.
- 3 Search for **Polycom BTOE Connector** in the list of applications and check **Domain**, **Home/Work**, and **Public** networks.



4 Click OK.

Return to Enable and Pair Better Together over Ethernet and follow the steps for pairing your Polycom phone with your computer.

Get Help

For additional information about the Polycom VVX Business Media Phones, the VVX Camera, and the VVX Expansion Modules, view the following support pages:

- Polycom VVX 300 and 310
- Polycom VVX 400 and 410
- Polycom VVX 500
- Polycom VVX 600
- Polycom VVX 1500
- Polycom VVX Camera
- Polycom VVX Expansion Modules

You can view the following types of documents on each product page:

• User Documents:

> Quick User Guide A quick reference on how to use the phone's most basic features.

• Setup and Maintenance Documents:

- Quick Start Guide This guide describes the contents of your package, how to assemble the phone or accessory, and how to connect the phone to the network. The quick start guide is included in your phone package.
- Wallmount Instructions This document provides detailed instructions for mounting your phone on the wall. To install your phone on the wall, you need the optional wallmount package, which includes the wallmount instructions.
- > Administrator's Guide This guide provides detailed information about setting up your network and configuring phone features.
- Feature Descriptions and Technical Notifications These documents describe workarounds to
 existing issues and provide expanded descriptions and examples for phone settings and features.
 You can find these documents on the Polycom Profiled UC Software Features and Polycom
 Engineering Advisories and Technical Notifications support pages.